



#4

Discovery begins here.

September 28, 2023

Mr. Robert Brule
First Selectman
Town of Waterford
15 Rope Ferry Road
Waterford, CT 06385

Re: Request an appropriation in the amount of \$1,091,200 from Capital and Non-recurring designated line #20536-57848 Library HVAC Upgrade

Dear Mr. Brule,

CNR funds in the amount of \$1,091,200 were approved in the fiscal year Town 2021-2023 budgets to fund the renovation and replacement of the heating, ventilation and air conditioning systems at the Waterford Public Library.

The library's systems are obsolete and in need of replacement. The current systems were installed in multiple phases between 1965 and 1999. They are past their useful operating life and require frequent maintenance. Repairs have been increasing in frequency and cost as the systems age, deteriorate and fail. The replacement and renovations will result in energy efficiency, reduced energy consumption and reduced costs of repairs and parts replacements.

In November 2019, the library was awarded a CT State Library Construction Grant. Per the grant guidelines, the Town had 3 years (November 2022/FY23) to secure local funding. That local funding was spread over three years with the first appropriation approved in FY21 and the final appropriation approved in FY23. The \$250,000 grant is available to spend in addition to the CNR appropriations.

An engineering firm has been selected from the response to the Request for Proposals. Although only one firm had proposed, they are one of firms that the Town has selected to be an On-Call Engineering firm for projects such as this one.

Staff is requesting the entire amount to expedite the project. We already have fatal failures of one roof top unit and a split system in the basement. Once the design has been completed, we need to move into the bidding and awarding of the construction contract. The Library Board has a committee that will be monitoring the project.

Please place this request on the next Board of Selectmen's agenda for consideration and forward to the Board of Finance, if approved.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Christine M. Johnson".

Christine M. Johnson
Library Director

cc: Kimberly Allen, Finance Director
Gary Schneider, Public Works Director
Aaron Rosenberg, President, Library Board of Trustees
Joy Merrill, Chair, WPL Property & HVAC Project Committees

#5

1000 HARTFORD TURNPIKE



WATERFORD, CT 06385

Inter-Office Correspondence

TO: Mr. Rob Brule, First Selectman
FROM: James A. Bartelli, Director of Utilities
DATE: October 10, 2023

RE: Funding Request USEPA Lead and Copper Rule Revisions (LCRR) Engineering Services Proposal.

Dear Mr. Brule,

The US EPA has developed regulations to protect communities from exposure to Lead in drinking water. This regulation known as the Lead and Copper Rule Revisions requires all public water systems to create an inventory of the water service line material that serves each home or business, from the water main up to the building's interior. This inventory list is mandated by USEPA and the Connecticut Department of Public Health (CTDPH). Approximately 7900 water service lines in Waterford need to be evaluated, we are obligated to submit our service line inventory list by October 16, 2024. The LCRR regulation requires that Waterford create an inventory of the existing water service line materials (plastic, copper, lead, galvanized, other) on the public and private side of the property line in Waterford's water system and identify which service lines may be galvanized or contain lead.

Attached for the consideration of the Board of Selectman is an Engineering Services Proposal from our On-Call engineering firm, Wright -Pierce for services necessary to assure compliance of the aforementioned mandate. This proposal is in accordance with the previously approved Master Services Agreement On-Call Engineering Services Agreement. You will note that the proposal is based on a time charge basis, not to exceed \$98,363. In effort to keep time charges to a minimum, our staff will research and provide as much information as possible to accomplish this goal.

Thank you for your consideration.

cc. Waterford Utility Commission

September 21, 2023
W-P Project No. T17597

James A. Bartelli, Director of Utilities
Waterford Utility Commission
1000 Hartford Road
Waterford, CT 06385

Subject: Waterford Utility Commission – Water Distribution System Lead Service Line
Inventory Program - Proposal for Engineering Services

Dear Mr. Bartelli:

The Lead and Copper Rule (LCR), first promulgated in 1991, was enacted by the USEPA to protect public health and reduce exposure to lead and copper in drinking water. In January 2021 the USEPA published the Lead and Copper Rule Revisions (LCRR). The LCRR aims to better protect public and get the lead out of our nation's drinking water. One major regulatory change included in the LCRR is the requirement for water systems to develop a lead service line (LSL) material inventory and an LSL replacement (LSLR) plan if lead or lead goosenecks are found by October 16, 2024.

The LSL inventory which is mandated by USEPA and the Connecticut Department of Public Health (CTDPH) requires that Waterford creates an inventory of the existing water service lines materials (plastic, copper, lead, galvanized, other) on public and private side in Waterford's water system and identify which service lines may be galvanized or contain lead.

Below is our proposal for engineering services related to the lead service line inventory program.

Scope of Services

I. Validation and Evaluation Phase

Task 1 – Data Collection and Development of a Service Line Inventory

The purpose of Task 1 is to develop a database of the approximately 7,900 water services based on existing information obtained from service cards, historical records, contract drawings, data from New London/Veolia provided by Waterford Utility Commission. The collected available information will be entered into the Connecticut Department of Public Health LCRR Material Inventory Template (CTDPH LCRR Material Inventory Spreadsheet) which is due to Connecticut Department of Public Health by October 16, 2024.

Task 1 will identify known material service lines and unknown material service lines. The unknown service lines will require further review.

Our efforts under **Task 1** will include:



1. Conduct a kick-off meeting with Waterford Utility Commission staff.
2. Use existing data obtained from the Waterford Utility Commission including service cards, historical records, contract drawings, and work orders related to the repair/replacement of service lines to fill in the CTDPH's LCRR Material Inventory Template for the 7,900 services. For each of the 7,900 water services, the template includes 36 various fields for data entry and response to questions.
3. Provide a draft LCRR Material Inventory Template to Water Utility Commission staff for review, verification and a list of accounts with street addresses of properties with missing information and unknown service line materials to Waterford Utility Commission for further investigation.
4. Incorporate changes from the draft submittal and provide CTDPH's LCRR Material Inventory Template to Waterford Utility Commission for submission to CTDPH by October 16, 2024.
5. Assist Waterford Utility Commission with making the lead line service inventory data available to the public after it is completed and submitted to the State.

PROPOSED FEE

Wright-Pierce would perform these services on a time charge basis in accordance with our existing Master Services Agreement. A total of 920 hours is estimated to perform the scope of services described above under Task 1. We propose to provide these services for a not to exceed fee of \$98,763. Should additional effort be required to finalize the inventory, we will not exceed this fee without prior written authorization.

If the proposed scope and fee are acceptable, we are prepared to begin this work immediately upon Waterford Utility Commission authorization and would conduct this effort under the terms and conditions of our existing Master Services Agreement.

We appreciate being considered for this assignment and look forward to working with you and your staff. Should you need additional information, please feel free to call me with any questions.

