

#7

FINANCE DEPARTMENT

Memo

June 2, 2022

Mr. Rob Brule
First Selectman
Town of Waterford
15 Rope Ferry Road
Waterford, CT 06385

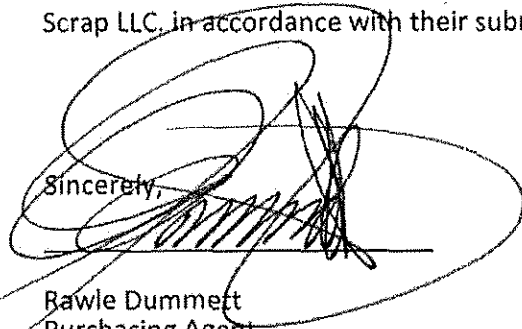
Re: Bid Award – BID#22-126 Removal of Metals

Dear Mr. Brule,

On May 27, 2022, Gary Schneider and I opened bids for the above-mentioned project with the attached results.

The Purchasing Agent on behalf of the Board of The Public Works Department recommends the contract for this project be awarded to the sole respondent after two attempts, Connecticut Scrap LLC, in accordance with their submission dated May 24, 2022.

Sincerely,



Rawle Dummett
Purchasing Agent,
Town of Waterford

INTER-OFFICE MEMORANDUM TOWN OF WATERFORD

To: Rawle Dummett, Purchasing Agent
From: Gary Schneider, Director of Public Works
Date: June 1, 2022
Re: Bid Award – Metal

A handwritten signature in dark ink, appearing to read 'Gary Schneider', is written over the 'From:' line of the memorandum.

Bids were opened on May 27, 2022. I have reviewed the bid proposal for the Removal of Metals and find it acceptable. Please award the contract to CT. Scrap.

FIFTEEN ROPE FERRY ROAD



WATERFORD, CT 06385-2886

**TOWN OF WATERFORD
BOARD OF SELECTMEN
REQUEST FOR PROPOSAL
REMOVAL OF METALS
RE-BID #22-126**

The Purchasing Agent will receive sealed bids (**one original and two copies**) for the removal of metals at the Finance Office, 15 Rope Ferry Road, Waterford, CT 06385, until **11:00 a.m. on May 27, 2022**, where they will be publicly opened and read aloud in the Louise B. Appleby room. Bids must be submitted on the Bid Form included in the bid packet, in a sealed envelope that is clearly marked with the **bid title, bid number, time and date of bid opening**. Bids may be mailed or hand-delivered to the Finance Office, 15 Rope Ferry Road, Waterford, CT 06385.

Bid Packets are available at <http://www.waterfordct.org/depts/finance/purchasing.htm>. Potential Bidders are responsible for checking this website for any addenda and updates regarding this Bid.

Any questions regarding specifications, policies and procedures are to be directed to the Purchasing Agent at rdummett@waterfordct.org

The Board of Selectmen reserves the right to reject any or all bids, in whole or in part, and to waive any informality in any bid when such action is deemed to be in the best interest of the Town; their decision is final.

**Rawle Dummett
Purchasing Agent**

FIFTEEN ROPE FERRY ROAD



WATERFORD, CT 06385-2886

**TOWN OF WATERFORD
NON-COLLUSION STATEMENT**

"The undersigned affirms that they are duly authorized to execute this contract, that this company, corporation, firm, partnership or individual has not prepared this bid in collusion with any other bidder, and that the contents of this bid as to prices, terms or conditions of said bid have not been communicated by the undersigned nor by any employee or agent to any other person engaged in this type of business prior to the official opening of this bid."

We understand that this proposal must be signed by an authorized agent of our company to constitute a valid proposal.

Date:

5/24/22

Name of Company:

Connecticut Scrap LLC

Name and Title of Agent:

David Waddington

By (SIGNATURE):

[Signature]

Address:

140 RT 32 W Farmington, CT
06034

Telephone Number:

860-848-1692

CONTRACTOR INFORMATION SHEETS

The undersigned certifies the truth and correctness of all statements and of all answers to questions made hereinafter.

Submitted By: Paul Rale
Company name: Connecticut Scrap LLC
Address: 140 RT 32 N. Franklin, CT 06254
Phone: 860-848-1092 Email: paul@connecticutscrap.com

ESTABLISHED: 1995 JUNE
(Month) (Year)

State of Connecticut Contractor License # N/A
Asbestos Abatement Contractor Certification License#
TYPE OF ORGANIZATION: (Circle One)

A) Individual B) Partnership C) Corporation D) LLC
E) Other _____
(Specify If Applicable)

FORMER FIRM NAME(S) YEARS IN BUSINESS (If different from above applicable)
N/A

YEARS OF WORK IN RELATED FIELD:
(Described Any Related Work)
27

USE OF SUBCONTRACTORS:
To provide all the services listed in the specifications, would any services be handled by subcontractors? NO Yes/No If "Yes", please explain for what parts of project:
N/A

Please list all Subcontractor Name(s) and License # (s):
N/A

AFFIRMATIVE ACTION/EQUAL EMPLOYMENT ACTIVITIES

Please indicate the name and address of the company official(s) responsible for carrying out the Equal Employment Opportunity/Affirmative Action Program for your company.

Sumer Myshko 140 RT 32 N. Franklin, CT
06254

If your company does not have a written affirmative action plan, please estimate the number of vacancies during the next 12 months, and indicate the numerical or percentage goals you have set for the employment of minority people and females to make your labor force reflective of the labor market in which you operate.

10 25%

The vendor/bidder understands that failure to complete the above form in a satisfactory manner will preclude such vendor from being actively considered for contract with the Town of Waterford. The vendor /bidder also understands that the Affirmative Action statements will become part of any contract, and that breach of such statements will constitute a breach of the contract subject to such remedies as provided by law.

I certify that there are no misrepresentations, omissions, or falsifications in the foregoing statements and answers, and that the entries above are true, complete, and correct to the best of my knowledge and belief.

5/24/22

Date

Paul T. Zah

Signature

Controller

Title

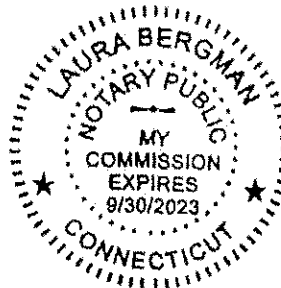
Subscribed and sworn to before me at Plainfield, David Waddington
24th Connecticut Scrap, Connecticut, this

Day of

may

20

22



AFFIRMATIVE ACTION STATEMENT

NOTE: IF YOUR COMPANY HAS LESS THAN 10 EMPLOYEES, OR HAS COMPLETED THIS SAME FORM WITHIN 1 YEAR, YOU MAY DISREGARD THE FOLLOWING EQUAL EMPLOYMENT/AFFIRMATIVE ACTION SECTION, EXCEPT AS NOTED.

- OR: (1) The number of employees 30
- (2) Completed this form within one year _____ Yes X No

FOR SEALED BIDS: If your company has completed this form within one year Please forward a photocopy of the initial form with your bid. If significant Changes have taken place within the past year, please update the information on this form.

REQUIREMENT - Any vendor/bidder seeking to do business with the Town of Waterford must, upon request, supply the Town and/or the Waterford Human Resources with any information concerning the Affirmative Action/Equal Employment practices of the vendor/bidder, which the Town and/or Commission deems necessary in fulfilling its charge. Failure to supply such information, when requested, will result in the termination of any further transactions between the vendor/bidder and the Town of Waterford.

COMPANY NAME AND ADDRESS

Connecticut Scrap LLC 140 RT 32 W. Franklin
CT 06257

TYPE OF BUSINESS

Scrap metal recycling

TYPE OF ORGANIZATION

X Corporation _____ Partnership _____ Individual _____

If unit filing this application is not the above-named company, give the name, address, and telephone number of reporting unit. (Branch, agent, representative).

N/A

ADDITIONAL INFORMATION:

All Questions must be submitted in writing to the purchasing agent via email at rdummett@waterfordct.org.

Potential Bidders are responsible for checking the Town of Waterford website at <http://www.waterfordct.org> under purchasing department for any addendums and updates regarding this Proposal. It is the Bidders/Proposer's responsibility to ensure that they have obtained all addenda issued. Bidders/Proposers are advised to check for any addenda a minimum of twenty-four hours in advance of the bid/proposal filing deadline.

UNFORSEEN DELAY:

If at any time of the scheduled Bid opening, Town Hall or the Office of Procurement is closed due to uncontrolled events such as fire, snow, ice, wind or building evacuation, the Bid opening will be postponed until 2:00 p.m. the next business day. Bidders are reminded to check the web site for updates and information or email the purchasing agent at rdummett@waterfordct.org . Proposals will be accepted until that date and time.

Rights Reserved To the Town

The Town reserves the right to award in part, to reject any and all, in whole or in part, for misrepresentation or if the respondent is in default of any prior Town contract, or if the Respondent limits or modifies any of the terms and conditions and/or specifications of the Request. The Town also reserves the right to waive technical defects, irregularities and omissions if, in its judgment, the best interest of the Town will be served.

END OF SECTION

INSURANCE REQUIREMENTS - Within five days of contract award, the awarded vendor shall provide a Certificate of Insurance in accordance with the following requirements:

Contractor/Vendor will agree to maintain in force at all times during which work/services are to be performed, the following minimum limits of insurance coverage. Coverage will include the bidder and all of its agents, employees and sub-contractors and other providers of services and shall name the **Town of Waterford, its employees and agents as an Additional Insured** on a primary and non-contributory basis to the bidders Commercial General Liability and Automobile Liability policies. The insurance company(ies) must be licensed with the State of Connecticut and have a Financial Strength Rating of "A-" or higher and a Financial Size Rating of VIII or higher from A.M. Best Company.

General Liability*		(Minimum Limits)
	Each Occurrence	\$1,000,000
	General Aggregate	\$2,000,000
	Products/Completed Operations Aggregate	\$2,000,000
Auto Liability*	Combined Single Limit	
	Each Accident	\$1,000,000
Umbrella* (Excess Liability)	Each Occurrence	\$1,000,000
	Aggregate	\$1,000,000
Workers' Compensation & Employers' Liability	Work Comp	Statutory Limits
	EL Each Accident	\$2,000,000
	EL Disease Each Employee	\$2,000,000
	EL Disease Policy Limit	\$2,000,000

The Town of Waterford must be named as "Additional Insured" on this policy.

A Certificates of Insurance documenting the coverage listed above must be presented to The Town of Waterford prior to the commencing of any work/service. The Contractor/Vendor also agrees to provide replacement and/or renewal certificates at least 30 days prior to the expiration of each policy.

If any policy is written on a "Claims Made" basis, the policy must be continually renewed for a minimum of two (2) years following the completion date of the work/service. If the claims-made policy is replaced and/or the retroactive date is changed, then the expiring policy must be endorsed to extend the reporting period for claims for two (2) years from the completion date.

FIFTEEN ROPE FERRY ROAD



WATERFORD, CT 06385-2886

REMOVAL OF METALS BID FORM

Connecticut Scrap LLC
VENDOR NAME AND ADDRESS

David Waddington President
PRINTED NAME AND TITLE OF COMPANY AUTHORIZED AGENT

860-848-1602, 860-383-4473, David@cdtransport.com
PHONE AND FACSIMILE NUMBERS, E-MAIL ADDRESS

[Signature] 5/24/22
SIGNATURE DATE

Bid prices include the provision of roll-off containers and shall remain firm through length of contract: July 1, 2022 through June 30, 2025.

BID

71 % OF PUBLISHED PRICE BUT NOT LESS THAN \$ 150 PER GROSS TON.

Minimum of five references for similar services provided within the past year, including contact name and phone number:

TOWN OF KILLINGWORTH	REGINA	860-663-1765
TOWN OF THOMPSON	DRLA	860-923-2680
TOWN OF MONTVILLE	MARY	860-848-6784
TOWN OF VOLUNTOWN	STEVE	860-376-4089
TOWN OF WINDSOR LOCKS	PHIL	860-627-1405

FIFTEEN ROPE FERRY ROAD



WATERFORD, CT 06385-2886

**TOWN OF WATERFORD
BOARD OF SELECTMEN
REQUEST FOR PROPOSAL
REMOVAL OF METALS
RE-BID #22-126**

The Purchasing Agent will receive sealed bids (**one original and two copies**) for the removal of metals at the Finance Office, 15 Rope Ferry Road, Waterford, CT 06385, until **11:00 a.m. on May 27, 2022**, where they will be publicly opened and read aloud in the Louise B. Appleby room. Bids must be submitted on the Bid Form included in the bid packet, in a sealed envelope that is clearly marked with the **bid title, bid number, time and date of bid opening**. Bids may be mailed or hand-delivered to the Finance Office, 15 Rope Ferry Road, Waterford, CT 06385.

Bid Packets are available at <http://www.waterfordct.org/depts/finance/purchasing.htm>. Potential Bidders are responsible for checking this website for any addenda and updates regarding this Bid.

Any questions regarding specifications, policies and procedures are to be directed to the Purchasing Agent at rdummett@waterfordct.org.

The Board of Selectmen reserves the right to reject any or all bids, in whole or in part, and to waive any informality in any bid when such action is deemed to be in the best interest of the Town; their decision is final.

**Rawle Dummett
Purchasing Agent**

SCOPE OF SERVICES

The Town of Waterford is seeking a qualified contractor to remove metals on a monthly basis from its transfer station at 1000 Hartford Road for a three-year period starting **July 1st, 2022 through June 30th 2025** and to place a minimum of four 50 yard containers with covers at the transfer station for Town use. The contractor shall remove and empty these container(s) when full and ensure an empty container is available at all times for incoming metal. The Town will weigh all containers prior to and upon their leaving the transfer station. Containers shall be in good condition and contain only the company's information.

The Contractor shall pick up a full container (s) within 24 hours notification. Removal and replacement of the containers will be performed during the operating hours of the transfer station.

This period will begin **July 1, 2022 and will end June 30, 2025**. The Town anticipates having approximately 200 tons of scrap metal removed per year.

PAYMENT TERMS

The contractor shall remit payment to 'Town of Waterford' monthly. Payment is due within thirty days of month end and shall be accompanied by: 1) a remittance advice that states the published price and/or the bid price per gross ton; and, 2) a copy of the applicable page from the *New York in the American Metal Market* (first issue of the month). Failure to make payment in accordance with these terms may result in termination of the contract.

BIDDING REQUIREMENTS

Bids shall state the price the contractor will pay to the Town, which shall be a percentage of the Auto Bodies Export price published in the *New York in the American Metal Market* (first issue of the month) but not less than a bid price per gross ton. Bids must be submitted on the bid form enclosed herein. Bid price shall include the provision of providing the roll-off containers and remain in effect during the length of the contract.

GENERAL REQUIREMENTS

Bidders must be or become familiar with all federal, state and local regulations regarding the handling and disposal of solid waste and shall submit their bid accordingly.

END OF SECTION

Additional Information:

All Questions must be submitted in writing to the purchasing agent via email at rdummett@waterfordct.org.

Potential Bidders are responsible for checking the Town of Waterford website at <http://www.waterfordct.org/depts/finance/purchasing.htm> for any addendums and updates regarding this Bid.

Rights Reserved To the Town

The Town reserves the right to award in part, to reject any and all, in whole or in part, for misrepresentation or if the respondent is in default of any prior Town contract, or if the Respondent limits or modifies any of the terms and conditions and/or specifications of the Request The Town also reserves the right to waive technical defects, irregularities and omissions if, in its judgment, the best interest of the Town will be served.

