

**WATERFORD
HISTORICAL
SOCIETY**



TOWN OF WATERFORD
15 Rope Ferry Road
Waterford, CT 06385
860-442-0553

SOCIAL SERVICES GRANT FUNDING REQUEST

ORGANIZATION NAME: Waterford Historical Society, Inc.

REQUEST DATE (FISCAL YEAR): FY23/24 (July 1, 2023-June 30,2024)

REQUESTED AMOUNT: \$2,200.00

BENEFIT STATEMENT (Describe how these funds will be used)

Town funds will be allocated for fixed building expenses (utilities, insurance, security, and for our
community members -monthly events, special events, docent training and school related curricular
enhancements in all three elementary schools, at Clark Lane Middle school and on Jordan Green.

Per Town of Waterford Budget Guidelines: please attach a certified audit report of all funds appropriated during the last completed fiscal year to your funding request.

DECLARATION

I, the requester, understand that I am requesting public funds from the Town of Waterford.
I declare that this request does not pose any potential conflict with the Town of Waterford
and I will provide any documentation requested by the Town of Waterford to authorize
funding this request or review the appropriateness of the request.

Affrey Smullov
Signature

12-Dec-22
Date



Waterford Historical Society, Inc.

First Selectman Robert J. Brule
Town of Waterford
15 Rope Ferry Road
Waterford, CT 06385

December 12, 2022

BOX 117
WATERFORD,
CONNECTICUT
06385

RE: Request for \$2200 Funding Fiscal Year 2023-2024

Dear Mr. Brule:

The Waterford Historical Society, a not-for-profit 501 (c)3 organization, has served the interests of Waterford residents and our greater community since 1967. Our legal statement of purpose remains: to collect, protect, preserve and serve as caretakers of our past, present and future.

We wish to thank you for granting us funding during the fiscal year 2022-2023.

Our organization struggles financially to keep up with the maintenance of our buildings and to fund our society's events. Our current year budget shows expenses of \$10,300 for insurance, security, utilities and maintenance alone. Additional maintenance of Beebe-Phillips house in FY23 will require additional spending beyond the current fiscal year amount. Our buildings are a critical, but high expenditure for our Society.

We increased our programming costs in FY22 and FY23. Our programs are important to the community to learn about Waterford's history on many levels and in a variety of ways. Our presence will be more apparent next spring with elementary students (third and fifth-grade) making class field trips to Jordan Green to learn about local history. We also plan to visit elementary classrooms as actors in period costume portraying local historical figures who will relate fascinating details of Waterford history. Our Society already impacts middle school children at Clark Lane Middle School, The Williams School, and Saint Bernard School since they are motivated to create artwork to be selected by their art teachers for gallery space during "Art In Waterford" again in 2023. Other educational events for families and people of all ages will be woven into "Second Saturdays" on Jordan Green in 2023.

We hope the Town of Waterford will again grant us funding of \$2200 for FY 23/24 to support these efforts. Thank you in advance for considering our request.

Respectfully


Jeffrey Shrallow Treasurer, Waterford Historical Society, Inc.

Waterford Historical Society: Annual Budget

Fiscal Year July 1, 2022-June 30, 2023

Approved by Board September 24, 2022

	Actual		Budget	
	2021-2022		2022-2023	
	Income	Per Cent	Income	Per Cent
Donations	\$3,845	17.6	\$4,000	21.86
Membership	\$2,441	11.2	\$2,000	10.93
Town of Waterford Grant	\$1,800	8.3	\$2,000	10.93
Other Grants	\$4,800	22.0	\$5,000	27.32
Trust Income	\$306	1.4	\$300	1.64
"Art in Waterford" Event	\$1,994	9.1	\$2,000	10.93
Other Events	\$831	3.8	\$1,000	5.46
Forge	\$2,587	11.9	\$1,000	5.46
Sale of Books and Art Prints	\$3,194	14.7	\$1,000	5.46
Total Income	\$21,798	100.00	\$18,300	100.00
	Expenses	Per Cent	Expenses	Per Cent
Bank Fees	\$36	0.2	\$36	0.1
"Art in Waterford" Event	\$1,454	9.1	\$1,500	5.7
Other Events	\$526	3.3	\$10,000	37.7
Legal Fees	\$0	0.0	\$0	0.0
Insurance	\$5,096	31.9	\$5,500	20.7
Maintenance, Repairs, Exterm	\$1,317	8.2	\$2,000	7.5
Office Supplies	\$462	2.9	\$650	2.4
PO Fee	\$182	1.1	\$200	0.8
Publicity- Website, Banner	\$622	3.9	\$1,000	3.8
Printing Book copies	\$2,937	18.4	\$1,500	5.7
Security	\$1,145	7.2	\$1,000	3.8
Shipman Fire	\$309	1.9	\$250	0.9
Forge	\$320	2.0	\$1,000	3.8
Telephone	\$117	0.7	\$100	0.4
Electricity	\$1,212	7.6	\$1,500	5.7
Water	\$232	1.5	\$300	1.1
Total Expenses	\$15,967	100.0	\$26,536	100.0
Net Income	\$5,831		-\$8,236	

Waterford Historical Society: Annual Budget

Fiscal Year July 1,2023-June 30,2024

Provisional Nov 1, 2022

Budget 2023-2024		
	Income	Per Cent
Donations	\$4,000	21.62
Membership	\$2,000	10.81
Town of Waterford Grant	\$2,200	11.89
Other Grants	\$5,000	27.03
Trust Income	\$300	1.62
"Art in Waterford" Event	\$2,000	10.81
Other events	\$1,000	5.41
Forge	\$1,000	5.41
Sale of Books and Art Prints	\$1,000	5.41
Total Income	\$18,500	100.00

	Expenses	Per Cent
Bank Fees	\$36	0.1
"Art in Waterford" Event	\$1,500	4.4
Other Events	\$10,000	29.3
Legal Fees	\$0	0.0
Insurance	\$6,000	17.6
Maintenance, Repairs, Exterminator	\$10,000	29.3
Office Supplies	\$650	1.9
PO Fee	\$200	0.6
Publicity- Website, Banner	\$1,000	2.9
Printing Book copies	\$500	1.5
Security	\$1,200	3.5
Shipman Fire	\$300	0.9
Forge	\$1,000	2.9
Telephone	\$100	0.3
Electricity	\$1,300	3.8
Water	\$300	0.9
Total Expenses	\$34,086	100.0
Net Income	-\$15,586	