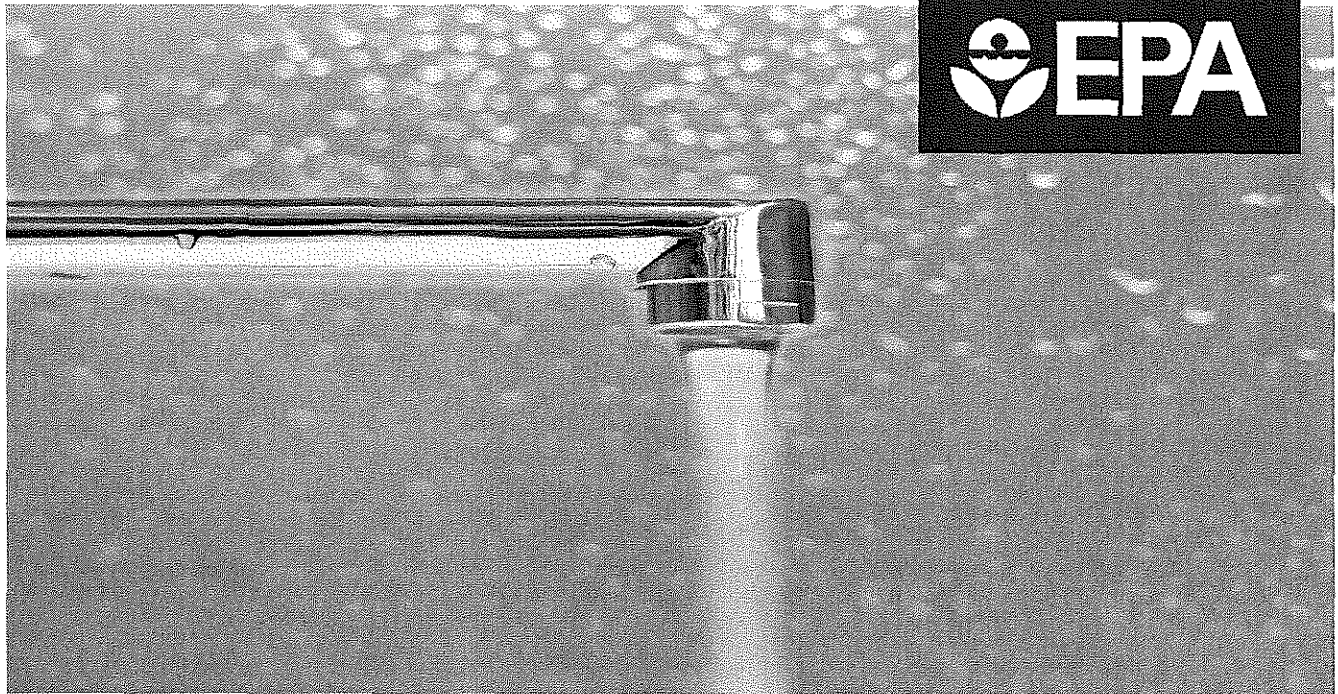
Very truly yours,
WRIGHT-PIERCE

Mariusz D. Jedrychowski, PE
Senior Project Manager

mariusz.jedrychowski@wright-pierce.com

Waterford, CT Lead Service Line Replacement Program

Tasks	Project Manager	Lead Project Engineer	Project Engineer	Project Engineer	GIS	Technical Assistant	Total Hours	Total
	M. Jedrychowski	E. Doerfler	T. Henry	A.Kothawala	JMI	KKK		
Phase 1: Validation & Evaluation								
Kick-off (meeting w/ client and internal kick-off)	4	4					8	\$1,380
Task 1 - Data Collection								
Collect Town Database, Tie Cards, Data, Drawings, Billing Information / Database, Repair Records, Water Distribution Map		2	8		8	24	42	\$4,638
Review data - coordinate with Town		16	40				56	\$6,235
Populate CTDPI Excel Template (assume 6 minutes per service card with a total of 7,900 cards)		16	395	395			806	\$84,820
Review, update and QA/QC	8						8	\$1,690
Total	12	38	443	395	8	24	920	\$98,763



Understanding the Lead and Copper Rule

EPA established the Lead and Copper Rule (LCR) in 1991 to protect public health and reduce exposure to lead in drinking water. The most common sources of lead in drinking water are lead pipes and brass or bronze faucets and fixtures.

MAXIMUM CONTAMINANT LEVEL GOAL

The Lead and Copper Rule established a Maximum Contaminant Level Goal (MCLG) of zero for lead. The MCLG is zero because there is no level of exposure to lead that is without risk. The Safe Drinking Water Act requires that EPA establish a treatment technique for contaminants like lead and copper that prevents known or anticipated health effects to the extent feasible.

Since implementation, the **Lead and Copper Rule** action level exceedances have decreased by over 90%

TREATMENT TECHNIQUE

Lead is rarely found in significant quantities in *naturally occurring sources of water*, such as streams, lakes, rivers, or ground water. Lead from lead pipes, faucets, and fixtures can dissolve into water or sometimes can enter as flakes or small particles. To keep lead from entering the water, EPA requires some systems, including those that are having difficulty controlling lead, to treat water using certain chemicals that keep the lead in place by reducing corrosion. This treatment is called corrosion control. When corrosion control alone is not sufficient to control lead exposure, EPA requires systems to educate the public about risks of lead in drinking water and to replace lead service lines.



EPA'S LEAD ACTION LEVEL

The lead action level is a measure of the effectiveness of the corrosion control treatment in water systems. The action level is not a standard for establishing a safe level of lead in a home.

To check if corrosion control is working, EPA requires water systems to test for lead at the tap in certain homes, including those with lead service lines. Systems compare sample results from homes to EPA's action level of 0.015 mg/L (15 ppb). If 10 percent of the samples from these homes have water concentrations that are greater than the action level, then the system must perform actions such as public education and lead service line replacement.

LCR VIOLATIONS

Exceeding the action level is not a violation. Violations can be assessed if a system does not perform certain required actions (e.g., public education or lead service line replacement) after the action level is exceeded. Other violations may also be assessed under the rule. For example, if samples are collected improperly, samples are not reported, or if treatment is done incorrectly.



IMPLEMENTATION AND NEXT STEPS

Implementation of the LCR over the past twenty-five years has resulted in major improvements in public health. The number of the nation's large drinking water systems that have exceeded the LCR action level has decreased by over 90 percent since the initial implementation of the rule. Based on June 2019 SDWIS data, about 97 percent of the systems have not reported an action level exceedance in the last 3 years.

EPA is continuing to work with primacy agencies to ensure that the LCR is being properly implemented.

EPA has recently released the proposed rule for public comment. To learn more visit: www.epa.gov/safewater/lcrproposal.



For more information, visit: [**epa.gov/safewater**](http://epa.gov/safewater)

STATE OF CONNECTICUT

DEPARTMENT OF PUBLIC HEALTH



Manisha Juthani, MD
Commissioner

Ned Lamont
Governor
Susan Bysiewicz
Lt. Governor

Environmental Health and Drinking Water Branch

EHDW Circular Letter #2023-33

TO: Community & Non-Transient Non-Community Public Water Systems
Certified Operators
Local Health

FROM: Lori Mathieu, Public Health Branch Chief, EHDW *L. J. Mathieu*

DATE: August 10, 2023

SUBJECT: **Lead and Copper Rule Revisions Final Material Inventory Template**

The State of Connecticut Department of Public Health's (DPH's) final version of the Lead and Copper Rule Revisions (LCRR) Material Inventory Template is now available. Public water systems (PWS) must use and submit the prescribed material inventory template for compliance. For the LCRR final material inventory template, click on the document link below:

- **[CTDPH LCRR Final Material Inventory Template.xlsx](#)**

The National Primary Drinking Water Regulations: LCRR, which was effective on December 16, 2021 with a compliance date of October 16, 2024, requires that all community and non-transient non-community (NTNC) public water systems develop a lead service line (LSL) inventory that identifies materials used in the construction and repair of all service lines connected to the distribution system. The initial LSL inventory must be submitted to the Department of Public Health Drinking Water Section (DWS) by the compliance date of October 16, 2024.

The LCRR specifies information that PWS must include in their LSL inventory, such as the requirements for PWS to make their information publicly accessible and to notify all persons served by the water system at the service connection with a lead, galvanized requiring replacement, or lead status unknown service line. DWS strongly recommends PWS begin the development of the LSL inventory immediately, which includes the evaluation of every service connection on the water system using the required resources specified in the LCRR.



Phone: (860) 509-7101 • Fax: (860) 509-7111
Telecommunications Relay Service 7-1-1
410 Capitol Avenue, P.O. Box 340308
Hartford, Connecticut 06134-0308
www.ct.gov/dph

Affirmative Action/Equal Opportunity Employer



To help PWS comply with the LSL inventory requirements and other LCRR requirements, the DWS has developed a material inventory template with fillable forms and tables for PWS to document and organize their initial material inventory, service line material update, and LSL replacement update; to document the required inventory methods and public accessibility; to help with the determination of LSLR requirements with the automated service line classification feature; to conduct customer and property owner notification; to identify schools and childcare facilities on the water system; and to select compliance tap sampling sites. The column headings in the inventory templates are color coded to indicated requirements and recommendations. This final inventory template has incorporated comments received from PWS on the CT DPH Draft LCRR Material Inventory template that was released on June 28, 2022 with Circular Letter # 2022-35.

The DWS will be hosting educational series on the LCRR Initial Material Inventory requirements and template. More information will be forthcoming.

If you have any questions on the LCRR and Material Inventory requirements, please contact Cindy Sek of my staff at cindy.sek@ct.gov.

C: Lisa Morrissey, Deputy Commissioner, DPH



Marc Balestracci
Police Chief

WATERFORD POLICE DEPARTMENT
41 AVERY LANE
WATERFORD, CT 06385-2819



(860) 442-9451 TEL
mbalestracci@waterfordct.org

To: Finance Director Kim Allen
From: Marc Balestracci, Chief of Police
Date: October 4, 2023
Re: *Additional Appropriation for employees payout*

I am respectfully requesting an additional appropriation in the amount of \$35,951.30 to line item 10129-51420 (Patrol) as these funds are needed for two employee payouts that are required under the current collective bargaining agreement. The employees' last day with the town are October 1, 2023 and October 4, 2023.

Thank you for any consideration.

Thank you,

Marc Balestracci
Chief of Police
Waterford Police Department



Office of Fire Services
Waterford Fire Department
204 Boston Post Road
Waterford CT. 06385

October 11, 2023

First Selectman Rob Brule
15 Rope Ferry Road
Waterford, CT 06385

Re: request funds \$64,000 be moved from designated to appropriated 20523-57777

On behalf of the Waterford Fire Services, I would like to request the funds \$64,000 for SCBA up-Grade Program line 20523-57777 be moved from designated to appropriated. This project is currently being worked on as many of our SCBA bottles and equipment are at their end of life date of fifteen years and need to be replaced over the next three years as part of our CIP plan..

Director of Fire Services

Chief, *Michael J. Howley*

CC: Kim Allen, Director of Finance

#8

FINANCE DEPARTMENT

Memo

To: The Board of Selectmen
From: Shea Davy
Date: October 17, 2023
Re: Bid Award - RFP#23-133 On-Call Architectural Services

Dear Mr. Brule:

Proposals for the above mentioned project were opened on September 28, 2023 by Paul Koelle and I with the attached results.

After careful review of the submitted proposals, the Purchasing Agent on behalf of the Public Works department recommends the contract for this project be awarded to the most qualified bidder, Antinozzi Associates Architecture + Interiors.