END OF SECTION

**TOWN OF WATERFORD
INFORMATION AND GENERAL REQUIREMENTS TO BIDDERS**

1. Sealed bids (**one ORIGINAL & TWO copies**) on the attached Bid Forms will be received at the Office of the Purchasing Agent, Town Hall, 15 Rope Ferry Rd Waterford, Connecticut 06385. At the designated time of opening, they will be publicly opened, read, recorded and placed on file. Bids must be submitted in a sealed envelope that is clearly marked **SEALED BID FOR Name of Bid with bid number, time of bid opening and date.** Bids may be mailed or hand-delivered to the Finance Office, Purchasing Agent Town of Waterford, 15 Rope Ferry Road, Waterford, CT 06385, where they will be publicly opened.
2. Whenever it is deemed to be in the best interest of the Town, the Board of Selectmen shall have the right to accept or reject any bid, or any part of any bid, when such action is deemed to be in the best interest of the Town of Waterford.
3. The award will be on the basis of qualified, lowest, responsible bidder to meet specifications unless otherwise specified.
4. Bids will be carefully evaluated as to conformance with stated specifications.
5. **The envelope enclosing your bid should be clearly marked on its front by bid number, time of bid opening and date.**
6. Specifications must be submitted complete in every detail, and when requested, samples shall be provided. If a bid involves any exception from stated specifications, they must be clearly noted as exceptions, underlined, and attached to the bid.
7. The Bid Documents contain the provisions required for the requested item. Information obtained from an officer, agent, or employee of the Town or any other person shall not affect the risks or obligations assumed by the Bidder or relieve him/her from fulfilling any of the conditions of the Bid.
8. Each bidder is held responsible for the examination and/or to have acquainted themselves with any conditions at the job site which would affect their work before submitting a bid. Failure to meet these criteria shall not relieve the Bidder of the responsibility of completing the Bid without extra cost to the Town of Waterford.
9. Any bid may be withdrawn prior to the above scheduled time for the opening of bids or authorized postponement thereof. Any bid received after the time and date specified shall not be considered. No bidder may withdraw a bid within ninety (90) days after the actual date of the opening thereof. Should there be reasons why a Bid cannot be awarded within the specified period; the time may be extended by mutual agreement between the Town and the bidder.
10. The bidder agrees and warrants that in the submission of this sealed bid, they will not discriminate or permit discrimination against any person or group of persons on the grounds of race, color, religion, national origin, sex, or physical disability including, but not limited to blindness, unless it is shown by such bidder that such disability prevents performance of that which must be done to successfully fulfill the terms of this sealed bid or in any manner which is prohibited by the laws of the United States or the State of Connecticut: and further agrees to provide the Human Relations Commission with such information requested by the Commission concerning the employment practices and procedures of the bidder. An Affirmative Action Statement will be required by the successful bidder.

11. Bidder agrees to comply with all of the latest Federal and State Safety Standards and Regulations and certifies that all work required in this bid will conform to and comply with said standards and regulations. Bidder further agrees to indemnify and hold harmless the Town for all damages assessed against the Town as a result of Bidder's failure to comply with said standards and/or regulations.
12. The Town of Waterford is exempt from Excise, Transportation and Sales taxes imposed by the Federal Government and/or State of Connecticut. Such taxes must not be included in proposal prices. Exemption certificates will be provided upon request.
13. By submitting a proposal, Vendors/Bidders certify that the proposal is made independently and without collusion, agreement, understanding, or planned course of action with any other Vendor/Bidder and that the contents of the proposal shall not be disclosed to anyone other than their employees, agents, or sureties prior to the official opening.
14. **IF APPLICABLE** the Bidder, when applicable, agrees to pay its labor force Prevailing Wage Rates and to comply with all Laws, Regulations and Ordinances regarding these wage rates and the recording of them set forth by the Connecticut Department of Labor.
15. Vendors shall observe and comply with all Federal, State and local laws, ordinances and regulations. Vendors shall indemnify and save harmless the Town, all of its officers, agents and servants against any claim or liability arising from or based on the violation of any such law, ordinance, regulation or negligence whether by the bidder, his employees, his consultant and/or their employees.
16. Bidders are responsible for checking the Town of Waterford website at <http://www.waterfordct.org/depts/finance/purchasing.htm> for any addendums and updates to the Bid.

END OF SECTION

FIFTEEN ROPE FERRY ROAD



WATERFORD, CT 06385-2886

**TOWN OF WATERFORD
NON-COLLUSION STATEMENT**

"The undersigned affirms that they are duly authorized to execute this contract, that this company, corporation, firm, partnership or individual has not prepared this bid in collusion with any other bidder, and that the contents of this bid as to prices, terms or conditions of said bid have not been communicated by the undersigned nor by any employee or agent to any other person engaged in this type of business prior to the official opening of this bid."

We understand that this proposal must be signed by an authorized agent of our company to constitute a valid proposal.

Date: _____

Name of Company: _____

Name and Title of Agent: _____

By (SIGNATURE): _____

Address: _____

Telephone Number: _____

CONTRACTOR INFORMATION SHEETS

The undersigned certifies the truth and correctness of all statements and of all answers to questions made hereinafter.

Submitted By: _____

Company name : _____

Address: _____

Phone: _____ Email: _____

ESTABLISHED: _____

(Month) (Year)

State of Connecticut Contractor License # _____

Asbestos Abatement Contractor Certification License# _____

TYPE OF ORGANIZATION: (Circle One)

A) Individual B) Partnership C) Corporation D) LLC

E) Other _____

(Specify If Applicable)

FORMER FIRM NAME(S) YEARS IN BUSINESS (If different from above applicable)

YEARS OF WORK IN RELATED FIELD:

(Described Any Related Work)

USE OF SUBCONTRACTORS:

To provide all the services listed in the specifications, would any services be handled by subcontractors? _____ Yes/No If "Yes", please explain for what parts of project:

Please list all Subcontractor Name(s) and License # (s):

AFFIRMATIVE ACTION/EQUAL EMPLOYMENT ACTIVITIES

Please indicate the name and address of the company official(s) responsible for carrying out the Equal Employment Opportunity/Affirmative Action Program for your company.

If your company does not have a written affirmative action plan, please estimate the number of vacancies during the next 12 months, and indicate the numerical or percentage goals you have set for the employment of minority people and females to make your labor force reflective of the labor market in which you operate.

The vendor/bidder understands that failure to complete the above form in a satisfactory manner will preclude such vendor from being actively considered for contract with the Town of Waterford. The vendor /bidder also understands that the Affirmative Action statements will become part of any contract, and that breach of such statements will constitute a breach of the contract subject to such remedies as provided by law.

I certify that there are no misrepresentations, omissions, or falsifications in the foregoing statements and answers, and that the entries above are true, complete, and correct to the best of my knowledge and belief.

Date

Signature

Title

Subscribed and sworn to before me at _____, Connecticut, this

Day of

20

AFFIRMATIVE ACTION STATEMENT

NOTE: IF YOUR COMPANY HAS LESS THAN 10 EMPLOYEES, OR HAS COMPLETED THIS SAME FORM WITHIN 1 YEAR, YOU MAY DISREGARD THE FOLLOWING EQUAL EMPLOYMENT/AFFIRMATIVE ACTION SECTION, EXCEPT AS NOTED.

- OR:
- (1) The number of employees _____
- (2) Completed this form within one year _____ Yes _____ No

FOR SEALED BIDS: If your company has completed this form within one year Please forward a photocopy of the initial form with your bid. If significant Changes have taken place within the past year, please update the information on this form.

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COMPANY NAME AND ADDRESS

TYPE OF BUSINESS

TYPE OF ORGANIZATION

_____ Corporation _____ Partnership _____ Individual

If unit filing this application is not the above-named company, give the name, address, and telephone number of reporting unit. (Branch, agent, representative).

ADDITIONAL INFORMATION:

All Questions must be submitted in writing to the purchasing agent via email at rdummett@waterfordct.org.

Potential Bidders are responsible for checking the Town of Waterford website at <http://www.waterfordct.org> under purchasing department for any addendums and updates regarding this Proposal. It is the Bidders/Proposer's responsibility to ensure that they have obtained all addenda issued. Bidders/Proposers are advised to check for any addenda a minimum of twenty-four hours in advance of the bid/proposal filing deadline.

UNFORSEEN DELAY:

If at any time of the scheduled Bid opening, Town Hall or the Office of Procurement is closed due to *uncontrolled events such as fire, snow, ice, wind or building evacuation*, the Bid opening will be postponed until 2:00 p.m. the next business day. Bidders are reminded to check the web site for updates and information or email the purchasing agent at rdummett@waterfordct.org . Proposals will be accepted until that date and time.

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END OF SECTION

INSURANCE REQUIREMENTS - Within five days of contract award, the awarded vendor shall provide a Certificate of Insurance in accordance with the following requirements:

Contractor/Vendor will agree to maintain in force at all times during which work/services are to be performed, the following minimum limits of insurance coverage. Coverage will include the bidder and all of its agents, employees and sub-contractors and other providers of services and shall name the **Town of Waterford, its employees and agents as an Additional Insured** on a primary and non-contributory basis to the bidders Commercial General Liability and Automobile Liability policies. The insurance company(ies) must be licensed with the State of Connecticut and have a Financial Strength Rating of "A-" or higher and a Financial Size Rating of VIII or higher from A.M. Best Company.

General Liability*	Each Occurrence	(Minimum Limits) \$1,000,000
	General Aggregate	\$2,000,000
	Products/Completed Operations	\$2,000,000
	Aggregate	
Auto Liability*	Combined Single Limit	
	Each Accident	\$1,000,000
Umbrella* (Excess Liability)	Each Occurrence	\$1,000,000
	Aggregate	\$1,000,000
Workers' Compensation & Employers' Liability	Work Comp	Statutory Limits
	EL Each Accident	\$2,000,000
	EL Disease Each Employee	\$2,000,000
	EL Disease Policy Limit	\$2,000,000

The Town of Waterford must be named as "Additional Insured" on this policy.

A Certificates of Insurance documenting the coverage listed above must be presented to The Town of Waterford prior to the commencing of any work/service. *The Contractor/Vendor also agrees to provide replacement and/or renewal certificates at least 30 days prior to the expiration of each policy.*

If any policy is written on a "Claims Made" basis, the policy must be continually renewed for a minimum of two (2) years following the completion date of the work/service. If the claims-made policy is replaced and/or the retroactive date is changed, then the expiring policy must be endorsed to extend the reporting period for claims for two (2) years from the completion date.

FIFTEEN ROPE PERRY ROAD



WATERFORD, CT 06385-2886

REMOVAL OF METALS BID FORM

VENDOR NAME AND ADDRESS

PRINTED NAME AND TITLE OF COMPANY AUTHORIZED AGENT

PHONE AND FACSIMILE NUMBERS, E-MAIL ADDRESS

SIGNATURE

DATE

Bid prices include the provision of roll-off containers and shall remain firm
through length of contract: **July 1, 2022 through June 30, 2025.**

BID

_____ % OF PUBLISHED PRICE BUT NOT LESS THAN \$ _____ PER GROSS TON.

*Minimum of five references for similar services provided within the past year, including contact name and
phone number:*

#8

FINANCE DEPARTMENT

Memo

May 31, 2022

Mr. Rob Brule
First Selectman
Town of Waterford
15 Rope Ferry Road
Waterford, CT 06385

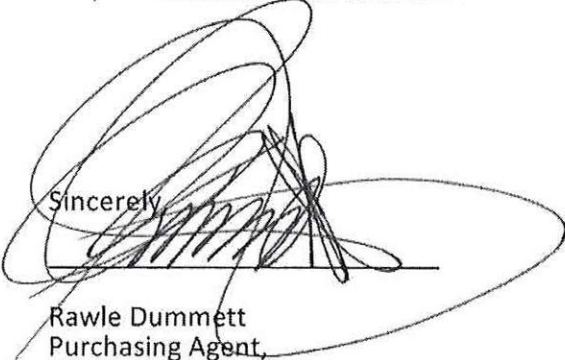
Re: Bid Award – BID#22-118 Preventative Maintenance and Service for Town-Wide
Generators

Dear Mr. Brule,

On April 28, 2022, Maryellen McConnell and I opened bids for the above-mentioned project with the attached results.

The Purchasing Agent, after deliberations with the Utility Commission, recommends the contract for this project be awarded to the most qualified bidder Northeast Generator of CT Inc., in accordance with their submission dated April 26, 2022.

Sincerely,



Rawle Dummett
Purchasing Agent,
Town of Waterford

Rawle Dummett

From: Jim Bartelli
Sent: Monday, May 16, 2022 3:06 PM
To: Neftali Soto
Cc: Rawle Dummett
Subject: Generator Services contract

Tali,

There were only two Generator Service Contracts bids received.
I am of the opinion that Northeast Generator will better serve the Utility Commission as their Emergency response time is 1 Hour, as compared to Tri-State's 4 hour response time.

Thank you.

James A. Bartelli

Assistant Director
Waterford Utility Commission
860-444-5886
860-460-9108 (Cell)

Tabulation Sheet Sheet Bid# 22-118 Preventative Maintenance and Service for Town-Wide Generators Bid Opening: April 28, 2022 @ 11:00 am			
Vendor	Bid	Rates	
Northeast Generator	Hourly Rates(Straight Time)		\$140.00
	Hourly Rates(Overtime)		\$210.00
	Hourly Rates(Holidays)		\$280.00
	Total Lump Sum Year 1		\$37,575.50
	Optional 2 years/first year		\$37,575.50
Response time after being contacted - 1 hour			
Vendor	Bid	Rates	
TriState Generator Co. LLC.	Hourly Rates(Straight Time)		\$100.00
	Hourly Rates(Overtime)		\$140.00
	Hourly Rates(Holidays)		\$140.00
	Total Lump Sum Year 1		\$31,000.00
	*Optional 2 years/first year		\$93,000.00
Response time after being contacted - 4 hours			

FIFTEEN ROPE FERRY ROAD



WATERFORD, CT 06385-2886

**Town of Waterford
Board of Selectmen
Invitation to Bid
Preventive Maintenance and Service for Town-Wide Generators
Bid #22-118**

The Purchasing Agent will accept sealed bids for Preventive Maintenance and Service for Town- Wide Generators until **Thursday, April 28, 2022 at 11:00 am** in the Louise Appleby Room located at 15 Rope Ferry Rd Waterford, Connecticut, 06385.

Information and Bid Packets are available on the Town web site at www.waterfordct.org Any questions regarding specifications, policies and procedures are to be directed to the Purchasing Agent in writing at rdummett@waterfordct.org

Potential Bidders are responsible for checking the Town of Waterford website for any addenda and updates regarding this Bid.

The Board of Selectmen reserves the right to reject any or all bids, in whole or in part, and to waive any informality in any bid when such action is deemed to be in the best interest of the Town; their decision is final.

Rawle Dummett
Purchasing Agent
Town of Waterford

Deadline for Clarifications is April 21, 2022. Responses to Clarifications will be available on the Town's website. Potential Bidders are responsible for checking the Town of Waterford website for any addenda and updates regarding this Bid.

INTRODUCTION & SCOPE OF SERVICES

The work consists of the provision of maintenance service and, if necessary repairs, to stand-by and portable generators as per list, according to manufacturer's recommendations, including labor, plant, equipment, parts, and other goods and services incidental to the fulfillment of the contract, including the disposal of oil, filters, and other material(s) generated during the provision of these services. Geographical coordinates of these locations will be provided to potential bidders upon request.

All annual routine service will be scheduled to coincide with the last completed annual maintenance. In addition to performing the annual service, the successful bidder must be available to perform "on-site" 24/7 emergency service to any of the listed generator sets, within a reasonable response time to be included on the bid form.

Unless otherwise stated, throughout this document the term "generator" refers to the whole emergency stand-by power generation unit, including the connections from commercial power, the transfer switch, the engine, the alternator, etc.

The successful contractor agrees to hold hourly rates for the periods specified in the Bid Proposal. Hourly rates are to include all costs for labor, equipment, and tools, including portal to portal transportation.

The successful bidder must be able to provide a twenty-four (24) hour, 7 days/week, 365 days/year emergency service, and provide telephone number for a responsible party (parties), not for an answering service.

From time to time, the Town of Waterford, at its sole option, may also engage the services of the successful bidder for the design and/or installation of replacement and/or new generator sets at Town facilities. These services will be negotiated on a job-by-job basis.

It is the intent of the Town to award an initial contract for one year, commencing the day the contract is signed by both parties.

The Town reserves the right to extend the contract length annually upon agreement to same by the Vendor, and only up to two additional one year extensions. Nothing herein shall obligate the Town to any such extension. All bid prices contained within the accepted proposal must be held for the original and extended contract term or terms, should said agreement to extend the term or terms take effect.

Considering the various make and/or brand of generators to be serviced, the successful bidder shall certify to the Town of Waterford that:

- 1) Technicians performing work on particular units are trained to conduct such work
- 2) The manufacturer's hardware, software, and other troubleshooting aids applicable to any of the brands to be serviced will be used.

The following are basic service(s) that shall be performed annually on each of the generators, as applicable. All routine maintenance service shall be performed during normal business hours with notification/schedule forwarded in advance to the responsible Town designated representative.

All services to be conducted in accordance with manufacturers instruction manuals. Unless accepted and/or directed by the Town of Waterford's designated representative, only OEM certified replacing parts are acceptable.

1. Operational inspection of the unit while under load. Maintenance and operational reliability and of the transfer switch. Check and record operating temperature, oil pressure, voltage regulator output, charging system, as well as checking for any coolant leaks or other abnormal operation.
2. Inspect cooling system for leaks and check coolant rating in degrees. Test anti-freeze in accordance with the generator equipment manufacturer's specifications (i.e. refractometer vs. floating ball hydrometer) for proper levels and fill if necessary. For each annual service, coolant systems of all the generators shall be tested and analyzed for contaminants and scheduled for flushing only as required following manufactures recommendations. All cost associated with the purchase and legal disposal of antifreeze shall be provided in a proposal to the owner before the work is scheduled. The CONTRACTOR will be responsible for the proper disposal of all liquids. All reports on condition/strength of antifreeze reported to owner annually.
3. Change oil and oil filters annually unless run times warrant more frequent servicing. It is the CONTRACTOR's responsibility to dispose of used oil and filters properly. Based on run hours, the OWNER's may request from CONTRACTOR, a sample of used oil to be sent out and analyzed, with a report delivered directly to the Town of Waterford Representative will be assigned at contract award, (copy to Contractor) from the Servicing Lab.
4. Factory OEM certified parts shall be used for all repair/replacement items.
5. Inspect all belts; adjust or replace as needed.
6. Replace air filter, oil & fuel filter elements with approved Fleet Guard, Baldwin or Wix filters.
7. Inspect governor controls.
8. Check all cut-off switches/alarms for proper operation.
9. Check electrical generator for proper operation under a load. Full load test to be scheduled with owner to verify proper operation of transfer switches/contacts.
10. Check all rubber hoses for wear and replace as required.
11. Where applicable, Gas/LP engines: Inspect complete ignition system, check timing, points, condenser, and spark plugs

12. Inspect the fuel delivery system including piping, solenoid valve and transfer tank where applicable. Perform a water test annually on all fuel tanks and include results in report.
13. Check the condition of the batteries and the charger unit. Check battery electrolyte levels and specific gravity, clean terminals as needed and apply corrosion proof solvents.
14. Check block heater for proper operation and temperature.
15. A written report of the service conducted and condition of each unit shall be completed, signed by the Town's on-site representative, and submitted to the Utility Commission along with an appropriate invoice, before payment can be issued. The report must include a list of all the work performed, cost, and parts installed, instrument readings, antifreeze levels (in degrees), adjustments performed, and any additional work that is performed on the listed unit. The oil sample analytical results for each unit are to be included with this report. All work shall be performed in the presence of the Town's representative.
16. Any additional work other than the routine service as listed above shall be approved by the Town before work shall proceed. The cost for this additional work shall be submitted in the form of a written estimate. Parts that are required will be supplied at cost plus 10% (copies of invoices shall be required on all parts).
17. Defective parts which are replaced are to remain on site for inspection prior to disposal by contractor unless instructed by the Town representative to remove and dispose of the parts.
18. Contact persons for the Town of Waterford are to be provided once contract is awarded. A list of the responsible Town representative will be provided along with the generator inventory.
19. In the event that one of the Town's generators as listed below requires removal and replacement with a new generator, the newly installed generator at that location shall be serviced and maintained according to the Contract Specifications for those tasks or work not included under the warranty.

SAMPLE CHECKLIST – This form is to be filled by Contractor when on site performing maintenance

OWNER's Representative on Site: _____
 (Print Name) (Signature)

Location: _____ Time: _____ Date: _____

Hour Meter: _____

Unit Mfg. _____ Model: _____ S/N: _____

Engine Mfg: _____ Model: _____ S/N: _____

Gen. Mfg. _____ Model: _____ S/N: _____

SECTION A – COOLING SYSTEM

SAT. UNSAT.
 (check one)

1. Engine coolant level
2. Radiator core/heat exchanger
3. Coolant lines/connections/hoses & connections
4. Water jacket heater(s)

Note: Contractor is responsible for replenishing of necessary fluids where there is an unsatisfactory rating.

SECTION B – D.C. ELECTRICAL SYSTEM

SAT. UNSAT.
 (check one)

1. Battery(s) electrolyte level/specific gravity
2. Battery compartment/heater cooperation
3. Battery connections/cables/casing
4. Shutdown mechanisms
5. Electrical starter/alternator generator
6. Electrical system, accessories & components

Note: Contractor is responsible for indicator lights, indicator lamps, gauges, switches, relays, contactors, solenoids, coils, voltage regulators, sensors, and fuses, pressure sensing switches, transformers, power supplies, battery cables and connections.

SECTION C – A.C. ELECTRICAL SYSTEM

SAT. UNSAT.
 (check one)

1. A.C. wiring
2. Battery charger
3. Control panel/switchgear/transfer switch
4. A.C. generator voltage regulator
5. Electrical system accessories & components

Note: Contractor is responsible for the same components for the electrical system.

SECTION D – AIR INDUCTION & EXHAUST SYSTEM

SAT. UNSAT.
 (check one)

1. Air cleaner units/oil bath and dry type
2. Air induction piping and connections
3. Turbocharger/blower
4. Exhaust manifold/piping/connections

Note: Contractor is responsible for replacing air cleaners, all types.

SECTION E – POWER UNIT

SAT. UNSAT.
 (check one)

1. Generator structure
2. Clutch assembly (power take off)
3. Coupling(s)

SECTION F – LUBRICATION SYSTEM

SAT. UNSAT.
 (check one)

1. Engine oil level
2. Engine oil change
3. Engine oil filter change
4. Engine oil sample for analysis
5. Crankcase pressure
6. Crankcase breather
7. Oil leaks (hoses, connectors)
8. Engine governor oil level/linkage (UG8)
9. Fan drive bearings
10. Generator bearings
11. Engine starter oiler (air type only)
12. Gauges and safety mechanism
13. Accessory drives

Note: Contractor is responsible for replacing any and all engine oil, lubricant, filters and/or belts.

SECTION G -- FUEL SYSTEM

SAT. UNSAT.
(check one)

1. Fuel tank/day tank
2. Fuel filters-primary/secondary
3. Fuel system components/hoses/piping
4. Gauges and Safety mechanism
5. Condensation/water in fuel

Note: Contractor is responsible for replacing all fuel filters (primary and secondary)

REMARKS: Parts Replaced, etc. and technician comments on findings and diagrams of any problems found that need to be attend to or to watch closely.

Load Test Readings

Time	Date	Generator	Technician

Trickle Charger _____ (amps) _____ (volts)

Trickle Charger Status _____

Battery Brand Name _____

Battery Serial No. _____

Battery Status _____

Volts	Frequency	Ampere	RPM	Oil Pressure	Water Temp.

Generator Unit Ready for Normal Usage

YES _____ NO _____

CONTRACTOR'S Technician (printed name):

Date: _____

Signed: _____

FIFTEEN ROPE FERRY ROAD



WATERFORD, CT 06385-2886

Page 1 of 2

BID FORM

**Preventive Maintenance and Service for Town-Wide Generators
Bid #22-118**

Please attach All REQUIRED SHEETS to this Bid Form.

VENDOR NAME AND ADDRESS

Northeast Generator of CT INC 625 John Street Bridgeport CT 0660

PRINTED NAME AND TITLE OF VENDOR'S AGENT

N/A

PHONE AND FACSIMILE NUMBERS, E-MAIL ADDRESS

Pursuant to and in compliance with the INVITATION TO BID, GENERAL CONDITIONS, and the INSTRUCTIONS TO BIDDERS relating thereto, the undersigned Bidder hereby states that he/she (they or it) has carefully examined the CONTRACT DOCUMENTS and the party understands the provisions, requirements, terms and conditions thereof, all of which are acknowledged to be part of the BID PROPOSAL.

Further, he/she (they or it) has become familiar with local conditions and the extent of Work; has determined the required quality, quantity and sources of supply of all plant, equipment, materials, tools, supplies, labor and all other facilities and things necessary or proper or incidental to the continuous execution and completion of the Work as required; and hereby agrees to perform the Contract in strict accordance with the CONTRACT DOCUMENTS within the time frame set forth herein.

The undersigned Bidder hereby agrees that the BID PROPOSAL submitted shall remain in effect and binding upon the Bidder for a period of 60 calendar days, from the date and time Bids are received.

The undersigned Bidder declares that his/her BID PROPOSAL in all respects is fair and made without collusion with any other person, firm, and/or corporation making a proposal for this Work.

The undersigned Bidder, if awarded the Contract by the Town, hereby agrees to enter into a Contract for said project within 15 calendar days from the date of said Notice of Award.

Andrew Jaeger COO of the above named firm hereby
Name Position

Submit the following bid in accordance with Town of Waterford specifications.

SIGNATURE

A handwritten signature, likely of Andrew Jaeger, is written over a horizontal line.

DATE

4/26/22

FIFTEEN ROPE FERRY ROAD



WATERFORD, CT 06385-2886

**TOWN OF WATERFORD
NON-COLLUSION STATEMENT**

"The undersigned affirms that they are duly authorized to execute this contract, that this company, corporation, firm, partnership or individual has not prepared this bid in collusion with any other bidder, and that the contents of this bid as to prices, terms or conditions of said bid have not been communicated by the undersigned nor by any employee or agent to any other person engaged in this type of business prior to the official opening of this bid."

We understand that this proposal must be signed by an authorized agent of our company to constitute a valid proposal.

Date:

04/26/22

Name of Company:

Northeast Generator of CT INC

Name and Title of Agent:

Andrew Jaeger, COO

By (SIGNATURE):

[Signature]

Address:

625 John street

Bridgeport CT 06604

Telephone Number:

203-336-3031

CONTRACTOR INFORMATION SHEETS

The undersigned certifies the truth and correctness of all statements and of all answers to questions made hereinafter

Submitted By: Andrew Jaeger
Company name: Northeast Generator of CT INC
Address: 625 John Street Bridgeport CT 06604
Phone: 203-336-3031 Email: _____

ESTABLISHED: 06/1968
(Month) (Year)

State of Connecticut Contractor License # ELC. 0101214-EI
Asbestos Abatement Contractor Certification License# N/A
TYPE OF ORGANIZATION: (Circle One)

A) Individual B) Partnership C) Corporation D) LLC

E) Other _____
(Specify If Applicable)

FORMER FIRM NAME(S) YEARS IN BUSINESS (If different from above applicable)
N/A

YEARS OF WORK IN RELATED FIELD: 54 years
(Described Any Related Work)
See Attached

USE OF SUBCONTRACTORS:

To provide all the services listed in the specifications, would any services be handled by subcontractors? NO Yes/No If "Yes", please explain for what parts of project:

Please list all Subcontractor Name(s) and License # (s):

N/A

AFFIRMATIVE ACTION/EQUAL EMPLOYMENT ACTIVITIES

Please indicate the name and address of the company official(s) responsible for carrying out the Equal Employment Opportunity/Affirmative Action Program for your company.

If your company does not have a written affirmative action plan, please estimate the number of vacancies during the next 12 months, and indicate the numerical or percentage goals you have set for the employment of minority people and females to make your labor force reflective of the labor market in which you operate.

The vendor/bidder understands that failure to complete the above form in a satisfactory manner will preclude such vendor from being actively considered for contract with the Town of Waterford. The vendor /bidder also understands that the Affirmative Action statements will become part of any contract, and that breach of such statements will constitute a breach of the contract subject to such remedies as provided by law.

I certify that there are no misrepresentations, omissions, or falsifications in the foregoing statements and answers, and that the entries above are true, complete, and correct to the best of my knowledge and belief.

4/26/22  COO
Date Signature Title

Subscribed and sworn to before me at Bridgeport, Connecticut, this
27th

Day of April 2022

Emad Gayed
Notary Public, State of Connecticut
My Commission Expires Jan. 31, 2027



AFFIRMATIVE ACTION STATEMENT

NOTE: IF YOUR COMPANY HAS LESS THAN 10 EMPLOYEES, OR HAS COMPLETED THIS SAME FORM WITHIN 1 YEAR, YOU MAY DISREGARD THE FOLLOWING EQUAL EMPLOYMENT/AFFIRMATIVE ACTION SECTION, EXCEPT AS NOTED.

- OR: (1) The number of employees 27
- (2) Completed this form within one year _____ Yes X No

FOR SEALED BIDS: If your company has completed this form within one year Please forward a photocopy of the initial form with your bid. If significant Changes have taken place within the past year, please update the information on this form.

REQUIREMENT – Any vendor/bidder seeking to do business with the Town of Waterford must, upon request, supply the Town and/or the Waterford Human Resources with any information concerning the Affirmative Action/Equal Employment practices of the vendor/bidder, which the Town and/or Commission deems necessary in fulfilling its charge. Failure to supply such information, when requested, will result in the termination of any further transactions between the vendor/bidder and the Town of Waterford.

COMPANY NAME AND ADDRESS

Northeast Generator of CT INC
625 John Street, Bridgeport, CT 06604
TYPE OF BUSINESS

TYPE OF ORGANIZATION

X Corporation _____ Partnership _____ Individual _____

If unit filing this application is not the above-named company, give the name, address, and telephone number of reporting unit. (Branch, agent, representative).

N/A

INSURANCE REQUIREMENTS - Within five days of contract award, the awarded vendor shall provide a Certificate of Insurance in accordance with the following requirements:

Contractor/Vendor will agree to maintain in force at all times during which work/services are to be performed, the following minimum limits of insurance coverage. Coverage will include the bidder and all of its agents, employees and sub-contractors and other providers of services and shall name the **Town of Waterford, its employees and agents as an Additional Insured** on a primary and non-contributory basis to all policies, except Workers Compensation. All policies shall also include a **Waiver of Subrogation**. The insurance company(ies) must be licensed with the State of Connecticut and have a Financial Strength Rating of "A-" or higher and a Financial Size Rating of VIII or higher from A.M. Best Company.

		Minimum Limits
General Liability	Each Occurrence	\$1,000,000
	General Aggregate	\$2,000,000
	Products/Completed Operations Aggregate	\$2,000,000
Auto Liability	Combined Single Limit Each Accident	\$1,000,000
Umbrella (Excess Liability)	Each Occurrence	\$2,000,000
	Aggregate	\$2,000,000
Workers' Compensation & Employers' Liability	Work Comp	Statutory Limits
	EL Each Accident	\$2,000,000
	EL Disease Each Employee	\$2,000,000
	EL Disease Policy Limit	\$2,000,000

A Certificates of Insurance documenting the coverage listed above must be presented to The Town of Waterford prior to the commencing of any work/service. The Contractor/Vendor also agrees to provide replacement and/or renewal certificates at least 30 days prior to the expiration of each policy.

If any policy is written on a "Claims Made" basis, the policy must be continually renewed for a minimum of two (2) years following the completion date of the work/service. If the claims-made policy is replaced and/or the retroactive date is changed, then the expiring policy must be endorsed to extend the reporting period for claims for two (2) years from the completion date.

EXPERIENCE

The following experience sheet shall be completed by each Bidder. Any Bid submitted without a fully completed Experience Sheet may be rejected by the OWNER. The Contractor may attach supplemental statement of experience sheets at his/her option.

1. Have you ever failed to complete any work awarded to you?
If so, state where and why. **NO**

2. What projects similar to this one has your organization completed within the last five (5) years? **See Attach**

Class of Work	Contract Amount	When Completed	Name & Address of Engineer or Owner
(1)	(2)	(3)	(4)

3. Does CONTRACTOR have the resources and is available to provide alternate power generation to those units that may be out of service for an extended period of time? YES ☒ NO ☐

If yes, provide detail of the stand-by or mobile units available to contractor for these types of situations.

See Attached

CONTRACT AGREEMENT

(to be used upon award)

THIS AGREEMENT, made and executed this _____ day of _____, in the year _____, by and between the Town of Waterford, a municipality located in the State of Connecticut, by its First Selectman duly constituted, and without personal liability for the individuals signatory hereto, herein termed the OWNER, party of the first part, and _____ of _____ doing business as a corporation, hereinafter termed the CONTRACTOR, party of the second part;

The CONTRACTOR Understands that this contract is for One (1) year from the date of signing.

WITNESSETH: That the parties to this Agreement each in consideration of the Agreements on the part of the other herein contained have agreed, and by these presents do hereby agree, the OWNER for itself, and the CONTRACTOR for himself/herself and his/her heirs, executors, administrators, successors, and assigns, as follows:

That the Contract Documents consisting of this Agreement, together with the Legal and Procedural Documents, General and Supplemental Conditions, Detailed Specification Requirements, Contract Drawings, and any Addenda issued before execution of the Agreement, for the Contract;

That the CONTRACTOR has informed himself/herself fully in regard to all conditions pertaining to the place where the Work is to be done and other circumstances affecting the Work;

That the CONTRACTOR has obtained all the information he/she needs to enable him/her to estimate fully and fairly the costs of the Work herein contemplated;

That the CONTRACTOR shall furnish all plant, labor, parts, materials, suppliers, tools, equipment, and other facilities and things necessary or proper for or incidental to, the party of the first part in accordance with this Contract, commencing Work within the time interval stated in the Bid Proposal, provided he/she shall have been notified by the OWNER so to do, and completing everything required of him/her under this Contract not later than the time stated in the Bid Proposal.