Shea Davy
Shea Davy
Purchasing Agent,
Town of Waterford

**Public Works
Department**

Memo

To: Shea Davy, Purchasing Agent
From: Gary J Schneider, Director of Public Works
Date: October 17, 2023
Re: On-Call Architectural RFP



The Town received 8 responses to the request to provide On-Call Architectural Services. The responses were reviewed for completeness, work experience that matches the Town needs, and finally cost (hourly). As each firm listed a variety of job titles, the Department selected the classification of architect for hourly cost comparisons.

This will provide on call architectural services to all Town departments on an as-needed basis for a two-year term, with the option to extend the contract for an additional three years upon agreement by both parties.

The service involves, but are not limited to:

- Perform existing conditions plans showing facilities including buildings, parks, parking lots, roads, drainage, underground or overhead utilities, topography, or other facilities as directed.
- Assist the Town in the early stages of project development, including developing project alternatives and providing analysis and recommendations to develop scopes of work.
- Prepare architectural designs, details, calculations, plans and specifications for projects.
- Prepare estimates of probable cost.
- Assist the Town in identifying, preparing, submitting and managing local, State, and Federal permits.
- Assist the Town in the bidding and construction stages for projects, including development of project specifications, attending pre-bid meetings, answering Requests for Information, making recommendations concerning bid awards, attending pre-construction meetings, reviewing shop drawings and assisting with project management during the construction phase.
- Renovation and repair design.
- Building and Fire Code analysis.

There is no guarantee to the amount of work assigned, thus there is no cost to the Town in having this firm on-call.

All 8 firms were qualified. On one side of the scale, several firms had extensive work in large municipal projects. The firm that the Department is recommending are on the other side of the scale, having worked on smaller scale municipal projects that more reflect projects we will encounter.

I am recommending that the Town enter into a contract with Antinozzi Associates Architecture + Interiors.

September 28, 2023 11:00 am Bid Opening

Vendor	Total Bid/Bid Schedule Submitted	
Lothrop Associates Architects D.P.C. P.C.	Principal	Classification/HOURLY RATES \$238.00
	Sr. Associate	\$218.00
	Senior Project Manager	\$205.00
	Project Manager	\$200.00
	Senior Project Architect	\$195.00
	Project Architect	\$185.00
AMA- Architects PC & BaDesigner Co.	Principal	Classification/HOURLY RATES \$175.00
	Architect & Engineer	\$180.00
	Project Coordinator	\$125.00
	Admin	\$125.00
Friar Architecture Inc.	Principal	Classification/HOURLY RATES \$198.00
	Project Manager	\$120.00
	Project Architect/Project Manager	\$120.00
	Architectural Designer	\$100.00
	AutoCAD Operator	\$95.00
Antinozzi Associates Architecture + Interiors	Principal	Classification/HOURLY RATES \$175.00
	Senior Associate, Project Manager	\$135.00
	Sr. Project Manager, Associate	\$125.00
	Project Manager	\$110.00
	Sr. Associate, Technical Director	\$130.00
	Assistant Project Manager	\$95.00
	Project Architect	\$105.00
	Senior Project Architect	\$130.00
	Project Architect	\$165.00
	Advanced Architectural Designer	\$90.00
Silver Petrucelli + Associates	Principal/Project Manager	Classification/HOURLY RATES \$174.00
	Principal/Project Architect	\$160.00
	Architect	\$112.00
	Architect Designer	\$106.00
	Project Engineer/Manager	\$148.00
	Principal M/R Engineer	\$174.00
	Project Engineer	\$110.00
	Engineer Designer	\$103.00
AEPMI	Principal	Classification/HOURLY RATES \$200.00
	Director	\$185.00
	Project Architect/Engineer/Designer	\$185.00
	Project Manager	\$165.00
	Senior Architect/Engineer/Designer	\$165.00
	Architect (Licensed)	\$165.00
	Architectural Designer II	\$145.00
	Engineer/Designer	\$145.00
O'Riordan Migani Architects LLC	(Survey)Project Manager	Classification/HOURLY RATES \$185.00
	Construction Manager	\$185.00
	Project Engineer	\$135.00
	(Design)Project Manager	\$155.00
	(Design) Principal In Charge	\$185.00
	Architect	\$155.00
RGB Architects	Managing Principal	Classification/HOURLY RATES \$280.00
	Principal	\$215.00
	Associate Principal	\$195.00
	Staff Architect	\$170.00
	Job Captain	\$150.00
	Owner's Project Management Director	\$180.00
	Owner's Project Manager	\$150.00

ANTINOZZI
ASSOCIATES
ARCHITECTURE
+ INTERIORS

REQUEST FOR QUALIFICATIONS
ON-CALL ARCHITECTURAL
SERVICES

RFQ #23-133

TOWN OF WATERFORD

SEPTEMBER 28, 2023



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1. LETTER OF INTEREST

ANTINOZZI
ASSOCIATES
ARCHITECTURE
+ INTERIORS

September 28, 2023

Brandishea Davy
Purchasing Agent
Town of Waterford
15 Rope Ferry Road
Waterford, CT 06385

Re: Request for Qualifications; On-Call Architectural Services RFQ #23-133

Dear Ms. Davy and the Town of Waterford,

Antinozzi Associates welcomes this opportunity to provide our firm's qualifications for your solicitation of On-Call Architectural Services for the Town of Waterford. For over 65 years, our experience has included the programming, planning, design, and construction administration for numerous public and private clients and municipalities throughout.

In addition to understanding the critical needs pertaining to on-call support and the importance of working seamlessly with our clients, Antinozzi Associates has the experience and capacity required for accommodating rapid response services. Many of our clients' recent projects have included ADA/code upgrades, infrastructure and building envelope improvements, retrofit/adaptive re-use, historic preservation, and various other capital improvements similar to those we would expect to work on for the Town of Waterford.

Antinozzi Associates has proven to be a reliable, efficient, and responsive partner in the on-call design and management of projects for public and private clients including the municipalities of Trumbull, Greenwich, East Hartford, Fairfield, Groton, Guilford, Hamden, Hartford Housing Authority, Stratford Housing Authority (since 1986), State of Connecticut Department of Administration Services, Milford Redevelopment & Housing Partnership, Savin Rock Communities, Waterbury Housing Authority, Housing Authority of the City of Torrington, University of Bridgeport, the University of Connecticut and currently finishing a major renovation project in the City of New London for New London High School.

I will lead these professional services as a firm principal, licensed architect, and licensed building official in the State of Connecticut. We look forward to meeting with you to discuss our qualifications in further detail. Please contact me if you have questions or need additional information.

Thank you for your consideration.

Sincerely,
ANTINOZZI ASSOCIATES, P.C.



Paul Lisi, AIA
Principal, On-Call Services

2. FIRM PROFILE

FIRM PROFILE

VISION

Create inspiring spaces in which to learn, play, work, and live that exceed client expectations through a diverse team of collaborative design professionals.

Antinozzi Associates is celebrating more than six decades of design leadership in Commercial, Corporate, Educational, Financial, Institutional, and Multi-Unit Residential Properties. Services include Architecture, Interior Design, Pre-Referendum Planning, Feasibility Studies, Master Planning, Programming, Project Management, Site Analysis, Space Planning, Consultant Coordination, and High Performance Building/LEED Consultation.

Antinozzi Associates takes great pride in having provided top-tier architectural and interior design services for hundreds of civic, municipal, and educational organizations throughout Connecticut, Rhode Island, and much of the Northeast. Our multi-disciplined firm is led by principals Michael Ayles, FAIA, NCARB; Paul Lisi, AIA, BCEO; and Michael LoSasso, AIA, LEED-AP BD+C. Antinozzi Associates is a Professional Corporation and State of Connecticut Certified Small Business that employs over 20 staff members including several LEED and WELL Accredited Professionals.

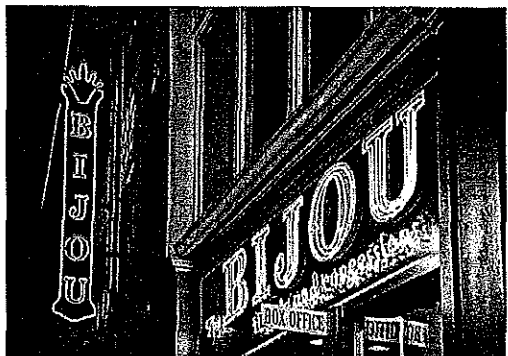
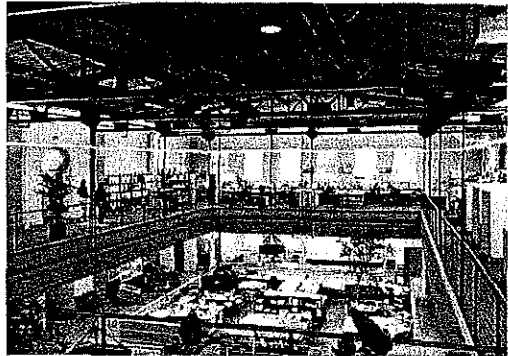
With principal involvement on all of our projects, Antinozzi Associates has has a solid reputation as a leader in architectural and interior design. It is gratifying to think about the impact we have upon countless individuals who use our buildings every day. Our approach to fulfilling this responsibility is to listen closely to our clients, design beautifully functional spaces, and integrate sustainable practices.