That the OWNER shall pay and the CONTRACTOR shall receive, as full compensation for fulfilling everything required of the CONTRACTOR under this Contract, the unit prices and lump sums recorded in the Bid Form of the Proposal. During the life of this agreement, there is the possibility that Town may replace an existing power unit with a new one. At the time of such occurrence, the Town and CONTRACTOR will negotiate the price for the maintenance on the new unit.

That the quantities shown in the Bid Proposal or Bid Form are approximate only, and are solely for the purpose of facilitating the comparison of Proposals; that the OWNER shall not be held responsible if these quantities are not even approximately correct; that for all Work upon which unit prices and lump sums are quoted, the CONTRACTOR'S compensation shall be computed upon the Work actually performed, measured by the units of measurement specified, whether greater or less than the quantities shown in the Bid Proposal or Bid Form; and that the unit prices and lump sums set against the several items cover all incidental services required of the CONTRACTOR under the Contract.

Year One (1) _____ 2022 to _____ 2023 \$ _____

Signed, sealed and delivered in quadruplicate the day and year first above written.

BY OWNER:

Town of Waterford, Connecticut

By: _____
Robert Brule – Its First

Selectman BY CONTRACTOR _____

Address: _____

By: _____

Title: _____

By: _____

Town Counsel: _____

1. Generator Service Contract _____, 2022 – One Year

TOTAL BID - Generator Service Contract
_____, 2022 One- Year
(Total Sum Based on Schedule of Values)

\$ 37,575.50 -

Hourly Rates (Straight Time)

\$ 140.00

Hourly Rates (Overtime)

\$ 210.00

Hourly Rates (Holidays)

\$ 280.00

1. **COMBINED TOTAL BID - Generator Service Contract (Lump Sum) Total Sum of**
Bids for first contracted year.

\$ 37,575.50 -

2. The Contractor hereby agrees to a Guaranteed Emergency "On-site Service"
Response Time after contacted by a Town agency will be no more than

1 (hrs)

2. Optional 2 years at the contracted rates of the first year.

TOTAL BID - Generator Service Contract (Lump Sum) Total Sum of Bids for first year.

\$ 37,575.50 -

TOWN OF WATERFORD
INFORMATION AND GENERAL REQUIREMENTS TO BIDDERS

1. Sealed bids (one ORIGINAL & TWO copies) on the attached Bid Forms will be received at the Office of the Purchasing Agent, Town Hall, 15 Rope Ferry Rd Waterford, Connecticut 06385. At the designated time of opening, they will be publicly opened, read, recorded and placed on file. Bids may be mailed or hand-delivered by the specified time.
2. The envelope enclosing your bid should be clearly marked on its front by bid number, time of bid opening and date.
3. **Whenever it is deemed to be in the best interest of the Town, The Town of Waterford reserves the right to reject any or all bids, in whole or in part, and to waive technical defects, irregularities or any informality in any bid when such action is deemed in the best interest of the Town; their decision is final.**
4. The contract will be generally awarded to the most qualified, lowest and responsive bidder to meet specifications unless otherwise specified.
5. Bids will be carefully evaluated as to conformance with stated specifications.
6. Specifications must be submitted complete in every detail, and when requested, samples shall be provided. If a bid involves any exception from stated specifications, they must be clearly noted as exceptions, underlined, and attached to the bid.
7. The Bid Documents contain the provisions required for the requested item. Information obtained from an officer, agent, or employee of the Town or any other person shall not affect the risks or obligations assumed by the Bidder or relieve him/her from fulfilling any of the conditions of the Bid.
8. Each bidder is held responsible for the examination and/or to have acquainted themselves with any conditions at the job site which would affect their work before submitting a bid. Failure to meet these criteria shall not relieve the Bidder of the responsibility of completing the Bid without extra cost to the Town of Waterford.
9. Any bid may be withdrawn prior to the above scheduled time for the opening of bids or authorized postponement thereof. Any bid received after the time and date specified shall not be considered. No bidder may withdraw a bid within sixty (60) days after the actual date of the opening thereof. Should there be reasons why a Bid cannot be awarded within the specified period; the time may be extended by mutual agreement between the Town and the bidder.
10. The bidder agrees and warrants that in the submission of this sealed bid, they will not discriminate or permit discrimination against any person or group of persons on the grounds of race, color, religion, national origin, sex, or physical disability including, but not limited to blindness, unless it is shown by such bidder that such disability prevents performance of that which must be done to successfully fulfill the terms of this sealed bid or in any manner which is prohibited by the laws of the United States or the State of Connecticut: and further agrees to provide the Human Relations Commission with such information requested by the Commission concerning the employment practices and procedures of the bidder. An Affirmative Action Statement will be required by the

successful bidder.

11. Bidder agrees to comply with all of the latest Federal and State Safety Standards and Regulations and certifies that all work required in this bid will conform to and comply with said standards and regulations. Bidder further agrees to indemnify and hold harmless the Town for all damages assessed against the Town as a result of Bidder's failure to comply with said standards and/or regulations.
12. The Town of Waterford is exempt from Excise, Transportation and Sales taxes imposed by the Federal Government and/or State of Connecticut. Such taxes must not be included in proposal prices. Exemption certificates will be provided upon request.
13. By submitting a proposal, Vendors/Bidders certify that the proposal is made independently and without collusion, agreement, understanding, or planned course of action with any other Vendor/Bidder and that the contents of the proposal shall not be disclosed to anyone other than their employees, agents, or sureties prior to the official opening.
14. **IF APPLICABLE** the Bidder, when applicable, agrees to pay its labor force Prevailing Wage Rates and to comply with all Laws, Regulations and Ordinances regarding these wage rates and the recording of them set forth by the Connecticut Department of Labor.
15. Vendors shall observe and comply with all Federal, State and local laws, ordinances and regulations. Vendors shall indemnify and save harmless the Town, all of its officers, agents and servants against any claim or liability arising from or based on the violation of any such law, ordinance, regulation or negligence whether by the bidder, his employees, his consultant and/or their employees.
16. Bidders are responsible for checking the Town of Waterford website at <http://www.waterfordct.org/depts/finance/purchasing.htm> for any addenda and updates to the Bid.

Additional Information:

All Questions must be submitted in writing to the purchasing agent via email at rdummett@waterfordct.org.

If at any time of the scheduled Bid opening, Town Hall or the Office of Procurement is closed due to uncontrolled events such as fire, snow, ice, wind or building evacuation, the Bid opening will be postponed until 2:00 p.m. the next business day. Bidders are reminded to check the web site for updates and information or email the purchasing agent at rdummett@waterfordct.org.

Proposals will be accepted until that date and time.

Rights Reserved To the Town

The Town reserves the right to award in part, to reject any and all, in whole or in part, for misrepresentation or if the respondent is in default of any prior Town contract, or if the Respondent limits or modifies any of the terms and conditions and/or specifications of the Request. The Town also reserves the right to waive technical defects, irregularities and omissions if, in its judgment, the best interest of the Town will be served.

1. Form of Bid

Proposal must be submitted on and in accordance with the forms attached hereto, blank places must be filled in as noted, no change shall be made in the phraseology of the proposal or in the item or items mentioned therein, must contain the name and proper address of the bidding firm, and must be signed by a responsible member of the firm with his/her signature and official title. Proposals that are not complete, or contain any omissions, erasures, alterations, additions or contain irregularities of any kind, may be rejected.

2. Submission of Bids

- a. Envelopes containing bids must be sealed and addressed to the office of the Purchasing Agent, Town Hall, 15 Rope Ferry Road, Waterford, CT 06385 and must be marked with the name and address of bidder, date and hour of opening, name of item in bid call, and bid number.
- b. The Purchasing Agent will decide when the specified time has arrived to open bids, and no bid received thereafter will be considered.
- c. Any bidder may, at any time prior to the advertised time for opening, withdraw his/her bid by written request addressed to the Purchasing Agent. Telephonic bids, amendments, or withdrawals **will not be accepted**.
- d. Unless otherwise specified, no bid may be withdrawn for a period of sixty (60) days from the date of bid opening.
- e. Negligence on the part of the bidder in preparing the bid confers no rights for the withdrawal of the bid after it has been opened.
- f. Proposals received prior to the time of opening will be securely kept unopened. No responsibility will attach to an officer or person for the premature opening of a proposal not properly addressed and identified.

3. Prices

Bidders shall state the proposed price in the manner as designated in the Bid Proposal Form. In the event that there is a discrepancy between the unit prices and the extended totals, the unit prices shall govern. In the event there is a discrepancy between the price written in words and written in figures, the prices written in words shall govern.

4. "Or Equal" Bidding

When the name of a manufacturer, a brand name, or manufacturer's catalogue number is issued as the bid standard in describing an item followed by "Or Equal" this description is used to indicate quality, performance and other essential characteristics of the article required.

If bidding on other than the make, model, brand or sample specified, but equal thereto, bidder must so state by giving the manufacturer's name, catalogue number and any other information necessary to prove that the intended substitution of a commodity is equal in all essential respects to the bid standard. Bidder must prove to the satisfaction of the Town of Waterford or to the person or persons designated by him, that his/her designated substitute is equal to the bid standard: otherwise, his/her bid will be declared "No Bid" insofar as the item in question is concerned.

5. Delivery

All prices must be on the basis of F.O.B. Delivery Point Waterford, Connecticut; Deliveries must consist only of new merchandise, goods and services or equipment and, except for emergency situations, shall be made between 8:00 a.m. and 3:00 p.m. Monday thru Friday. No delivery shall become due or be acceptable without a written Purchase Order issued by the Town Purchasing Agent.

EXHIBIT A - GENERATOR DETAIL LIST

LIST OF TOWN OF WATERFORD GENERATORS for PM Bid FY22

WUC STATION NAME	ENGINE TYPE/MOD NO.	SERIAL #	KW	VOLT/Phase	Fuel Type	TANK SIZE	Fuel Rate GAL/HR@1 (gal)	24 HR Run
WUC SHOP	KOHLER 125RE0ZID	2176627	130 KW	1PH	DIESEL	200		
COLONIAL DR.	CUMMINS 4B3.9GC	44129817	37KW	240/ 1	DIESEL	550		
MAGO PT.	CUMMINS N855G5	1104022	125 KW	480 / 3	DIESEL	200		
NIANTIC RIVER RD.	CUMMINS 4BT3.9 G-1	44642023	35 KW	208 / 3	DIESEL	50		
RIDGEWOOD	CUMMINS 6AT3.4-G1	K920493522	40 KW	208 / 3	DIESEL	50		
EASTNECK	CUMMINS 4BT3.4-G1	44813667	50KW	208 / 3	DIESEL	50		
SEASIDE	CUMMINS 4BT3.9G-C	173789	50 KW	208 / 3	DIESEL	100		
DOCK RD. STA. GEN.	CUMMINS D5GAA-1218515	L 12034138	100 KW	208 / 3	DIESEL	100		
GARDINERSWOOD RD.	CUMMINS 4B3.9GC	162963	37 KW	208 / 3	DIESEL	550		
STONEBROOK	ONAN/CUMMINS 6CTA83	G9000337956	150KW	480 / 3	DIESEL	550		
GRANITEVILLE	CUMMINS 4BT3.9G2	D960602625	60KW	460 / 3	DIESEL	150		
OSW. RD.	CUMMINS 6BT5.9G1	44646146	80KW	208 / 3	DIESEL	50		
OIL MILL RD.	CUMMINS 6BT5.9G2	44637307	100KW	208 / 3	DIESEL	50		
CROSS RD.	AIFO MUTRI FIAT 127403/100064	100064	100KW	240 / 3	DIESEL	550		
QUAKER HILL CENTER	CUMMINS 4BT3.9GC	234284	50KW	208 / 3	DIESEL	548		
WTFD. VILLAGE	JOHN DEERE 50R0Z1-607860	607860	49KW	240 / 1	DIESEL	100		
OLD BARRY RD.	CUMMINS 4BT3.9GC	187001	50KW	208 / 3	DIESEL	548		
BRIARWOOD	CUMMINS 6BT5.9GC	186445	80KW	208 / 3	DIESEL	548		
THAMES LANDING	JOHN DEERE 40RE0ZB-2014595	2014595	40KW	208 / 3	DIESEL	94		
RICHARDS GROVE RD.	CUMMINS Q585G13	74777457	50 KW	208 / 3	DIESEL	260		
HARVEY AVE.	CUMMINS DSHAC-2955086	A100090002	225KW	480 / 3	DIESEL	2000		
EVERGREEN AVE.	CUMMINS DFEH-5947862	H070091670	400KW	480 / 3	DIESEL	750		
OLD NORWICH RD.	CUMMINS 250DQDAA-7368	C080166054	225KW	480 / 3	DIESEL	300		
SHORE RD.	CUMMINS 6BT5-9G5	175805	80KW	208 / 3	DIESEL	550		
BOLLES CT.	CUMMINS Q5L9/73661737	D140665623	275KW	480 / 3	DIESEL	1000		
VAUXHALL TOWER	WINCO PSS8B4W/C CLLPSS8B4WC		8KW	120 / 1	Propane	120 lb.		
Harrisons Landing	CUMMINS 125GSDAB	D130481405	125KW	480/3	DIESEL			

WUC Portable Gen Sets

ONAN Trailer (Wiemes)	30DLGL111	G900335-222	35KW	240 / 3	DIESEL		
ONAN Trailer (Marilyn)	30-D-DDA-15R-24205D	H010590935	35KW	240 / 3	DIESEL		
CUMMINS Trailer PG3	C100D6R	G140718616	100KW	MULTI PHASE	DIESEL		

Emergency Management

EM-1 Trailer #1 (WUC)	Cummins 6BT5.9G2	183537	100KW	208 / 3	DIESEL		
GENERAC Trailer # 2 (WEC)	440FDR801766-F915W	TK3420390	100KW	208 / 3	DIESEL		
KOHLER Trailer #3	35RE0ZT4	33F6GMHJ0003	28KW	120/240 3PH	DIESEL		

Town Buildings

Publics Works Complex	Cummins DQCC- 19S6826	A200706736	800kw	480/3	Diesel		
Police Dept	Kohler 200R07D81	276574	200KW	208 / 3	Heat Oil		
Public Safety	Generac 94A 02522-s	2013231	125KW	208 / 3	Heat Oil		
Town Hall	Cummins 150DSGAC	J1204000036	150KW		Diesel		
Community Center	Cummins DSHAC6255823	A080151199	200KW	480/3	DIESEL	500	

Radio Towers

Fargo Road	Generac 9710590200	2097601	45KW	120/220-1ph	Propane	1000	
Rogers Hill	Generac QT02524AVNNA	5000477	25KW	120/220-1ph	Propane	1000	
Miner Lane	Generac QT02524AVNNA	5000478	25KW	120/220-1ph	Propane	1000	
SouthWest School	Generac QT02524AVNNA	5000476	25KW	120/220-1ph	Propane	1000	

Fire Stations

Jordan	Cummins/DGHCA-1416363	J140757302	30KW	120/220-1ph	Diesel		
Quaker Hill Main Bld	Generac/ 4601660100	2080328	50KW	120/220 1 ph	Diesel		
		6654-001	50KW	120/220 1ph	Diesel		
Goshen	Detroit 6005EJ8	2146324	62KW	120/208 3ph	Diesel		
Oswegatchie	Onan 75QDYC-15R/27109K	27109K	75KW	120/208 3ph	Diesel		
Cohanzie	Onan 60 ODVA-16R/188231	J780A60885	60	120/208 3ph	Diesel		

BO of ED

Quaker Hill	Cummins DFEK5213093	H10D14434	500KW	480/3 ph	Diesel	1000
Oswegatchie	Cummins QST30-G5	L0909	1 M	480/3 ph	Diesel	2000
Great Neck	Kohler 1000REOZMB	2267792	1M	480/3 ph	Diesel	2000
High School	Generac 13571710100	2113282	1M	480/3ph	Diesel	2000
High School	Generac 13571640200	2113026	150KW	480/3ph	Diesel	500

EXHIBIT A - GENERATOR DETAIL LIST

LIST OF TOWN OF WATERFORD GENERATORS for PM Bld FY22

WUC STATION NAME	ENGINE TYPE/MOD NO.	SERIAL #	KW	VOLT/Phase	Fuel Type	TANK SIZE	Fuel Rate	24 HR Run GAL/HR@1 (gal)	Major PM	Minor PM
WUC SHOP	KOHLER 125RE0ZJD	2176627	110 KW	1PH	DIESEL		200		\$ 598.00	\$ 175.00
COLONIAL DR.	CUMMINS 4BT3.9GC	44119817	37KW	240/ 1	DIESEL		550		\$ 379.50	\$ 175.00
MAGO PT.	CUMMINS N855G5	1104022	125 KW	480 / 3	DIESEL		200		\$ 598.00	\$ 175.00
NIANTIC RIVER RD.	CUMMINS 4BT3.9 G-1	44642023	35 KW	208 / 3	DIESEL		50		\$ 379.50	\$ 175.00
RIDGEWOOD	CUMMINS 6AT3.4-G1	K920493522	40 KW	208 / 3	DIESEL		50		\$ 379.50	\$ 175.00
EASTNECK	CUMMINS 4BT3.4-G1	44813557	50KW	208 / 3	DIESEL		50		\$ 379.50	\$ 175.00
SEASIDE	CUMMINS 4BT3.9G-C	173789	50 KW	208 / 3	DIESEL		100		\$ 379.50	\$ 175.00
DOCK RD. STA. GEN.	CUMMINS D5GAA-1218515	L 12034138	100 KW	208 / 3	DIESEL		100		\$ 598.00	\$ 175.00
GARDINERSWOOD RD.	CUMMINS 4BT3.9GC	162963	37 KW	208 / 3	DIESEL		550		\$ 379.50	\$ 175.00
STONEBROOK	ONAN/CUMMINS 6CTA83	G9000337956	150KW	480 / 3	DIESEL		550		\$ 598.00	\$ 175.00
GRANITEVILLE	CUMMINS 4BT3.9G2	D960602625	60KW	460 / 3	DIESEL		150		\$ 437.00	\$ 175.00
OSW. RD.	CUMMINS 6BT5.9G1	44546146	80KW	208 / 3	DIESEL		50		\$ 523.00	\$ 175.00
OIL MILL RD.	CUMMINS 6BT5.9G2	44637307	100KW	208 / 3	DIESEL		50		\$ 598.00	\$ 175.00
CROSS RD.	AIFO MUTRI FIAT 127403/100064	100064	100KW	240 / 3	DIESEL		550		\$ 598.00	\$ 175.00
QUAKER HILL CENTER	CUMMINS 4BT3.9GC	234284	50KW	208 / 3	DIESEL		548		\$ 379.00	\$ 175.00
WTFD. VILLAGE	JOHN DEERE 50R023-607860	607860	49KW	240 / 1	DIESEL		100		\$ 379.00	\$ 175.00
OLD BARRY RD.	CUMMINS 4BT3.9GC	187001	50KW	208 / 3	DIESEL		548		\$ 379.00	\$ 175.00
BRARWOOD	CUMMINS 6BT5.9GC	186445	80KW	208 / 3	DIESEL		548		\$ 523.00	\$ 175.00
THAMES LANDING	JOHN DEERE 40R023-2014595	2014595	40KW	208 / 3	DIESEL		94		\$ 379.50	\$ 175.00
RICHARDS GROVE RD.	CUMMINS Q385G13	74777457	50 KW	208 / 3	DIESEL		260		\$ 379.50	\$ 175.00
HARVEY AVE.	CUMMINS DSHAC-1955086	A100090002	125KW	480 / 3	DIESEL		2000		\$ 661.25	\$ 175.00
EVERGREEN AVE.	CUMMINS DFEH-5947862	H070091670	400KW	480 / 3	DIESEL		750		\$ 1,058.00	\$ 175.00
OLD NORWICH RD.	CUMMINS 250DQDAA-7368	C080165054	125KW	480 / 3	DIESEL		300		\$ 661.25	\$ 175.00
SHORE RD.	CUMMINS 6BT5.9G5	175805	80KW	208 / 3	DIESEL		550		\$ 523.00	\$ 175.00
BOLLES CT.	CUMMINS Q3L9/73601737	0140665623	275KW	480 / 3	DIESEL		1000		\$ 661.25	\$ 175.00
VAUXHALL TOWER	WHICO P558B4W/C CLPSS884WC		8KW	120 / 1	Propane	120 lb.			\$ 322.00	\$ 175.00
Harrison's Landing	CUMMINS 125G5DA8	D130481405	125KW	480/3	DIESEL				\$ 598.00	\$ 175.00
WUC Portable Gen Sets										
ONAN Trailer (Wilmes)	30DLGL111	G900335-122	35KW	240 / 3	DIESEL				\$ 379.00	\$ 175.00
ONAN Trailer (Marilyn)	30-D-DA-15R-24205D	1810590935	35KW	240 / 3	DIESEL				\$ 379.00	\$ 175.00
CUMMINS Trailer PG3	C100D6R	G140718616	100KW	MULTI PHASE	DIESEL				\$ 598.00	\$ 175.00
Emergency Management										
EM-1 Trailer #1 (WUC)	Cummins 6BT5.9G2	183537	100KW	208 / 3	DIESEL				\$ 598.00	\$ 175.00
GENERAC Trailer # 2 (WEC	440FDR01766-F915W	TK3420390	100KW	208 / 3	DIESEL				\$ 598.00	\$ 175.00
KOHLER Trailer #3	35RE0ZT4	3376GMH00003	28KW	120/240 3PH	DIESEL				\$ 379.50	\$ 175.00
Town Buildings										
Publics Works Complex	Cummins DQCC- 1956826	A200706736	800kw	480/3	Diesel				\$ 1,420.00	\$ 175.00
Police Dept	Kohler 208R07081	276574	200KW	208 / 3	Heat Oil				\$ 661.25	\$ 175.00
Public Safety	Generac 94A 02521-s	2013231	125KW	208 / 3	Heat Oil				\$ 598.00	\$ 175.00
Town Hall	Cummins 150DSGAC	J1204000036	150KW		Diesel				\$ 598.00	\$ 175.00
Community Center	Cummins DSHAC6155823	A080151199	200KW	480/3	DIESEL		500		\$ 598.00	\$ 175.00
Radio Towers										
Fargo Road	Generac 9710S90200	2097601	45KW	120/220-1ph	Propane		1000		\$ 437.00	\$ 175.00
Rogers Hill	Generac QT02524AVNNA	5000477	25KW	120/220-1ph	Propane		1000		\$ 379.00	\$ 175.00
Miner Lane	Generac QT02524AVNNA	5000478	25KW	120/220-1ph	Propane		1000		\$ 379.00	\$ 175.00
SouthWest School	Generac QT02524AVNNA	5000476	25KW	120/220-1ph	Propane		1000		\$ 379.00	\$ 175.00
Fire Stations										
Jordan	Cummins/DGHCA-1416363	J140757302	30KW	120/220-1ph	Diesel				\$ 379.00	\$ 175.00
Quaker Hill Main Bld	Generac/ 4601660100	2080328	50KW	120/220 1 ph	Diesel				\$ 379.00	\$ 175.00
		6654-001	60KW	120/220 1ph	Diesel				\$ 379.00	\$ 175.00
Goshen	Detroit 60DSEJ8	2146324	62KW	120/208 3ph	Diesel				\$ 379.00	\$ 175.00
Oswegatchie	Onan 750DYC-15R/27109K	27109K	75KW	120/208 3ph	Diesel				\$ 523.00	\$ 175.00
Cohasset	Onan 60.0DVA-16R/188231	J780A60885	60kW	120/208 3ph	Diesel				\$ 523.00	\$ 175.00
BD of ED										
Quaker Hill	Cummins DFEK5213893	H10014434	500KW	480/3 ph	Diesel		1000		\$ 1,058.00	\$ 175.00
Oswegatchie	Cummins QST30-GS	L0909	1 M	480/3 ph	Diesel		2000		\$ 2,116.00	\$ 175.00
Great Neck	Kohler 1000RE0ZMB	2267792	1M	480/3 ph	Diesel		2000		\$ 2,116.00	\$ 175.00
High School	Generac 13571710100	2113282	1M	480/3ph	Diesel		2000		\$ 2,116.00	\$ 175.00
High School	Generac 13571640200	2113016	150KW	480/3 ph	Diesel		500		\$ 598.00	\$ 175.00
									\$ 32,675.50	\$ 4,900.00

Total Service Cost \$ 37,575.50

4/26/2022 4:03 PM

IG#	KW	Make/Model	Color	Voltage	Amps	Controls	Year	Serial #	Pintle/Ball	Tank size	Gal/hr
37	20	Winco RP25/C	Yellow	240/208/480		Auto	2015	176343 A15	Ball	55	2.00
41	20	Winco RP25/C	Yellow	240/208/480		Auto	2018	197963 U18	Ball	55	2.00
36	40	Kohler 40ROZJ	Tan			Auto		279457	Pintle	80	
31	40	Ingersoll-Rand	Tan	240/208/480		Manual	2003	004003010084	Pintle		
28	37	Baldor TS45	Red	240/208/480	104-121-52	Auto	2001		Pintle	80	4.00
43	60	Kohler 60REOZJB	Tan	240/208/480		Auto	2006	2124484	Ball		
44	60	Kohler 60REOZJB	Tan	240/208/480		Auto	2006	2124461	Ball		
29	65	Baldor TS80	Red	240/208/480	187-205-96	Auto	2003	303270031	Pintle	80	7.00
40	100	Cummins T120C	White	240/208/480		Auto	2006	GVG-26775	Pintle		
42	100	Cummins 100D6R	White	240/208/480		Auto	2017	F170206057	Pintle		
30	105	Baldor TS130	Red	240/208/480	301-347-150	Auto	2007	PO709240009	Pintle	160	8.50
38	175	Winco DX175	Grey	240/208/480		Auto			Pintle	175	12.50
39	175	Winco DX175	Grey	240/208/480	525-607-263	Auto	2015	180241 O15	Pintle	175	
6	200	Onan DGFC	Green	240/208/480		Auto	1998	B980693148	Pintle	240	
33	200	Cummins DGFC	White	208	694	Auto	2003	H030534989	Pintle	135	
34	200	Cummins C200D6R	White	240/208/480		Auto	2011	K110276220	Pintle		
35	300	Cummins C300D6R	White	240/208/480	837-1041-451	Auto	2012	A120289108	Pintle	400	
BT2	400	Detroit Diesel	Maroon	208		Auto	n/a	97111001	5th Wheel	500	
BT3	500	Terex 500SQ	White	208/480		Auto	2002	0302P5012	5th Wheel	500	
BT4	800	Terex 1000SQ	White	480	1202	Auto	2002	T292394	5th Wheel	1000	

STATE OF CONNECTICUT + DEPARTMENT OF CONSUMER PROTECTION
Be it known that

LOUIS HOLZNER
30 CURRITUCK RD
NEWTOWN, CT 06470-1330

has been certified by the Department of Consumer Protection as a licensed

ELECTRICAL UNLIMITED CONTRACTOR

License # ELC.0101214-E1

Effective: 10/01/2021

Expiration: 09/30/2022

Michelle Seagull

Michelle Seagull, Commissioner

STATE OF CONNECTICUT
DEPARTMENT OF CONSUMER PROTECTION

450 Columbus Boulevard + Hartford Connecticut 06103

Attached is your Home Improvement Contractor registration. This registration is not transferable. The Department of Consumer Protection must be notified of any changes to your registration within thirty (30) days of such change. Questions regarding this registration can be emailed to the License Services Division at dep.license.services@ct.gov.

In an effort to be more efficient and Go Green, the department asks that you keep your email information with our office current to receive correspondence. You can access your account at www.license.ct.gov to verify, add or change your email or address.

Visit our web site at www.ct.gov/dep to verify registrations, obtain applications and the booklet for The Connecticut Contractor for Home Improvement and New Home Construction.

L HOLZNER ELECTRIC COMPANY
596 JOHN ST
BRIDGEPORT, CT 06604-3927

STATE OF CONNECTICUT

DEPARTMENT OF CONSUMER PROTECTION

HOME IMPROVEMENT CONTRACTOR

L HOLZNER ELECTRIC COMPANY

596 JOHN ST

BRIDGEPORT, CT 06604-3927

Registration #	Effective	Expiration
HIC.0629092	12/01/2021	03/31/2023

SIGNED

STATE OF CONNECTICUT + DEPARTMENT OF CONSUMER PROTECTION

Be it known that

L HOLZNER ELECTRIC COMPANY

596 JOHN ST

BRIDGEPORT, CT 06604-3927

has satisfied the qualifications required by law and is hereby registered as a

HOME IMPROVEMENT CONTRACTOR

Registration # HIC.0629092

Effective: 12/01/2021

Expiration: 03/31/2023

Michelle Sangalli

Michelle Sangalli, Commissioner

STATE OF CONNECTICUT
DEPARTMENT OF CONSUMER PROTECTION

This is your Major Contractor registration certificate for your records. Such registration shall be shown to any properly interested person on request. Do not attempt to make any changes or alter this certificate in any way. This registration is not transferable. Questions regarding this registration can be emailed to the Occupational & Professional Licensing Division at dcp.occupationalprofessional@ct.gov.

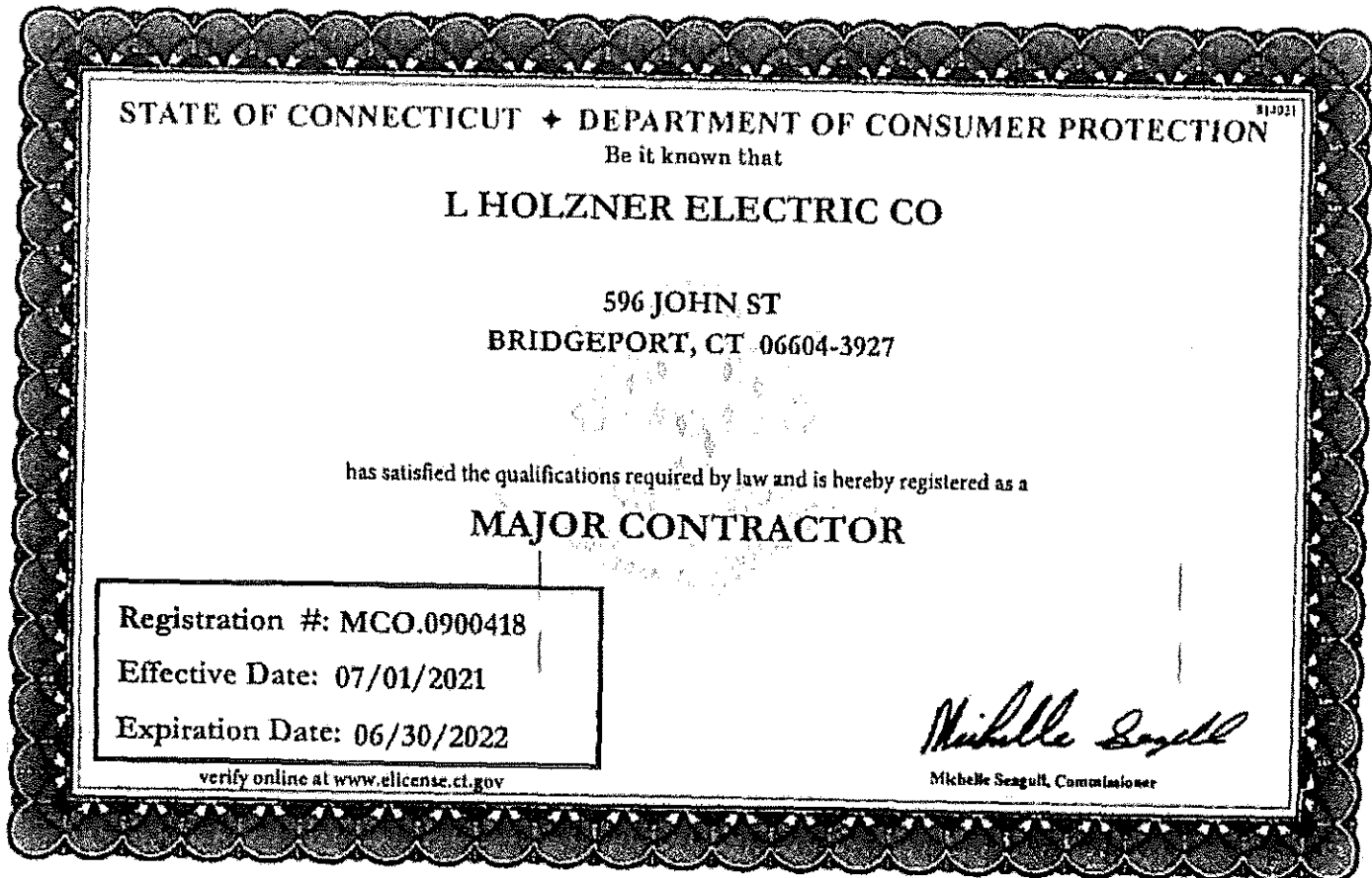
In an effort to be more efficient and Go Green, the department asks that you keep your email information with our office current to receive correspondence. You can update your email address or print a duplicate certificate by logging into your account with your User ID and Password at www.elicense.ct.gov.