LOCATION

Antinozzi Associates is located in the 1908 Bijou Theatre building in the heart of Downtown Bridgeport. In 2006 we extensively renovated and converted the building's former ballroom into an 11,000 SF, two-story, open-air workplace with a balcony of architects and interior designers surrounding the main floor studio.

KNOWLEDGE

Learning is a life-long responsibility for architects and interior designers; therefore, the entire Antinozzi Associates staff has the opportunity to learn and work on diverse cross sections of building types at all levels. The principals of



FIRM PROFILE

the firm encourage staff to actively engage in internal and external professional development as well as with community organizations to better understand the needs of society from a variety of perspectives.

ON-CALL DESIGN SERVICES

Antinozzi Associates is pleased to be able to offer a range of On-Call Design Services to our clients. The "On-Call" method requires speed, creativity, and efficiency via immediate team response and situation management. Principal-led on-call project teams assure that Antinozzi Associates delivers consistent on-time and on-budget results for our clients.

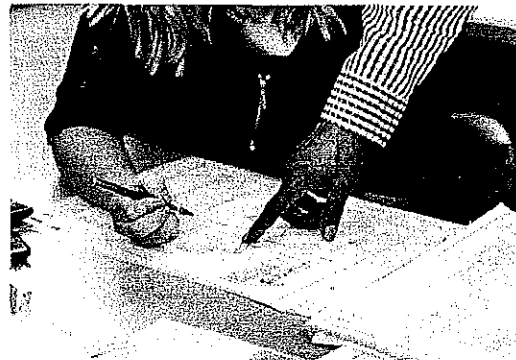
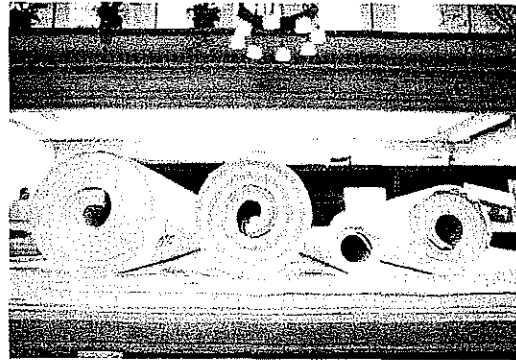
TEAM/MANAGEMENT APPROACH

As architects, we recognize that one of our most significant roles is to manage a process that may take hundreds of individuals years to complete. As team leaders with the responsibility of ensuring efficient utilization of all resources, proper selection and management of engineers, consultants, and construction managers are key factors in the success of our projects. Our team approach and access to a wide range of consultants capture the best available expertise. We also work side-by-side with consultants selected by our clients to maintain their previously established strong relationships.

Antinozzi Associates strives to maintain a positive, energetic, and collaborative spirit with a talented and diverse team of professionals. That team includes our clients. We firmly believe there is no better incentive for delivering design excellence than working with individuals and organizations enthusiastic and passionate about turning a vision into built form.

PROFESSIONAL AFFILIATIONS

Antinozzi Associates is affiliated with the following organizations: American Institute of Architects (AIA), International Interior Design Association (IIDA), U.S. Green Building Council (USGBC), ACE Mentor Program, International Code Council, Connecticut Coalition of Interior Designers (CCID), National Council of Architecture Registration Boards (NCARB), Bridgeport Regional Business Council (BRBC), Greater New Haven Chamber of Commerce (GNHCC), Connecticut Building Congress, Professional Women in Construction, WELL Building Institute, and the Construction Institute.



3. FIRM EXPERIENCE

RECENT MUNICIPAL PROJECTS

Town of Trumbull (On-Call)

Town Hall

- Space Reconfiguration Study
- Space Consolidation
- Window Replacement
- Elevator Replacement
- Annex Expansion Feasibility Study
- Roof Replacement
- ADA Upgrades
- Renovation Study
- New Generator
- Exterior Doors

Department of Public Works

- Roof Replacement
- Fuel Station Canopy
- New Administration Building
- Expansion/Renovation

Building Assessments for Multiple Sites

Exploratory Roof Work for 4 Facilities

Police Department

- Roof Replacement
- Window Replacement
- Elevator Replacement

Berkshire Avenue

- Garage Roof

Planning & Zoning Department

- Alterations

Tax Assessor Department

- Alterations

EMS Facility

- Window and Door Replacement
- Roof Replacement

Long Hill Village Green

- Conceptual Designs

Senior Center

- Kitchen Renovation

Beach Park Pool Equipment Building

- New Facility

Trumbull High School

- New Generator Study
- Concession/Toilet Facility
- New Generator

Counseling Center

- Study
- Renovation

Health Department

- Roof Replacement

Trumbull Public Library

- Study

Town of East Hartford

North End Senior Center

- Facility Needs Assessment and Feasibility Study

Veterans Memorial Clubhouse

- Facility Needs Assessment and Feasibility Study

Hockanum Library

- Facility Needs Assessment and Feasibility Study

City of Stamford /

Stamford Public Schools

Northeast School

- Resource Rooms
- Flood Repairs

Rippowan & Apple PreK

- HVAC Study

Newfield Elementary School

- HVAC Upgrade

Town of Westport

Westport Public Schools

- Facilities Study/Master Plan for Seven (7) Schools

State of Connecticut Department of Administrative Services (On-Call)

Judicial Branch

- Accessibility Audit/ADA Improvements Study &
Design Services for Five (5) Courthouses

CT Army National Guard - Enfield Armory

- Window/Door Replacements

Branford Readiness Center

- Exterior Restorations

City of Bridgeport

Department of Public Works

- New Vehicle Maintenance Facility

BPT Public Library - Newfield Branch

- Relocation and Renovation

BPT Public Library - Upper East Side Branch

- New Construction

Town of Monroe

Town Hall

- Doors and Access Control

TOWN OF TRUMBULL ON-CALL SERVICES

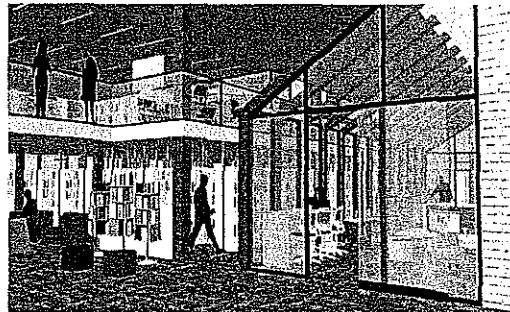
Location: Trumbull, Connecticut
Area: Various
Completion: Ongoing since 2010

DESCRIPTION

Our first assignment with the Town of Trumbull was to update the *Five-Year Capital Improvement Plan* for nine (9) major town buildings totaling approximately 142,000 SF, including two Town Libraries, the Town Hall and Annex, Police Headquarters, Senior Center, Public Works Yard, and EMS Facility. The need for facility improvements throughout the town led to our on-call design services contract with the Town in 2010, which has since been renewed several times.

In 2015 we were commissioned to conduct a feasibility study for Town Hall to determine an overall square footage requirement to house all departments, currently within three separate buildings, into one consolidated location. This assessment provided the Town with an overview of square footage needed for each department in comparison with the existing square footage and included an analysis of the existing space in each building, as well as the potential for consolidating all municipal and Board of Education offices into the existing Trumbull Library building. In 2019 our firm was commissioned to conduct an additional space reconfiguration study for Town Hall to determine the feasibility of reconfiguring multiple departments. Our approach involved an Information Gathering phase followed by a Conceptual Design Phase.

Other recent projects include the Police Department upgrades, Department of Public Works renovations, Mary J. Sherlock Counseling Center study and renovations, senior center renovations, a feasibility study for renovations of the Trumbull Public Library, and school projects including various upgrades for Trumbull High School, Middlebrook School and Madison School roof replacements, Hillcrest Middle School exterior alterations, Frenchtown Elementary School cooling towers, exterior stairs for the school bus depot, and roof replacements for multiple municipal facilities.



STATE OF CONNECTICUT DAS/DCS ON-CALL SERVICES

Location: Various Locations Statewide
Completion: Ongoing since 2019

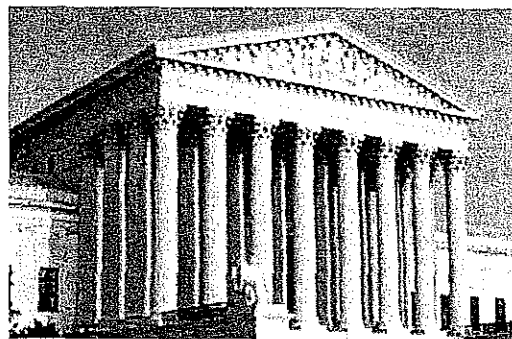
DESCRIPTION

As part of our on-call contract with the State of Connecticut Department of Administrative Services, Antinozzi Associates has been commissioned for several projects with various entities. We recently completed the Accessibility Audit and ADA Improvements Study of five courthouses for the Judicial Branch and are now working on the design of the improvements to address accessibility issues documented in our studies.

Antinozzi Associates has recently provided the architectural and engineering services to prepare drawings and specifications for the replacement of the existing windows and exterior doors at the Enfield Armory. Our scope of services has included specifying and detailing new ATFP compliant windows and exterior doors, replacement of overhead doors, louvers, and window treatments, painting of lintels and exterior concrete facade, masonry re-pointing, and installation of insulated metal panels and security bars.