Mailing address:

L HOLZNER ELECTRIC CO
596 JOHN ST
BRIDGEPORT, CT 06604-3927

Email on file to be used for receiving all notices from this office:

accounting@holznerconstruction.com



State of Connecticut

Department of Administrative Services
Construction Contractor Prequalification Program

This certifies

Northeast Generator of Connecticut, Inc.

596 John Street, Bridgeport, CT 06604

As a

Prequalification Construction Contractor

September 14, 2020 through September 13, 2021

CONTACT INFORMATION

Name: Adam Pryor
Phone: 203-258-6179
Fax:
Email: service@northeastgenerator.co
m

Name: Nicholas Rivers
Phone: 203-258-7334
Fax:
Email: nrivers@northeastgenerator.co
m

Effective Date
9/14/2020

Aggregate Work Capacity (AWC)
\$20,000,000.00

Single Limit (SL)
\$15,000,000.00

Classifications:
CONSTRUCTION MANAGER AT RISK
(GROUP B); ELECTRICAL

This certificate prequalifies the named company to bid. It is not a statement of the Contractor's capacity to perform a specific project. That responsibility lies with the awarding authority.
Company License/Registration: It is the Contractor's responsibility to update their license information by editing their electronic application (Licenses are confirmed by the Department of Administrative Services (DAS) at the time of initial application and at each renewal).
For information regarding the DAS Contractor Prequalification Program visit <http://portal.ct.gov/das/prequal> or call (860) 713-5280

Printed 9/14/2020 9:46:25 AM
Page 1 of 2

Secretary of The State of Connecticut

I, the Secretary of The State of Connecticut, and keeper of the seal thereof,
DO HEREBY CERTIFY, that the certificate of incorporation of

NORTHEAST GENERATOR OF CONNECTICUT, INC.

a domestic STOCK corporation, was filed in this office on June 11, 1986, a certificate of dissolution
has not been filed, the corporation has filed all annual reports, and so far as indicated by the records of
this office such corporation is in existence.



Secretary of The State of Connecticut

Date Issued: December 13, 2019

State of New York
Department of State } ss:

I hereby certify, that NORTHEAST GENERATOR OF CONNECTICUT, INC. a CONNECTICUT corporation, filed an Application for Authority to do business in the State of New York on 08/26/2016. I further certify that so far as shown by the records of this Department, such corporation is still authorized to do business in the State of New York.



WITNESS my hand and the official seal
of the Department of State at the City of
Albany, this 29th day of August two
thousand and sixteen.

Anthony Scardino

Executive Deputy Secretary of State

STATE OF CONNECTICUT
DEPARTMENT OF CONSUMER PROTECTION

ELECTRICAL UNLIMITED CONTRACTOR

LOUIS HOLZNER

30 CURRITUCK RD

NEWTOWN, CT 06470-1330

License #	Effective	Expiration
ELC-0101214-E1	10/01/2021	09/30/2022

SIGNED

Louis Holzner

Northeast Generator

WE GENERATE CONFIDENCE

625 John Street - Bridgeport, CT 06604

(203) 335-4204

Key Personnel & Officers

MARK HOLZNER

164 Farist Road
Fairfield, CT 06430
(203) 410-8311

President and Chief Executive Officer, 35 Years in Construction Management. Estimator / Project Manager. Extensive Experience in Electrical Contracting and General Contracting.

ANDREW JAEGER

2160 Kings Hwy
Unit 2
Fairfield, CT 06824
(203) 545-8149

Vice President and Chief Operating Officer, Construction Management and Supervision. Supervisor of General Sales/Service

FRANK MARKUT

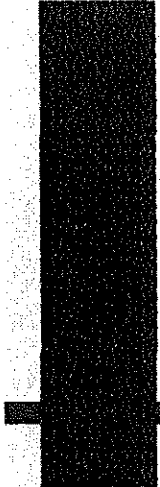
59 Mile Hill South Road
Newtown, CT 06740
(203) 410-8317

Licensed Electrician EI, Project Manager 30 years, Construction Supervisor.

Leasean McDonald

114 State Street
Bridgeport, CT 06604
(203) 258-6100

Project Manager



Northeast Generator Co.

The Power People

625 John Street - Bridgeport, CT 06604

Phone: (203) 335-4204

Fax: (203) 368-3425

References

Cummins
914 Cromwell Ave
Rocky Hill, CT 06067

Mike Rutt
860-558-8888

Kinsley Power Systems
310 Guinea Road
Brewster NY 10509

James Carlucci
914-467-9107

Fleetpride
470 Naugatuck Ave
Milford CT 06460

Mark Fiascnaro
203-877-2716

Kraft Power
199 Wildwood Ave
Woburn MA 01801

John Luongo
860-969-6121

WINCO
255 South Cordova Ave
LeCenter, MN 56057

Tony Eberle
507-357-8342

Northeast Generator Co.

The Power People

625 John Street - Bridgeport, CT 06604

Phone: (203) 335-4204

Fax: (203) 368-3425

Current Projects

301 Merritt 7

Norwalk, CT 06851

Contact: Chris Couto 203-223-3200

200KW Generator Installation and Electrical Modifications

\$162,000.00

York Analytical Laboratories, Inc.

Contact: Robert Bradley 203-912-0900

Generator Installation of 200KW Diesel Generator with 400A ATS

\$100,690.00

Fairfield High School

Contact: Robert Pocius 203-957-5922

200 KW Generator Replacement

\$78,450.00

Autumn Lake Healthcare

385 Main Street

Cromwell CT 06416

Contact: Bill Dunaway 860-841-6468

450KW Generator Replacement

\$114,900.00

Four Winds Hospital

800 Cross River Road

Katonah NY 10536

Contact: Rob Agnot 914-403-0568

175KW Generator and 600A ATS Replacement

\$88,040.00

Northeast Generator Co.

The Power People

625 John Street - Bridgeport, CT 06604

Phone: (203) 335-4204

Fax: (203) 368-3425

Completed Projects in the last 6 years

Waterbury Police Activity League

64 Division Street

Waterbury, CT 06704

Contact: Sergeant Ryan Bessette 203-346-3921 x4357

125KW Generator Installation and Electrical Modifications

\$133,600.00

Town of Groton Contract 18-03

Gravel Street Pump Station Generator Replacement & WPCF Generator Modifications

Contact: Wendall Smith 860-625-1010

Generator Replacement (175KW) and Installation of Remote Radiator

\$286,400.00

East Hampton WPCA – Back-up Generator Installation and Pump Control Relocation

Hawthorne and Princess Pocotopaug Pump Stations

East Hampton, CT

30 KW Generator Installation and Pump Control Relocation

\$224,600.00

Capitol Region Education Council – Operation Building Generator Addition

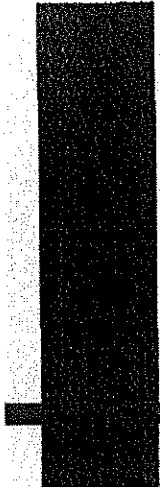
147 Charter Oak Ave

Hartford CT 06106

Contact: Paul Drummey 860-524-4060

100KW Generator and 1000A ATS Installation

\$162,400.00



Northeast Generator Co.

The Power People

625 John Street - Bridgeport, CT 06604

Phone: (203) 335-4204

Fax: (203) 368-3425

Completed Projects in the last 6 years

Amtrak – Maintenance of Way Generator Project

Hamden CT Facility

Contact: Paul Martin 203-948-9039

250 KW Generator Installation

\$174,750.00

Simsbury Housing Authority – Virginia Connolly Residence Generator Replacement

1600 Hopmeadow Street

Simsbury, CT

80 KW Generator Replacement

\$74,900.00

SUCF Project 291002

SUNY Purchase College

735 Anderson Hill Road

Purchase, NY 10577

Contact: John Horgan 518-320-3241

Two(2) 650 KW with Paralleling Switchgear

\$2,886,000.00



Northeast Generator Co.

The Power People

625 John Street - Bridgeport, CT 06604

Phone: (203) 335-4204

Fax: (203) 368-3425

Completed Projects in the last 6 years

**Town of Glastonbury
Police and Fire Department
2108 Main Street
Glastonbury, CT 06033**

Contact: Dave Sacchitella 860-652-7706
150kW & 80 KW Generator Replacement
\$192,400.00

**Town of Darien - Royle School
133 Mansfield Avenue
Darien, CT 06820**

Contact: Michael Lynch 203-656-7418
125 KW Generator Installation
\$148,700.00

**US ARMY Corps of Engineers
Colebrook River Lake Dam
Colebrook CT**

Contract W912WJ-16-Q-0160
Contact: Sarah Sinclair (978)318-8880
25KW Generator and Electrical Upgrades
\$97,450.00

**East Hartford Housing Authority
1403 Main Street & 42 Hamilton Rd
East Hartford, CT 06108**

Contact: Andre Dumas 860-748-1951
175kW & 60kW Generator Installation
\$166,820.00

**Salisbury Central School
15 Lincoln City Road
Lakeville, CT 06039**

Contact: Sam Herrick 860-824-0875
100 KW Generator Installation
\$67,410.00

Northeast Generator Co.

The Power People

625 John Street - Bridgeport, CT 06604

Phone: (203) 335-4204

Fax: (203) 368-3425

Completed Projects in the last 6 years

Trumbull B.O.E.

6254 Main Street

Trumbull, CT 06611

Contact: Mark Deming 203-767-7245

80kW Generator Installation

\$58,700.00

Town of Trumbull

Pump Station

5800 Park Ave.

Trumbull, CT 06611

Contact: Fred Micha 203-452-5048

80 KW Generator Replacement

\$41,695.00

Town of North Branford

Fire Station Company #3

1958 Middletown Ave.

North Branford, CT 06471

Contact: Chief William Seward 203-627-0630

50 KW Generator Installation

\$53,800.00

Inspirica

141 Franklin Street

Stamford, CT 06901

Contact: Tom Marullo 475-205-8833

300 KW Generator Installation, 1200A ATS, 600A Fire Pump ATS

\$295,250.00

Northeast Generator Co.

The Power People

625 John Street - Bridgeport, CT 06604

Phone: (203) 335-4204

Fax: (203) 368-3425

Completed Projects in the last 6 years

Ox Ridge Elementary School

395 Mansfield Ave.

Darien, CT 06820

Contact: Michael Lynch 203-656-7418

125 KW Generator Installation

\$132,420.00

Town of Westport P.D.

50 Jessup Road

Westport, CT 06880

Contact: Michael Frawley 203-341-5082

150KW Generator Installation

\$118,890.00

Wallingford WPCA

25 Sharon Drive

&

102A Farm Hill Road Pump Stations

Wallingford, CT 06492

Contact: Terry Smith 203-949-2677

Two (2) 15 KW Generator Installation

\$45,826.00

Wilton Pump Station

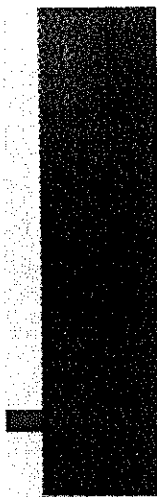
School Road & Route 7

Wilton, CT 06897

Contact: Mike Ahern 203-563-0153

50 KW Generator Replacement

\$38,090.00



Northeast Generator Co.

The Power People

625 John Street - Bridgeport, CT 06604

Phone: (203) 335-4204

Fax: (203) 368-3425

Completed Projects in the last 6 years

New Fairfield Fire House COA

302 Ball Pond Road

New Fairfield, CT 06812

Contact: Patty Mota 203-312-5653

80kW Generator Installation

\$72,300.00

State of Connecticut DMHAS

500 Vine St.

Hartford, CT 06112

Contact: David Ewell 860-262-5303

275 KW Generator Installation

\$179,400.00

Town of Ridgefield Park and Rec. Facility

193 Danbury Road

Ridgefield, CT 06877

Contact: Charles Fisher 203-431-2751

1000A Emergency Transfer Switch Installation

\$69,340.00

American Red Cross

158 Brooklawn Avenue

Bridgeport, CT 06604

Contact: Walter Murdoch 203-515-2781

48kW Generator Installation

\$31,431.00



Northeast Generator Co.

The Power People

625 John Street - Bridgeport, CT 06604

Phone: (203) 335-4204

Fax: (203) 368-3425

Completed Projects in the last 6 years

Stratford Housing Authority

295 Everett St.

Stratford, CT 06615

Contact: Kevin Nelson 203-375-4483 X-113

30KW & 50 KW Generator Installation

\$106,850.00

Town of Westport B.O.E.

Staples High School

70 North St.

Westport, CT 06880

Contact: Robert Woosley 203-341-1271

Two 800 Amp Automatic Transfer Switches Installation

\$37,480.00

S. Meriden V.F.D.

31 Camp St.

Meriden, CT

Contact: Chief Keith Gordon 203-630-4499

40 KW Generator Installation

\$31,765.00

Stamford Housing Authority

Wormser Congregate Housing

28 Vine Rd.

Stamford, CT 06605

Contact: Peter Stothart 203-977-1400 x-3322

150 KW Generator Installation

\$127,740.00

Northeast Generator Co.

The Power People

625 John Street - Bridgeport, CT 06604

Phone: (203) 335-4204

Fax: (203) 368-3425

Completed Projects in the last 6 years

Greater New Haven Water Pollution Control Authority

260 East Street

New Haven, CT 06511

Contact: Tom Sgroi 203-466-5185

150 KW Generator Installation Performed 2013

\$128,730.00

Harvest Time Church

1338 King Street

Greenwich, CT 06831

Contact: Pastor Steve Petfield 203-531-7778

175 KW Generator Installation Performed 2013

\$149,900.00

Elmwood Community Center

1106 New Britain Ave.

West Hartford, CT

Contact: Mike Longo 860-5461-7927

200 KW Generator Installation Performed 2013

\$157,680.00

Bridgeport Health Care

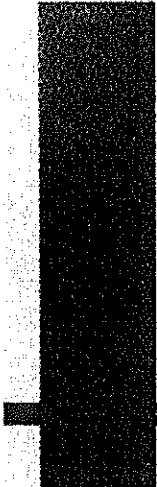
600 Bond St.

Bridgeport, CT 06610

Contact: Kris Rodelsturtz, Chaim Stern 203-384-6400

750KW Generator Installations Performed 2012

\$547,000.00



Northeast Generator Co.

The Power People

625 John Street - Bridgeport, CT 06604

Phone: (203) 335-4204

Fax: (203) 368-3425

Completed Projects in the last 6 years

Leahy's Fuel

17 Old Shaerman Tpke.

Danbury, CT 06810

Contact: Steve Rosentel 203-748-3535 x-208

75 KW Generator Installation Performed 2012

\$24,950.00

Stratford Municipal Center

468 Birdseye St.

Stratford, CT 06615

Contact: Maurice McCarthy 203-385-4080

200 KW Generator Installation Performed 2012

\$107,879.00

Norwalk Maritime Center Parking Garage

11 North Water St.

Norwalk, CT 06854

Contact: Charlie Vinci 203-831-9063

150 KW Generator Installation Performed 2012

\$120,000.00

Trumbull Senior Center

23 Priscilla Pl.

Trumbull, CT 06611

Contact: Dimitri Paris 203-452-5075

100 KW Generator Installation Performed 2012

\$58,800.00



Northeast Generator Co.

The Power People

625 John Street - Bridgeport, CT 06604

Phone: (203) 335-4204

Fax: (203) 368-3425

Completed Projects in the last 6 years

American Seal and Engineering

295 Indian River Rd.

Orange, CT 06477

Contact: Alan Michaud 203-789-8819

200 KW Generator Installation Performed 2012

\$40,000.00

Paradigm Health Care

310 Terrace Ave.

West Haven, CT 06516

Contact: Lyndon Reid 203-932-2247 x-109

150 KW Generator Installation Performed 2012

\$84,600.00

Town of Ridgefield

400 Main St.

Ridgefield, CT

Contact: Charles Fisher 203-431-2751

100 KW Generator Installation at Town Hall 2011

\$58,340.00

Trumbull Hillcrest Middle School

530 Daniels Farm Rd.

Trumbull, CT

Contact: Steve Kennedy 203-452-4306

150 KW Generator Installation Performed 2010

\$80,723.00

Northeast Generator Co.

The Power People

625 John Street - Bridgeport, CT 06604

Phone: (203) 335-4204

Fax: (203) 368-3425

Completed Projects in the last 6 years

Town of Watertown

747 French St.

Oakville, CT 06779

Contact: Vinny Caterino 860-945-5299

175 KW Generator Installation performed 2009

\$54,492.00

St. Camillus Health Care Center

494 Elm St.

Stamford, CT 06902

Contact: Mike LaMagna

500 KW Generator Installation performed 2008

\$172,012.00

Cox Radio

440 Wheelers Farm Rd.

Milford, CT 06460

Contact: Dom Bordonaro 203-783-8260

100KW Generator Installation performed 2008

\$47,700.00

Simsbury High School

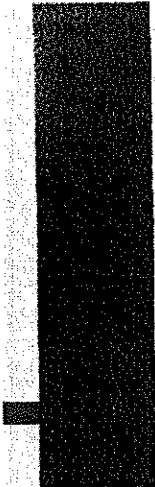
34 Farms Village Rd.

Simsbury, CT 06070

Contact: Rick Hewey 860-658-0451 x-106

250 KW Generator Installation performed 2007

\$224,365.75



Northeast Generator Co.

The Power People

625 John Street - Bridgeport, CT 06604

Phone: (203) 335-4204

Fax: (203) 368-3425

Bank and Bonding

Union Savings Bank

411 Monroe Turnpike

Monroe, CT 06468

Telephone #: (203) 791-7248

Fax #: (203) 452-5397

Attn: Anne Marie Hogan

ahogan@unionsavings.com

Fidelity & Deposit Company Of Maryland

Como & Nicholson

501 Main St.

Monroe, CT

Telephone #: (203) 445-8388

Fax #: (203) 445-8334

Attn: Mr. Chris Como





LHOLZNE-01

SMARQUIS

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
7/16/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. IF SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Clark Agency, LLC dba May Bone & Clark 180 Glastonbury Boulevard Glastonbury, CT 06033	CONTACT NAME:	
	PHONE (A/C, No, Ext): (860) 430-3700 FAX (A/C, No): (860) 430-3730	
INSURED Northeast Generator Of Connecticut, Inc. 595 John Street Bridgeport, CT 06604	E-MAIL ADDRESS:	
	INSURER(S) AFFORDING COVERAGE	
	INSURER A: Twin City Fire Insurance Company	
	INSURER B: The Charter Oak Fire Insurance Company	
	INSURER C: The Travelers Indemnity Company	
	INSURER D: Nautilus Insurance Company	
INSURER E:		
INSURER F:		

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL/SUBR INSD WVR	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	☒ COMMERCIAL GENERAL LIABILITY		31CESOA8232	7/1/2021	7/1/2022	EACH OCCURRENCE \$ 1,000,000
	☐ CLAIMS-MADE ☒ OCCUR	DAMAGE TO RENTED PREMISES (Per occurrence) \$ 300,000				
		MED EXP (Any one person) \$ 5,000				
		PERSONAL & ADV INJURY \$ 1,000,000				
	GEN'L AGGREGATE LIMIT APPLIES PER:					GENERAL AGGREGATE \$ 2,000,000
	☐ POLICY ☐ PROJECT ☐ LOC					PRODUCTS - COMP/OP AGG \$ 2,000,000
	OTHER:					\$
B	☒ AUTOMOBILE LIABILITY		810-3S636509-21-26-G	7/1/2021	7/1/2022	COMBINED SINGLE LIMIT (Per accident) \$ 1,000,000
	☒ ANY AUTO OWNED AUTOS ONLY ☐ SCHEDULED AUTOS	BODILY INJURY (Per person) \$				
	☐ HIRED AUTOS ONLY ☐ NON-OWNED AUTOS ONLY	BODILY INJURY (Per accident) \$				
		PROPERTY DAMAGE (Per accident) \$				
	UMBRELLA LIAB ☐ EXCESS LIAB ☐ OCCUR ☐ CLAIMS-MADE					EACH OCCURRENCE \$
	DED ☐ RETENTION \$					AGGREGATE \$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY		UB-3S636360-21-26-G	7/1/2021	7/1/2022	☒ PER STATUTE ☐ OTH-ER
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	E.L. EACH ACCIDENT \$ 1,000,000				
	If yes, describe under DESCRIPTION OF OPERATIONS below	E.L. DISEASE - EA EMPLOYEE \$ 1,000,000				
		E.L. DISEASE - POLICY LIMIT \$ 1,000,000				
D	Pollution Liability		CPL2026234-13	6/16/2021	6/16/2022	2,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Proof of Insurance

CERTIFICATE HOLDER

CANCELLATION

Northeast Generator	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

Go to www.irs.gov/FormW9 for instructions and the latest information.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

Northeast Generator

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC ☒ C Corporation ☐ S Corporation ☐ Partnership ☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶

Notes: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☐ Other (see instructions) ▶

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 5):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

625 John Street

6 City, state, and ZIP code

Bridgeport, CT 06604

Requester's name and address (optional)

7 List account number(s) here (optional)

Print or type.
See Specific Instructions on page 3.

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

000-00-0000

OR

Employer identification number

06-1046634

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
 - I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
 - I am a U.S. citizen or other U.S. person (defined below); and
 - The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.
- Certification instructions.* You must check out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign
Here

Signature of
U.S. person ▶

Date ▶ 3/10/2021

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
 - Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
 - Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
 - Form 1099-S (proceeds from real estate transactions)
 - Form 1099-K (merchant card and third party network transactions)
 - Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
 - Form 1099-C (canceled debt)
 - Form 1099-A (acquisition or abandonment of secured property)
- Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See *What is backup withholding*, later.



Page 1 of 2

BID FORM

**Preventive Maintenance and Service for Town-Wide Generators
Bid #22-118**

Please attach ALL REQUIRED SHEETS to this Bid Form.

VENDOR NAME AND ADDRESS

*Tri State Generator Co, LLC
356 Old Maple Ave
North Haven CT 06458*

PRINTED NAME AND TITLE OF VENDOR'S AGENT

Thomas Giuhano manager

PHONE AND FACSIMILE NUMBERS, E-MAIL ADDRESS *8605812715 2036911931 Kern Christakos*

Pursuant to and in compliance with the INVITATION TO BID, GENERAL CONDITIONS, and the INSTRUCTIONS TO BIDDERS relating thereto, the undersigned Bidder hereby states that he/she (they or it) has carefully examined the CONTRACT DOCUMENTS and the party understands the provisions, requirements, terms and conditions thereof, all of which are acknowledged to be part of the BID PROPOSAL.

Further, he/she (they or it) has become familiar with local conditions and the extent of Work; has determined the required quality, quantity and sources of supply of all plant, equipment, materials, tools, supplies, labor and all other facilities and things necessary or proper or incidental to the continuous execution and completion of the Work as required; and hereby agrees to perform the Contract in strict accordance with the CONTRACT DOCUMENTS within the time frame set forth herein.

The undersigned Bidder hereby agrees that the BID PROPOSAL submitted shall remain in effect and binding upon the Bidder for a period of 60 calendar days, from the date and time Bids are received.

The undersigned Bidder declares that his/her BID PROPOSAL in all respects is fair and made without collusion with any other person, firm, and/or corporation making a proposal for this Work.

The undersigned Bidder, if awarded the Contract by the Town, hereby agrees to enter into a Contract for said project within 15 calendar days from the date of said Notice of Award.

Thomas Giuhano *manager* of the above named firm hereby
Name Position

Submit the following bid in accordance with Town of Waterford specifications.

[Signature]
SIGNATURE

4/27/22
DATE

1. Generator Service Contract _____, 2022 – One Year

TOTAL BID - Generator Service Contract
_____, 2022 One- Year
(Total Sum Based on Schedule of Values)

Hourly Rates (Straight Time)

\$ 31,000

\$ 100⁰⁰

Hourly Rates (Overtime)

\$ 140⁰⁰

Hourly Rates (Holidays)

\$ 140⁰⁰

1. **COMBINED TOTAL BID - Generator Service Contract (Lump Sum) Total Sum of**
Bids for first contracted year.

\$ 31,000

2. The Contractor hereby agrees to a Guaranteed Emergency "On-site Service"
Response Time after contacted by a Town agency will be no more than

4 (hrs)

2. Optional 2 years at the contracted rates of the first year.

TOTAL BID - Generator Service Contract (Lump Sum) Total Sum of Bids for first year.

\$ 93,000

FIFTEEN ROPE FERRY ROAD



WATERFORD, CT 06385-2886

**TOWN OF WATERFORD
NON-COLLUSION STATEMENT**

"The undersigned affirms that they are duly authorized to execute this contract, that this company, corporation, firm, partnership or individual has not prepared this bid in collusion with any other bidder, and that the contents of this bid as to prices, terms or conditions of said bid have not been communicated by the undersigned nor by any employee or agent to any other person engaged in this type of business prior to the official opening of this bid."

We understand that this proposal must be signed by an authorized agent of our company to constitute a valid proposal.

Date:

4/27/22

Name of Company:

Tri State Generator Co LLC

Name and Title of Agent:

Thomas Giuliano manager

By (SIGNATURE):

[Signature] manager

Address:

356 Old Maple Ave
North Haven CT 06473

Telephone Number:

800 581 2715

CONTRACTOR INFORMATION SHEETS

The undersigned certifies the truth and correctness of all statements and of all answers to questions made hereinafter.

Submitted By: Thomas Gwiano
Company name: In Site Generator Co, LLC
Address: 3500 Old Maple Ave North Haven CT 06473
Phone: 800.581.2715 Email: tom@insitegenerator.com

ESTABLISHED: April 2011
(Month) (Year)

State of Connecticut Contractor License # ELC 0101049-E1
Asbestos Abatement Contractor Certification License#
TYPE OF ORGANIZATION: (Circle One)

A) Individual B) Partnership C) Corporation D) LLC

E) Other _____
(Specify If Applicable)

FORMER FIRM NAME(S) YEARS IN BUSINESS (If different from above applicable)

YEARS OF WORK IN RELATED FIELD: 11 years
(Described Any Related Work)

USE OF SUBCONTRACTORS:

To provide all the services listed in the specifications, would any services be handled by subcontractors? NO Yes/No If "Yes", please explain for what parts of project:

Please list all Subcontractor Name(s) and License # (s):

AFFIRMATIVE ACTION/EQUAL EMPLOYMENT ACTIVITIES

Please indicate the name and address of the company official(s) responsible for carrying out the Equal Employment Opportunity/Affirmative Action Program for your company.

Kenn Kennealy office manager

If your company does not have a written affirmative action plan, please estimate the number of vacancies during the next 12 months, and indicate the numerical or percentage goals you have set for the employment of minority people and females to make your labor force reflective of the labor market in which you operate.

The vendor/bidder understands that failure to complete the above form in a satisfactory manner will preclude such vendor from being actively considered for contract with the Town of Waterford. The vendor /bidder also understands that the Affirmative Action statements will become part of any contract, and that breach of such statements will constitute a breach of the contract subject to such remedies as provided by law.

I certify that there are no misrepresentations, omissions, or falsifications in the foregoing statements and answers, and that the entries above are true, complete, and correct to the best of my knowledge and belief.

4/27/22
Date


Signature

manager
Title

Subscribed and sworn to before me at North Haven, Connecticut, this

Day of 27th April 2022

Kenneth J. Kennedy
Kenneth J. Kennedy
Notary Public

My Commission Expires
9/30/25

AFFIRMATIVE ACTION STATEMENT

NOTE: IF YOUR COMPANY HAS LESS THAN 10 EMPLOYEES, OR HAS COMPLETED THIS SAME FORM WITHIN 1 YEAR, YOU MAY DISREGARD THE FOLLOWING EQUAL EMPLOYMENT/AFFIRMATIVE ACTION SECTION, EXCEPT AS NOTED.

- OR:
- (1) The number of employees 5
- (2) Completed this form within one year ☒ Yes ☐ No

FOR SEALED BIDS: If your company has completed this form within one year Please forward a photocopy of the initial form with your bid. If significant Changes have taken place within the past year, please update the information on this form.

REQUIREMENT – Any vendor/bidder seeking to do business with the Town of Waterford must, upon request, supply the Town and/or the Waterford Human Resources with any information concerning the Affirmative Action/Equal Employment practices of the vendor/bidder, which the Town and/or Commission deems necessary in fulfilling its charge. Failure to supply such information, when requested, will result in the termination of any further transactions between the vendor/bidder and the Town of Waterford.

COMPANY NAME AND ADDRESS

Tri State Generator Co LLC
356 Old Maple Ave
North Haven CT 06473

TYPE OF BUSINESS

Generator sales, service installation

TYPE OF ORGANIZATION

_____ Corporation _____ Partnership _____ Individual

If unit filing this application is not the above-named company, give the name, address, and telephone number of reporting unit. (Branch, agent, representative).

EXPERIENCE

The following experience sheet shall be completed by each Bidder. Any Bid submitted without a fully completed Experience Sheet may be rejected by the OWNER. The Contractor may attach supplemental statement of experience sheets at his/her option.

1. Have you ever failed to complete any work awarded to you? *NO*
If so, state where and why.

2. What projects similar to this one has your organization completed within the last five (5) years? *See attached*

Class of Work	Contract Amount	When Completed	Name & Address of Engineer or Owner
(1)	(2)	(3)	(4)

3. Does CONTRACTOR have the resources and is available to provide alternate power generation to those units that may be out of service for an extended period of time? YES ☒ NO ☐

If yes, provide detail of the stand-by or mobile units available to contractor for these types of situations.

General
Kohler
Desan

TRI STATE
GENERATOR CO. LLC

Tri State Generator Co, LLC

356 Old Maple Avenue
North Haven, CT 06473
P (800) 581.2715 F (203) 691.1954

REFERENCES

City of West Haven Housing Authority 15 Glade Street – West Haven, CT 06516	Eric Stokes 203-927-6505 2016 to on going
City of West Hartford 17 Brixton Street – West Hartford, CT 06110	Mike Longo 860-538-7732 2014 to on going
Town of North Branford 909 Foxon Road – North Branford, CT 06471	Michelle Knockwood 203-484-6005 2015 to on going
City of Norwalk 125 East Avenue – Norwalk, CT 06581	Dan Miller 203-854-7940 2017 to on going
City Of New Haven Board of Education 375 Quinnipiac Avenue – New Haven, CT 06513	John Barbarotta 203-395-3878 2014 to ongoing



TRIST-2

OP ID: JG

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
06/04/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER CIARDIELLO INSURANCE 2725 WHITNEY AVE HAMDEN, CT 06518 Richard K. Ciardiello	203-281-1123	CONTACT Richard K. Ciardiello NAME PHONE (A/C, No. Ext.) 203-281-1123 FAX (A/C, No.) 203-281-1146 E-MAIL ADDRESS	INSURER(S) AFFORDING COVERAGE INSURER A UTICA NATIONAL INSURANCE INSURER B INSURER C INSURER D INSURER E INSURER F	NAIC # 12475
INSURED TRI STATE MAINTENANCE SERVICES LLC: Tri State Generator Co., LLC 355 Old Maple Avenue North Haven, CT 06473				

COVERAGES		CERTIFICATE NUMBER		REVISION NUMBER		
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.						
INSURANCE TYPE	TYPE OF INSURANCE	ADDL. SUBR. AND. WVR	POLICY NUMBER	POLICY EFF. (MM/DD/YYYY)	POLICY EXP. (MM/DD/YYYY)	LIMITS
A	☒ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☒ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER ☒ POLICY ☐ PROTECT ☐ LOC OTHER		5157073	04/30/2021	04/30/2022	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (PER OCCURRENCE) \$ 100,000 MED. EXP. (ANY INJURY) \$ 15,000 PERSONAL & ADV. INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMMOD. AND \$ 2,000,000
A	☒ AUTOMOBILE LIABILITY ☒ ANY AUTO CYCLED MOTOR VEHICLES ONLY ☒ HIRED AUTOS ONLY ☒ NON-OWNED AUTOS ONLY		5145813	04/30/2021	04/30/2022	COMBINED SINGLE LIMIT (PER ACCIDENT) \$ 1,000,000 BODILY INJURY (PER ACCIDENT) \$ BODILY INJURY (PER ACCIDENT) \$ PROPERTY DAMAGE (PER ACCIDENT) \$
A	☒ UMBRELLA LIAB. ☒ OCCUR EXCESS LIAB. ☐ CLAIMS-MADE ☒ EXG. ☒ RETENTIONS 10,000		5157114	04/30/2021	04/30/2022	EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000
A	☒ WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR PARTNER EXECUTIVE OFFICE EMPLOYEE EXCLUDED? (Mandatory in NH) If yes, describe cover: DESCRIPTION OF OPERATIONS BELOW	Y/N N/A	5145809	05/25/2021	05/25/2022	☒ PER STATUTE ☐ OTHER E.L. EACH ACCIDENT \$ 500,000 E.L. DISEASE - 24 EMPLOYEE \$ 500,000 E.L. DISEASE - POLICY LIMIT \$ 500,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Proof of Insurance

CERTIFICATE HOLDER	CANCELLATION
XXXXXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXXXXXXX	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE <i>John Ciardiello</i>

ACORD 25 (2018/03)

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#9

FIFTEEN ROPE FERRY ROAD
WATERFORD, CT 06385-2886



PHONE: 860-442-0553
www.waterfordct.org

To: Board of Selectmen

From: Alan Wilensky, CCMC

Date: June 7, 2022

Subject: Rate Bill and Tax Warrant for the 2021 Grand List

I have attached a Rate Bill and Tax Warrant for the 2021 Grand List. Connecticut General Statute 12-130 directs the Selectmen/Selectwomen to sign the Rate Bill. I would then ask that you deliver the document to a Justice of the Peace or Judge of the Superior Court so that the Tax Warrant may be signed. The entire document should then be returned to me in the tax office in order to commence collection of the taxes.