Our firm has provided architectural and engineering services for renovations at Camp Nett in Niantic. Our scope of services includes specifying and detailing required renovations to the latrines, including replacement of all finishes and accessories, replacement of all plumbing and electrical fixtures and devices, HVAC upgrades, reconfiguration/expansion of spaces for code compliance, and installation of handicap accessible latrines and shower areas. The existing gang type showers will be replaced with individual shower stalls.

We were also recently commissioned to provide architectural and engineering services to prepare drawings and specifications for miscellaneous exterior masonry restorations at the Readiness Center in Branford. Our services for all of the above-mentioned projects for the Military Department have included preparation of cost estimates, Bidding and Construction Documents, and Construction Administration services.



TOWN OF EAST HARTFORD

Location: East Hartford, Connecticut
Area: Various
Completion: 2020

DESCRIPTION

In 2019, Antinozzi Associates was awarded the commission to conduct a Facility Needs Assessment and Feasibility Study of three (3) existing buildings in the Town of East Hartford. This assessment was intended to provide the Town of East Hartford an overview of the deficiencies and for developing a potential renovation plan for each building.

The buildings evaluated as part of the assessment include the North End Senior Center, Veterans Memorial Clubhouse, and the Hockanum Library.

The assessment of each building included a field survey to investigate and evaluate the current conditions of the facility, as well as to identify possible options to the manner of any future additions.

The survey of the above listed buildings included the following elements: Architectural Systems, Site Conditions, Structural Systems, Plumbing Systems, HVAC Systems, Electrical Systems, Fire Protection Systems (where applicable), and Environmental Conditions.



GREENWICH PUBLIC SCHOOLS ON-CALL SERVICES

Location: Greenwich, Connecticut
Area: Various
Completion: Ongoing since 2015

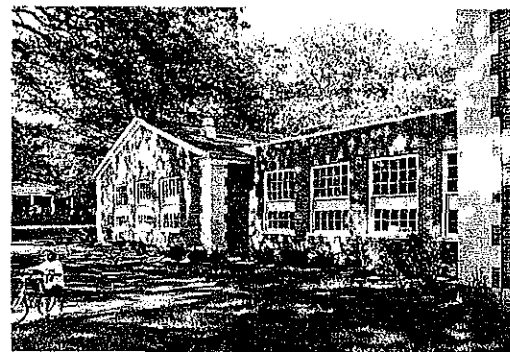
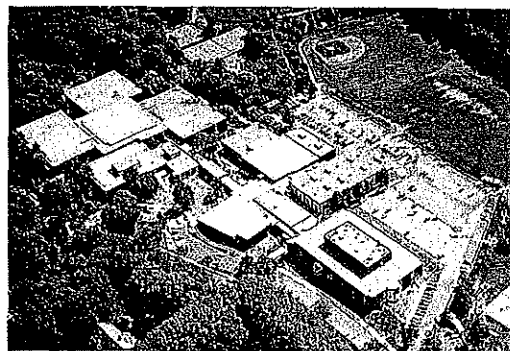
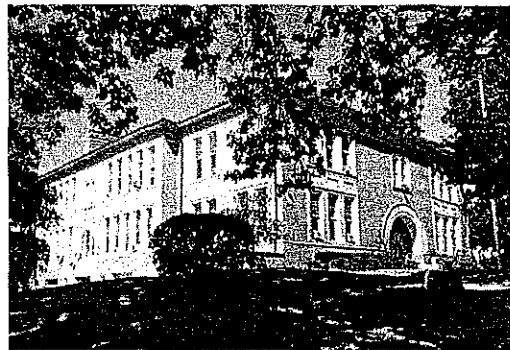
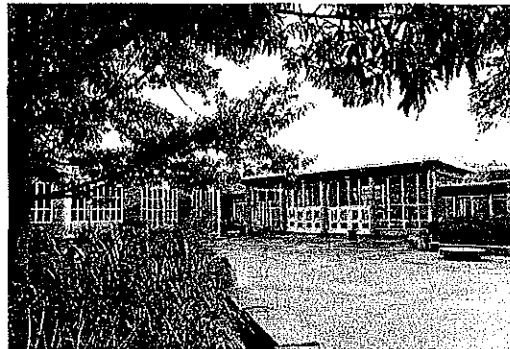
DESCRIPTION

Antinozzi Associates has provided design services for numerous Greenwich Public Schools capital improvement projects since being awarded an on-call design contract in 2015. These services include evaluating existing conditions, preparing construction drawings and specifications, securing permits from regulatory agencies, developing cost estimates, and providing construction administration services. Renovation projects have included ceiling and lighting replacements, rest-room renovations, lounge renovations, fire alarm system upgrades, roof replacements at various schools as well as HVAC system upgrades, and curtain walls and windows at Eastern Middle School.

Prior to our on-call work, Antinozzi Associates was retained on three major school projects in Greenwich. The firm was hired by the Town to complete a feasibility study to address an increase in student enrollment at two schools - North Mianus Elementary School and Riverside Elementary School. As a result of the study, a 12,000 SF addition of ten (10) new classrooms were added simultaneously to each of the two schools. Addressing the existing schools' vernacular style and existing site layout were, of course, key to the designs.

At Greenwich High School, substantial renovations to the existing 366,000 SF building, several small additions, and a new Science/Technology wing totaling 90,000 SF were completed. Minimizing relocation while maintaining a safe, non-hazardous environment for students, construction was phased into six (6) equal phases and completed on-time and under the \$40M budget.

All of these school addition and renovation projects required local/State funding and Town approvals.



UNIVERSITY OF CONNECTICUT ON-CALL SERVICES

Location: Various Locations Statewide
Completion: Ongoing

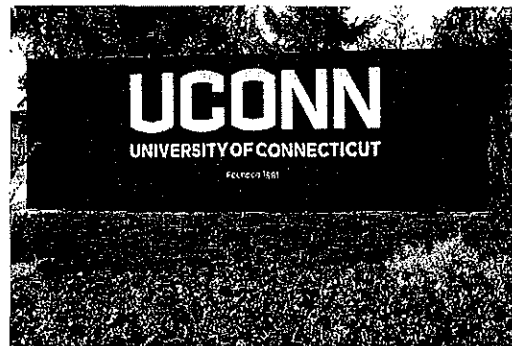
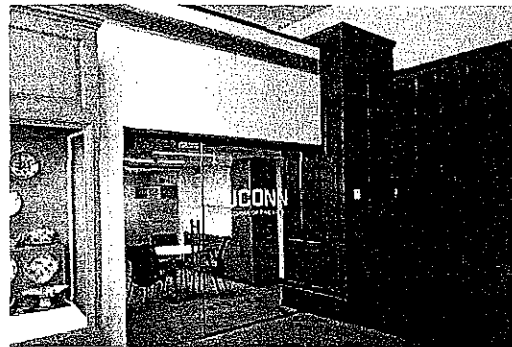
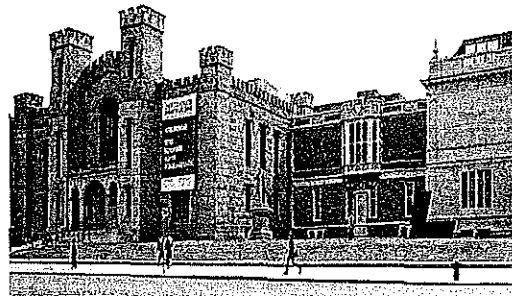
DESCRIPTION

Antinozzi Associates was first awarded an on-call contract with the University of Connecticut in 2014. Since then we have been the assigned lead on a wide range of projects, coordinating the appropriate teams of sub-consultant specialties and successfully managing the projects in accordance with the University's specific business needs. In 2021 our firm was awarded a renewed On-Call contract with the University of Connecticut for both General Architectural Services as well as Architectural Services for Small Projects.

The project assignments issued under the On-Call contracts vary from feasibility studies and reviews, to services for small renovation projects and minor design work, services in connection with infrastructure, and renovation projects.

We have recently worked on code remediation for the Norling Building and Northwest Quad as well as the relocation of the Department of Physical Therapy to the Biobehavioral Sciences Building. The facility is a one story, Butler-type building which currently houses office and lab spaces. As part our Scope of Work, we met with the appropriate staff members of the Department of Physical Therapy to confirm and update the space program prepared by the University. Schematic Designs, Construction Documents, and Construction Administration Services were provided.

Antinozzi Associates also recently provided the University with professional design services for their partnership with the Wadsworth Atheneum Museum of Art, relocating the Master's Degree in Fine Arts Administration within designated space in the museum, as well as working with the University on their Middlesex County Extension Center.