Please contact me if you have any questions or require additional information.

Thank you.

Alan Wilensky, CCMC
Waterford Tax Collector

Attachment

#9

RATE BILL

Sec. 12-130

May 21, 2022

At a meeting of the Board of Finance of the Town of Waterford legally warned and held on May 18, 2022, it was voted to lay a tax of 27.56 mills on the dollar on the grand list of October 1, 2021.

The annexed Rate Bill is made in accordance with such vote. In accordance with Connecticut General Statutes Sections 12-142, 12-144, and 12-144a, the R.T.M. voted on May 11, 2022, that said tax shall be due and payable as follows: Real Estate over \$100.00 in two equal installments due July 1, 2022, and January 1, 2023; Personal Property, Motor Vehicle and remaining Real Estate due July 1, 2022; and Supplemental Motor Vehicle due January 1, 2023.

Selectmen/Selectwomen

TAX WARRANT
Sec. 12-130 and 12-132

To Alan Wilensky, Collector of Taxes of the Town of Waterford, in the county of New London, Connecticut,
Greeting:

By Authority of the State of Connecticut, you are hereby commanded forthwith to collect of each person named in the annexed list his proportion of the same, as therein stated, being a tax laid by the Board of Finance of the Town of Waterford on the 18th day of May, A.D. 2022. And you are to pay the amount of said tax, less abatements, and less taxes the lien for which has been continued by certificate to the Treasurer of said Town of Waterford on or before the 10th day of each month, A.D. 2022-2023. And if any person fails to pay his proportion of said tax, upon demand, you are to levy upon his goods and chattels, and dispose of the same as the law directs; and after satisfying said tax and the lawful charges, return the surplus, if any, to him; and if such goods and chattels do not come to your knowledge, you are to levy upon his real estate, and sell enough thereof to pay his tax and the costs of levy; and give to the purchaser a deed thereof; or you are to garnishee the wages due such person from any employer, in the same manner as if judgement therefor had been entered, in accordance with section 52-361.

Dated at Waterford, Connecticut, this ____ day of _____, A.D. 2022.

Judge of the Superior Court/Justice of the Peace

TOWN OF WATERFORD TRANSFER REQUEST FORM

In Series (Over \$1000)

Library
DEPARTMENT

Line No.	Org. Code	Object Code	Object Description	APPROVED Budget Amount	CURRENT Budget Amount	Budget Transfer INCREASE	Budget Transfer DECREASE	REVISED Budget Amount
1	10136	51210	Clerical and Technical	\$ 690,286	\$ 97,968		(2,079.00)	\$ 95,889
2	10136	51110	Administration	\$ 92,379	\$ 8,417	2,079.00		\$ 10,496
3								\$ -
4								\$ -
5								\$ -
8								\$ -
9								\$ -
10								\$ -
TOTAL						2,079.00	(2,079.00)	

Explanation: The Administration line for the Director's salary was underbudgeted in error.

Chris M. [Signature]
Department Head

5/24/2022
Date

Director of Finance

Date

First Selectman

Date

Blanket Approval
Commission/Board Approval

Date



FOR 2022 13

ACCOUNTS FOR: 101 GENERAL FUND		TRANS/ADJSMTS	REVISED BUDGET	YTD EXPENDED	ENCUMBRANCES	AVAILABLE BUDGET	% USED
ORIGINAL APPROP							
10136 WATERFORD PUBLIC LIBRARY							
10136 51110	ADMINISTRATION	0.00	92,379.00	83,962.19	0.00	8,416.81	90.9%
10136 51210	CLERICAL AND TECHNICAL	0.00	690,286.00	592,317.84	0.00	97,968.16	85.8%
10136 51220	CUSTODIAL	-2,220.00	85,918.00	71,934.27	0.00	13,983.73	83.7%
10136 51810	OVERTIME	220.00	6,295.00	6,215.12	0.00	79.88	98.7%
10136 51910	FRINGE BENEFITS	0.00	0.00	0.00	0.00	0.00	.0%
10136 51920	F.I.C.A.	0.00	67,082.00	55,043.76	0.00	12,038.24	82.1%
10136 52010	ADVERTISING	0.00	0.00	0.00	0.00	0.00	.0%
10136 52020	POSTAGE	35.00	360.00	285.23	0.00	74.77	79.2%
10136 52040	SERVICE CONT. AND REPAIRS	1,925.00	2,625.00	2,160.00	0.00	465.00	82.3%
10136 52070	REIMBURSABLE EXPENSES	40.00	730.00	529.71	0.00	200.29	72.6%
10136 52090	FUEL OIL	0.00	0.00	0.00	0.00	0.00	.0%
10136 52100	ELECTRICITY	0.00	0.00	0.00	0.00	0.00	.0%
10136 52110	WATER	0.00	0.00	0.00	0.00	0.00	.0%
10136 52120	SEWER	0.00	0.00	0.00	0.00	0.00	.0%
10136 53010	OFFICE SUPPLIES	0.00	0.00	0.00	0.00	0.00	.0%
10136 53020	OTHER SUPPLIES	0.00	4,000.00	3,910.27	88.47	1.26	100.0%
10136 54160	BOOKS AND RELATED MATERIAL	0.00	4,800.00	1,871.26	914.37	2,014.37	58.0%
		0.00	45,000.00	44,999.25	0.00	0.75	100.0%
TOTAL WATERFORD PUBLIC LIBRARY		0.00	999,475.00	863,228.90	1,002.84	135,243.26	86.5%
TOTAL GENERAL FUND		0.00	999,475.00	863,228.90	1,002.84	135,243.26	86.5%
TOTAL EXPENSES		0.00	999,475.00	863,228.90	1,002.84	135,243.26	

#11a

Cindy Dupointe

From: Nicole Giansanti <nic.gia@pm.me>
Sent: Thursday, May 26, 2022 7:44 PM
To: First Selectman
Subject: Planning and Zoning Commission Resignation

Categories: First Selectman

CAUTION: This email originated from outside of the organization.

Do not click links or open attachments unless you recognize the sender's email address and know the content is safe.

Dear Mr. Brule,

It is with heavy, heaavvy consideration I write this email to you as my letter of resignation from the Waterford Planning and Zoning Commission.

I cannot overly express my gratitude for the recommendation of my appointment, as it goes without question the merit and privilege that comes with holding such a position.. especially in a town like Waterford. I love this town.

At this point in time of my life, I have domestic responsibilities; including busy young boys, that require the priority of my attention and time. Attention to detail and ample time are needed for critical thinking during the review of P&Z materials, and I am regrettably unable to fulfill that duty to my personal standards for the foreseeable future.

I appreciate you understanding, and look forward to continuing to serve the community in other ways. It definitely takes a village. Please let me know if there is anything further I need to do on my end for transition. Thank you again so much for the opportunity and experience.

Best,

Nicole Giansanti

12A #13A
June 2, 2022

To: Waterford RTM

Cc: Board of Selectmen, Planning and Zoning Commission, Director of Planning

Subject: Regulating Short-Term Rentals in Waterford Neighborhoods

Dear Town leaders:

My name is Isaac Brody, and I live at 57 Lamphere Rd in Waterford. I would like to address short-term rentals in Waterford neighborhoods and propose limiting short-term rentals to a minimum length of 30 days.

I am proposing this regulation to protect the safety, security, and character of Waterford neighborhoods like mine.

We purchased our home as a quiet and safe place to raise our family. When our next door neighbor moved out of hers, rather than selling it, she chose to rent it out for short-term stays. This has materially altered the character of our formerly calm neighborhood, and has had the effect of a single-family home being replaced by a hotel overnight. An arrangement with the golf course so that renters can play 18 holes is just one selling point!

I respect the ability of Waterford homeowners to earn income using their homes, but I feel like I am living next door to a hotel. Regulating that stays must be at least thirty days would enable homeowners to continue to earn money using their property, but would protect neighbors from unexpectedly living next to a party house.

- Having groups of strangers coming in and out of your neighborhood every week is concerning. Thankfully nothing terrible has happened yet.
- Short-term renters don't have any incentive to treat the property and neighborhood well, because they'll be gone in a couple of days. They are not members of the community.
- Many renters are in a vacation mindset. They spend days and nights drinking and partying.
- My neighbor has a pool. Renters have left the gate open, which leads directly to the pool area. This poses a grave safety risk to my children and those of my neighbors.
- I have wanted to ask renters to lower their music, but was not comfortable approaching a group of 15 people playing drinking games. The music is often loud and vulgar.
- Many neighbors who live next to an Airbnb have to call the police. Thankfully many of these calls are just for noise, but it wastes our valuable resources.
- Living next door to a house that is geared towards short term renters lowers my property value.

Ladies and gentlemen of the RTM, I appeal to you to put yourselves in my family's shoes

Would you want to be in my family's situation? Imagine a party house appearing overnight, next door to where your children play and sleep. Imagine strangers coming and going at all hours, drinking, partying, playing loud music. Now repeat that every weekend.

Waterford residents have collected signatures for a petition, repeatedly called the Police, spoken at Board of Selectmen, Planning and Zoning Commission, and RTM meetings. Nothing has happened.

Imagine once again, if you were among the residents who'd tried all these approaches to deal with a neighborhood issue, and you'd been ignored, consistently, for more than a year.

What would you do? How would you defend your property and safety?

I know I am not the first resident to engage RTM on this topic, but I hope that, in your capable hands, I will be the last.

Sincerely,

Isaac Brody

Commented [1]: goddamn i'm smooth

Commented [2]: @dan.radin@gmail.com - This comes off very aggressive. Do you think we should tone it down a little.

Commented [3]: Interesting. I don't see it, but it's your letter, you wrap up however feels authentic to you!

*12B #13B
FIFTEEN ROPE FERRY ROAD
WATERFORD, CT 06385-2886



PHONE: 860-442-0553
www.waterfordct.org

May 31, 2022

Michael Rocchetti
Board Member
Representative Town Meeting
15 Rope Ferry Road
Waterford, CT 06385

Greg Massad
Chairman
Planning & Zoning Commission
15 Rope Ferry Road
Waterford, CT 06385

RE: Short Term Rentals

Dear Michael and Greg:

I am writing on behalf of the Board of Selectman to make you aware of concerns expressed about short term rentals at a recent meeting of the Board. Even though these concerns were about a particular property they raise the general issue of whether and in what manner the Town should respond to this activity across our community. As you know, short term rentals have grown dramatically in recent years, and cities and towns across the country are pondering what if anything, should be done at the local level regarding this emerging trend.

The Board agreed we should forward the correspondence we received to both the RTM Subcommittee considering this issue and the Planning and Zoning Commission. The Board has not formally adopted a position on this issue, since it is not within our jurisdiction to regulate this activity. I believe I can speak for the Board that we hope this issue is given careful consideration by both the RTM and the Planning and Zoning Commission. Speaking for myself, I would specifically request both the RTM Subcommittee and the Commission utilize your public hearing capabilities to engage our community in a discussion about this important but complicated topic which involves balancing property rights with neighbors' concerns.

We have full confidence you and your colleagues will carefully consider the diverse paths Waterford might choose on this topic.

Respectfully,

Robert J. Brule
First Selectman
Town of Waterford

13c #14c

MINUTES
BOARD OF SELECTMEN SPECIAL MEETING
May 24, 2022
5:00 P.M.
Waterford Town Hall (Appleby Room)

(Procedural Action: Check register to be signed by Board of Selectmen in accordance with CGS 7-83)

Members Present: First Selectman Robert Brule, Selectwoman Jody Nazarchyk and Selectwoman Elizabeth Sabilia

2022 MAY 31 PM 2:23
TOWN OF WATERFORD

1. **Call to Order & Roll Call-** First Selectman Brule called the meeting to order at 5:01pm.
2. **Pledge of Allegiance**
3. **Public Comment: NONE**
4. **Finance Department Bid AWARD- Public Safety HVAC Removal and Replacement #22-121:** To consider and act on a recommendation from Rawle Dummett, Purchasing Agent, on behalf of Public Works to approve a Bid Award Blizzard Mechanical LLC, in the amount of \$27,000. Funds would be available from line item #20511-57872 Public Safety Building Roof and HVAC.

MOTION by Nazarchyk, and seconded by Sabilia, VOTING IN FAVOR:
unanimous **VOTE:3-0**

5. **Finance Department Bid Rejection- HVAC Repairs, Maintenance and On-Call Services #22-111:** To consider and act on a recommendation from Rawle Dummett, Purchasing Agent, to reject the expired bids.

MOTION by Nazarchyk, and seconded by Sabilia, VOTING IN FAVOR:
unanimous **VOTE:3-0**

6. **Finance Department Bid AWARD- Fire Apparatus/Emergency Vehicle Maintenance #22-122:** To consider and act on a recommendation from Rawle Dummett, Purchasing Agent, on behalf of Fire Services to approve a Bid Award to the two most qualified bidders, MES Shipman's and Bulldog Fire Apparatus.

MOTION by Nazarchyk, and seconded by Sabilia, VOTING IN FAVOR:
unanimous **VOTE:3-0**

7. **Finance Department Bid AWARD-123 2007 Seagrave 150 GPM Rust Abatement Project #22-123:** To consider and act on a recommendation from Rawle Dummett, Purchasing Agent, on behalf of Fire services to approve a Bid to The Gowans-Knight Company, in the amount of \$56,690. Funds would be available from line item #24207-54070 Vehicle Repair.

MOTION by Nazarchyk, and seconded by Sabilia, VOTING IN FAVOR:
unanimous **VOTE:3-0**

8. **Finance Department Bid AWARD- Vending of Beer and Wine #22-124:** To consider and act on a recommendation from Rawle Dummett, Purchasing Agent, on behalf of the Recreation and Parks Department to approve a Bid Award to the two most qualified bidders, Whimsically Topsy and Nieves Hospitality.

MOTION by Sabilia, and seconded by Brule, VOTING IN FAVOR: unanimous
VOTE:2-0 (Nazarchyk abstention, conflict of interest)

9. **Finance Department Bid AWARD- Plan of Preservation, Conservation, and Development Update #22-116:** To consider and act on a recommendation from Rawle Dummett, Purchasing Agent, on behalf of the Planning Department, to approve a Bid Award to FHI Studios in the amount of \$102,272. Funds are available from line 20511-57840 and line 10110-52030.

MOTION by Nazarchyk, and seconded by Sabilia, VOTING IN FAVOR:
unanimous **VOTE:3-0**

10. ***Amended Motion*- Fire Services:** To consider and act on the following request for an In Series Transfer from the Fire Services Director, Michael Howley, in the amount of \$95,500.

MOTION by Nazarchyk, and seconded by Sabilia, VOTING IN FAVOR:
unanimous **VOTE:3-0**

11. **First Selectman's Office:** To consider and act on the request from the First Selectman, Robert Brule to approve the Third Amendment Lease Agreement, at 861 Vauxhall Street Extension between the Town of Waterford and T-Mobile North East LLC, and to authorize the First Selectman to execute and deliver all necessary documents.

MOTION by Nazarchyk, and seconded by Sabilia, VOTING IN FAVOR:
unanimous **VOTE:3-0**

12. **Appointments and Resignations:**

12a. To consider and act on the appointment of Crissy Waggoner to the Civic Triangle Ad-Hoc Improvement Committee for the term of 5/24/22 to 4/4/2024

MOTION by Nazarchyk, and seconded by Sabilia, VOTING IN FAVOR:
unanimous **VOTE:3-0**

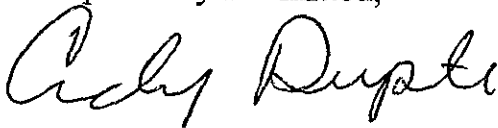
13. **Consent Agenda**

13a. Tax refund- \$2,009.25-APPROVED

13b. Minutes May 3, 2022-TABLE until June 7, 2022 meeting

14. **Adjournment-** was made by Ms. Nazarchyk and seconded by Ms. Sanilia to adjourn at 5:41pm. VOTING IN FAVOR; unanimous, **VOTE:3-0**

Respectfully Submitted,



Cindy Dupointe
Recording Secretary