BRIDGEPORT PUBLIC LIBRARY

Location: Bridgeport, CT
Area: 7,500 - 12,000 Square Feet
Completion: In progress

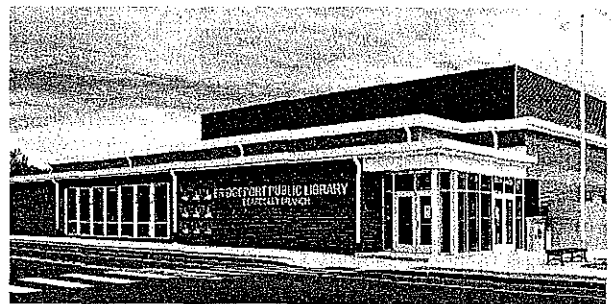
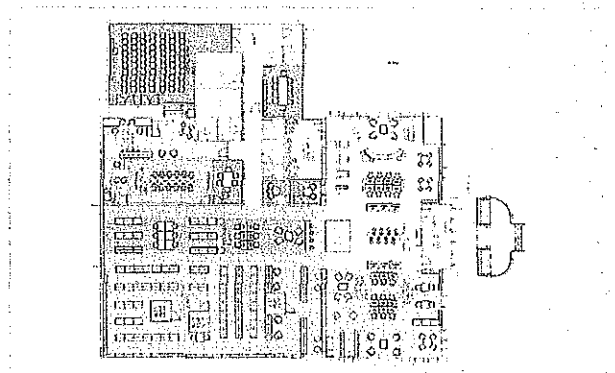
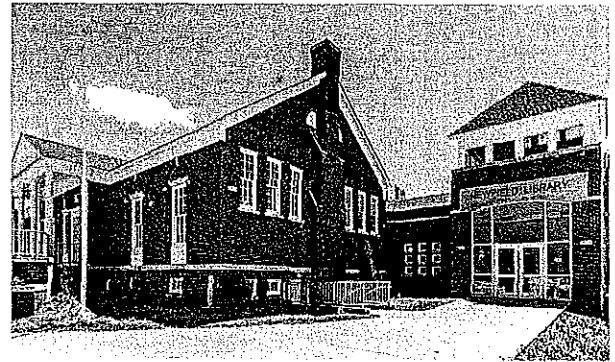
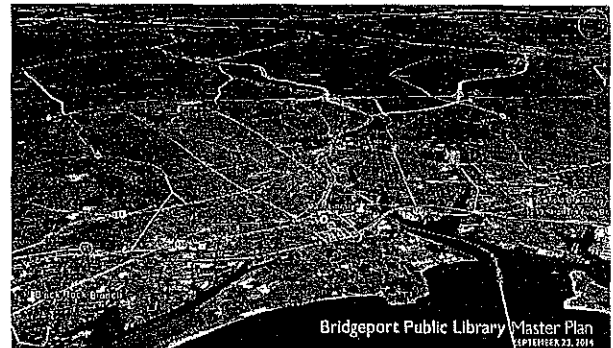
DESCRIPTION

In 2013, the Bridgeport Public Library (BPL) embarked upon the process of creating a master plan of their five (5) branch facilities throughout the City. In coordination with MSR of Minneapolis, Antinozzi Associates was awarded the contract to provide a comprehensive study of options for the future of the facilities. Based on the results of the study, and the need to meet challenging demographic and technological program changes, the BPL purchased three sites to renovate or newly-construct branches that would revitalize the City's East End neighborhoods and reinvigorate the BPL's community impact.

The library program for each branch revolved around the idea of "Tech Centers." The main features of these new tech centers include: spaces dedicated for children, teen, and adult use; a community room; large/small study rooms; a library "marketplace"; numerous computer stations; wi-fi capability; and outdoor courtyards for reading or gathering.

FEATURES

The first tech center was the relocation of the Newfield Library branch back to its original site in the early 20th century. The existing brick masonry building is a Carnegie library built in 1900. The building is two (2) levels of approximately 3,400 SF per level and was completely restored/renovated to meet the program and code compliance. The second project following the Newfield Branch was the construction of a new branch in the Upper East Side of Bridgeport to accommodate a neighborhood not previously served by the BPL. A \$4M design/build project with Downes Construction, the building is a single-story 6,400 SF facility incorporating critical program requirements for the East End community. The third project, currently underway, will deliver a full renovation of the Lower East Side Library Branch that will include code and amenities upgrades.



KILLINGLY COMMUNITY CENTER

Renovation

Location: Danielson, Connecticut
Area: 149,314 Square Feet
Design: 01/2023 - 07/2023

DESCRIPTION

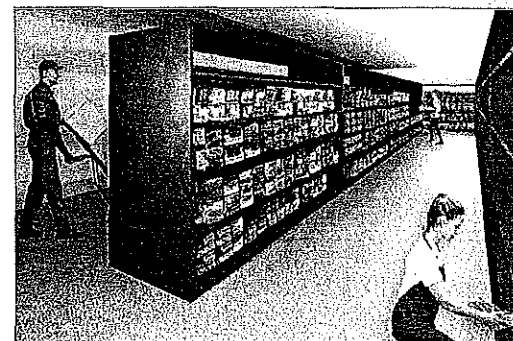
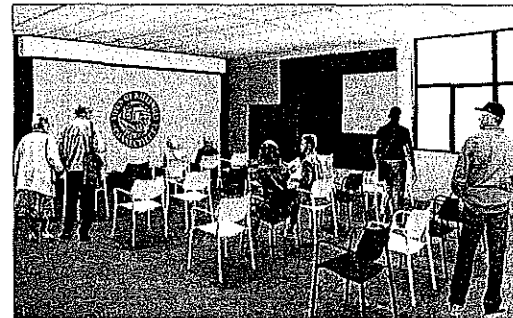
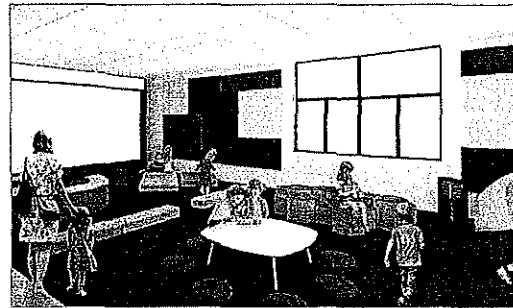
Antinozzi is providing design services for the Town of Killingly's Community Center. The building was formerly Killingly's second high school, and then was converted to accommodate both the Board of Education Central Offices, and EastCONN, which provides K-12 student services.

FEATURES

The existing structure has experienced water infiltration at its exterior walls resulting in deterioration. Most significant are areas along the South facade where the brick veneer has been compromised. Our improvements include stabilization of the exterior walls, and the replacement of the existing roof and exterior window assemblies.

With the building partially-occupied, the project will introduce the community center spaces like a tenant fit-out. Upgrades to plumbing fixtures, activity and office spaces, and the addition of air conditioning are specific for those spaces to be utilized by the community center. Supplementation of the existing access control system will provide access control to other tenant spaces.

As a centrally-located destination in Killingly, the building will house community center spaces, as well as a food bank, a gymnasium, and the "CoffeeHouse", an assembly space in the school's former cafeteria which is capable of supporting multiple activities such as lectures and the Squeaky Sneakers' preschool activity program.



STERLING HOUSE COMMUNITY CENTER

Location: Stratford, Connecticut
Area: 1,500 SF addition; 2,000 SF reno.
Completed: 2018

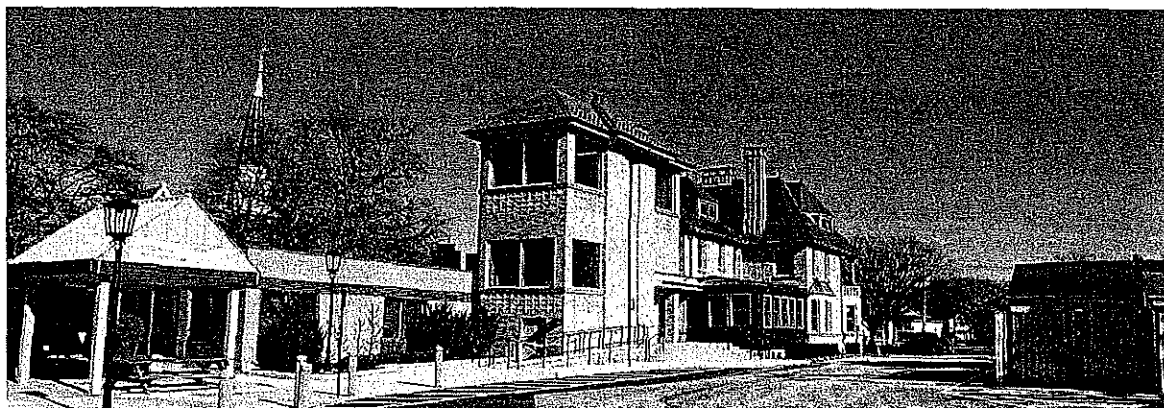
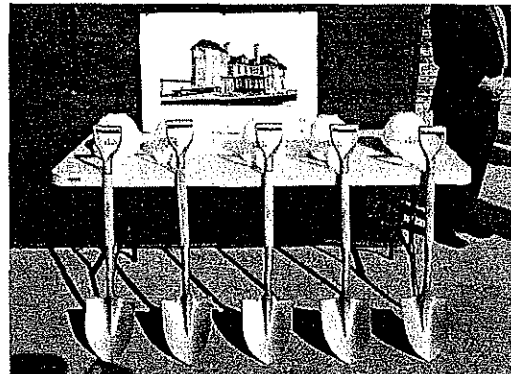
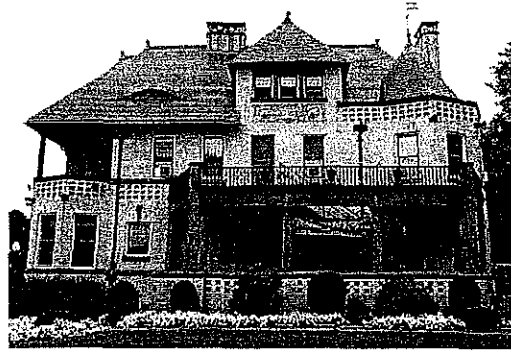
DESCRIPTION

Sterling House is a multi-service community center located in the heart of Stratford, Connecticut. Built in 1886, it is part of the Town Historic District (registered with the State). Since its opening in 1932, Sterling House has served as a resource for all citizens of Stratford and the surrounding areas. It is dedicated to providing a broad range of educational, recreational, and social programs to youth and adults alike, including a preschool, camps, food pantry, and a referral resource center.

FEATURES

Antinozzi Associates was commissioned to provide a feasibility study and then complete design services for a new 4-stop elevator addition on the west side of the facility. This included creating a new main entrance, lobby, and egress stairwell. Renovations on all floors of the house enabled a spacious administrative suite with waiting area and new Director's office, revitalized food pantry entrance, waiting area, and offices on the lower level, and connections making every floor handicap accessible.

Our services included surveying existing conditions, multiple conceptual layouts, evaluating building and fire code impacts, roof modifications, environmental compliance, structural integrity, and interior/exterior historical details. Finishes and furniture were carefully selected to seamlessly blend the old with the new.



THE BARNUM MUSEUM

Location: Bridgeport, Connecticut
Area: 37,300 SF
Current Status: Under Renovation

DESCRIPTION

The Barnum Institute of Science and History (Barnum Museum) is a Romanesque Revival style masonry building designed and constructed in 1893 at the bequest of the nationally renowned entertainment entrepreneur, Phineas Taylor Barnum. The Barnum Museum property is designated as a National Historic Landmark.

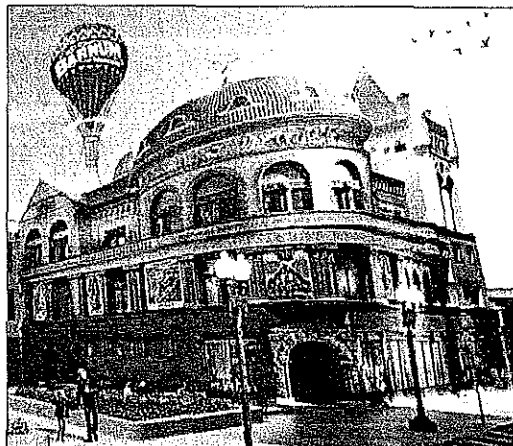
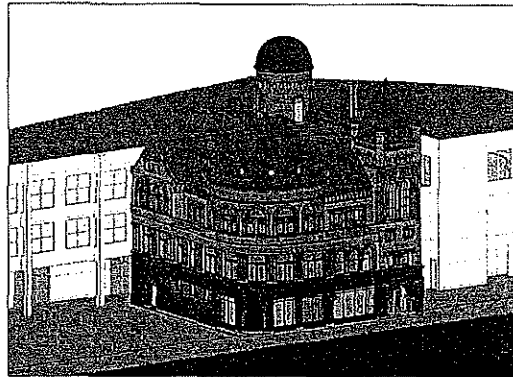
Following a Tornado and multiple hurricanes in 2010, the Museum has been engaged in a full-scale restoration effort. Antinozzi Associates has been actively involved in this effort from both a volunteer and professional perspective since its inception, with a commission of professional A&E services in 2015.

In 2019, Antinozzi Associates was awarded the commission to provide Architecture & Interior Design and Project Management for the Building Envelope Rehabilitation. Services include Consultant Coordination, CAD and Construction Document Coordination, Code Consultation, Contract Documents (drawings and specifications), CT DECD Coordination, DECD/ Connecticut State Historic Preservation Office (SHPO) Reviews, Bidding, and Construction Administration.

FEATURES

As part of a multi-phase renovation and addition, exterior rehabilitation work will be undertaken to historically preserve and restore this prominent landmark in cooperation with the Connecticut State Historic Preservation Office (SHPO) and funding from DECD. The building envelope analysis was used to provide the best harmony between energy efficiency and proper performance of the exterior envelope.

Re-envisioning of the Barnum Museum will be culminated by complete interior renovations, including renovations of the existing gallery space currently housed in the adjacent bank building. The completed project will showcase state-of-the-art exhibitions using ground-breaking technology, interactive storytelling, and immersive design to advance visitor learning and experience.



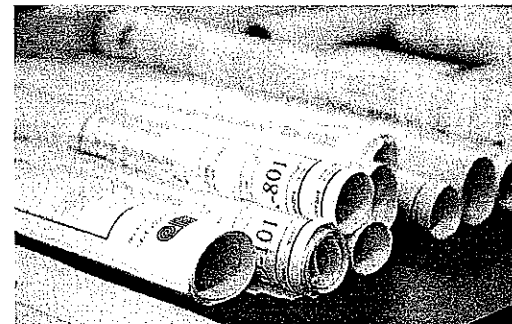
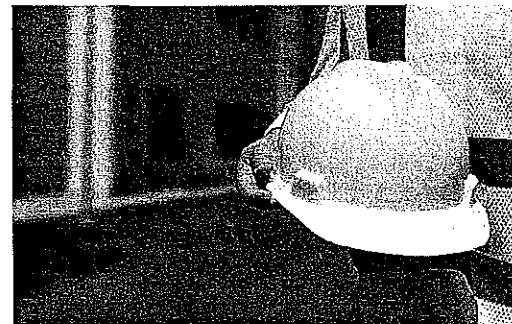
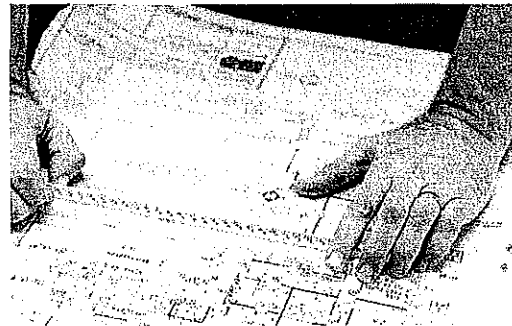
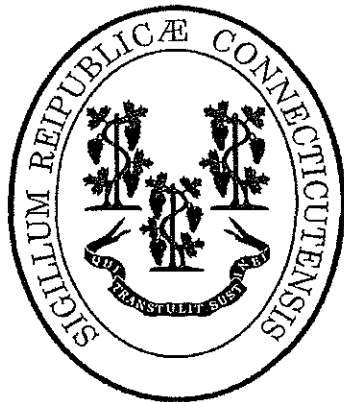
CODE EXPERTISE

Paul Lisi, AIA, BCEO, a firm Principal and Senior Project Manager, is a licensed architect and is in charge of the majority of the firm's on-call capital improvement projects for municipalities, school districts, and housing authorities. Paul is a Licensed State Building Inspector and member of the International Code Council (ICC). He is also a former Planning and Zoning Commissioner in his hometown of Monroe, CT.

Paul regularly attends professional seminars and industry workshops with local and State regulatory officials. Much of his involvement on the firm's design work, including institutional and corporate type projects, specifically addresses, and solves, issues relating to the Connecticut Building and Fire Code, Handicap Regulations (ADA/ANSI), Life Safety Code, and many more.

With this distinct advantage of utilizing the expertise of an in-house Licensed Building Official on all of our projects, we consult early (and often) with local and State code enforcement authorities, both formally and informally, to engage additional feedback during the design process. Since most project schedules do not allow time for miscues, we must be certain that local and State pre-construction phase approvals are seamless.

In addition, we also have an excellent working relationship with the State Fire Marshal's Office and Building Inspector's Office.



4. PROJECT APPROACH

PROJECT APPROACH: ON-CALL DESIGN SERVICES

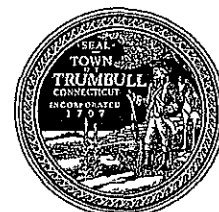
Antinozzi Associates has been in business for over 60 years and we are fortunate to have been a part of the design industry for a very long time, with many great projects coming in and out of our doors over the years. Part of the reason we have been able to stay in business, especially during rough economic downturns, is due to our understanding of On-Call Design Services.

Since the 1980's, when the construction industry first boomed with widespread corporate expansion, construction management, and design/build processes, we have understood the need to respond quickly and efficiently with architectural and interior design solutions for our clients. Time is at a premium for everyone and in today's high-tech, high response climate, professional services just can not be delivered fast enough.

Most design firms have standard office procedures or guidelines regarding the process and development of typical projects in their office. Though on-call projects don't necessarily change those procedures, they do place them into warp speed! The speed, creativity and efficiency required for on-call clientele thrive on two factors - 1) immediate team response and 2) situation management. How does this happen?

For on-call clients, the Project Manager assigned is the most important individual on the team and he/she must realize that the most efficient way to expedite project team response is to be the one point of contact. All contact must come through the Project Manager to continually oversee the management of the on-call contracts, ensure the client's expectations are met, and monitor the in-house staff performance & scheduling of each on-call project.

However, the Project Manager cannot do this alone. Once the on-call project team is created, diverse experiences are required to provide rapid response and solve a variety of situations that may occur (from roof and window leaks to challenging workstation configurations). As the project gets more developed and detailed, in-house staff or outside consultants may be added to assist in performing daily, and specific, project tasks.



PROJECT APPROACH: ON-CALL DESIGN SERVICES

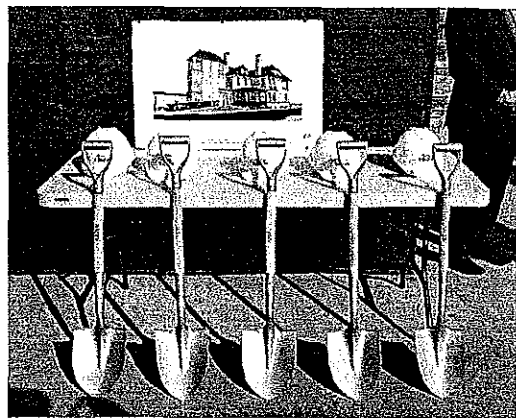
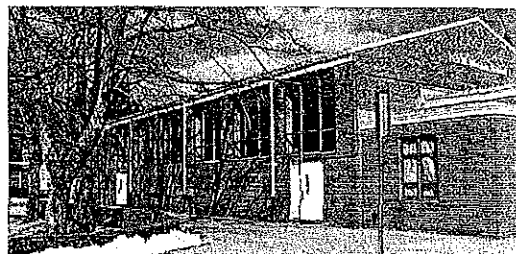
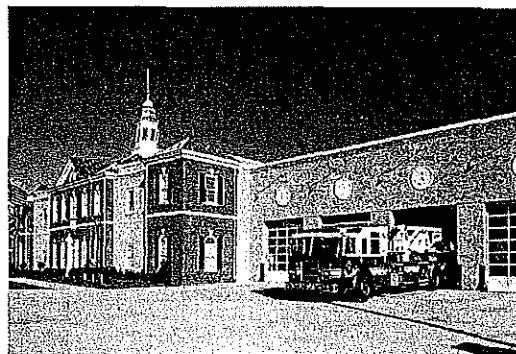
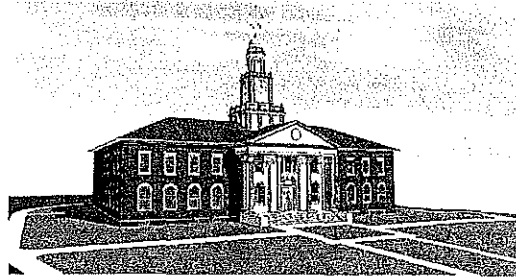
WHAT IS OUR METHOD?

First, we immediately schedule a kickoff meeting with all client and project team representatives to establish the expectations (time, schedule, budget constraints) of the project. Our expected role in a fast-paced, on-call relationship is to get each team member involved in the project from the start and not allow any one issue to fall behind.

After this meeting, project binders and files are set up with an extensive organizational system our office developed to include all aspects of a project, including everything from the initial contract to project close-out documents. As the project moves ahead, we will implement regular meetings, conference calls, or some other agreed upon communication vehicle to ensure all client representatives are informed of project progress. The concept of this communication is simple - our staff appears to be part of the client's staff.

Our approach throughout the remainder of the project is to maintain a strong presence through the assigned Project Manager as the main point of contact overseeing all on-call service requirements for the particular scope of the contract. We also supplement project requirements with added staff and/or consultants when warranted, identify and solve needs and situations immediately, and bring those issues to the client's attention through regular communication efforts.

Our past performance with many on-call clients over the past 30 years has been exceptional and many of our client contacts agree. Our on-call clients include East Hartford Public Schools, Greenwich Public Schools, Milford Public Schools, Town of Trumbull, Savin Rock Communities (West Haven Housing Authority), Milford Redevelopment & Housing Partnership, Guilford Public Schools, UCONN, University of Bridgeport, Newtown Savings Bank, and the Housing Authorities of Hartford, Bridgeport, Stratford, Waterbury, and Torrington.



PROJECT MANAGEMENT

Our style of project management is not only to work with (and coordinate) all of the various disciplines involved, but to foster real collaboration. At the onset of a project, Principal-in-Charge and Senior Project Manager Paul Lisi will set the project direction, identify critical issues and concerns, and define these issues for the entire in-house team. Principal involvement is maintained throughout the entire project to ensure that this mandate is carried out by the project team.

The Project Manager is primarily responsible for the following tasks: 1) Managing the overall project team and consultants, 2) Controlling the project budget and schedule, 3) Overseeing the execution of the project in accordance with the contract scope, 4) Adhering to the quality standards of the firm, and 5) Meeting the client's goals, objectives and expectations. In addition, this position is responsible for the quality of work performed, client service, project staff utilization, reputation of office and contract management.

Antinozzi Associates has established a Project Management Guideline Program (located in our Office Procedures Manual) which clearly identifies the appropriate steps required to effectively manage your project. The sections include: Basic Project Management, Essentials for Starting/Designing Projects (Through the Bid Process), Keys to Construction Administration and Managing Risk and Preventing Losses. Our Project Managers (and Project Architects) are guided by this program through the knowledge of the Four 'C's - Contract, Coordination, Completion, and Compatibility. As AIA members, we believe the AIA Contract is one of the best formats to comply with Standards of Good Practice. Lack of Coordination can drive a budget over, so we emphasize constant communication and keep records accordingly. Completion is a goal we all strive for from day one, so it is important to anticipate and prepare for situations that could arise, therefore not hindering the set schedule. Compatibility suggests a seamless continuity recognizable in everything produced from our office, to our consultants, to the client.

Paul Lisi will be the Principal-in-Charge and Senior Project Manager for the Town of Waterford On-Call contract based on his experience with multiple on-call contracts over the years. Paul will oversee the entire architectural, interior design, and engineering/consultant team. Along with Senior Project Architect Stephen Hennebry, we will seek to maintain realistic schedules and provide the constant oversight necessary to manage conformance to your expectations, providing the best service possible.



QUALITY MANAGEMENT

Our aim for every client is to approach their project with a fresh mind and furnish them with the best professional service in every aspect of the project, on schedule and within budget.

Cost Estimating, Methods, and Control

At each phase of this project, we can work with a Cost Estimator to fully understand the financial impact the building design will have. A project budget, after all, is relative to the phase of design as we move through the process - in other words, if we complete a schematic *site plan* that just determines the size of a building, then a project budget with a 25% to 30% contingency might be expected.

As the design of the building and site become more defined, the budget gets more precise and the contingency gets reduced proportionately.

A major concern in a building project is understanding what the cost of a project will be at its inception, but more importantly having the confidence that the actual design will be delivered within the budget. Traditionally, architects have abdicated responsibility for construction cost control, resulting in budgets not being established adequately or met throughout the process.

In-House Quality Control

Antinozzi Associates has a written Quality Assurance Program used for each project. It is a procedure that occurs several times prior to issuance for bidding and ensures the right number and caliber of staff are on each project as it moves through each phase.

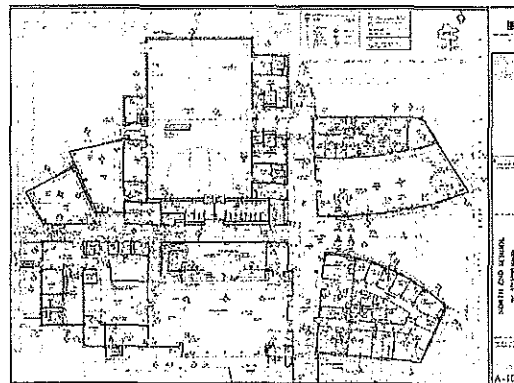
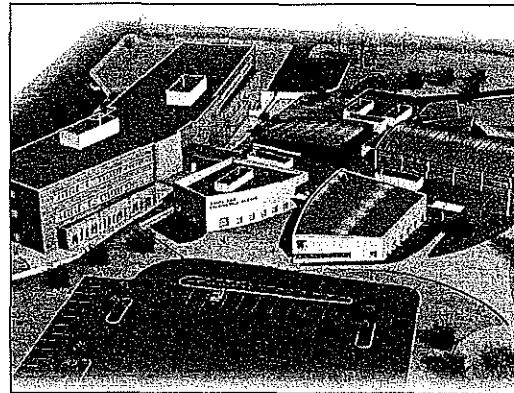
The process essentially consists of the review of the drawings at the 35%, 65%, and 90% milestones by a team of professionals not working on the project.

The team's fresh viewpoint can surface anything from technical deficiencies to coordination issues - providing a thorough check at all levels.

Maintaining Quality Control Throughout Construction

During Construction Administration, we provide the typical services an architect is bound to by professional practice standards. Led by the Project Manager, shop drawings, submittals, information requests (RFI) and payment applications are reviewed for compliance to the intent of the construction documents. Weekly or bi-weekly meetings are held at the site. On-site field observation reports and meeting minutes are compiled and copied to the *Principal-in-Charge* and entire project team to keep track of the project, ensuring that all are aware of any issues that may develop.

Our standard response time for construction meetings is within 24 hours from the end each the meeting.



5. TEAM QUALIFICATIONS

THE ANTINOZZI ASSOCIATES DESIGN TEAM

At Antinozzi Associates, we differentiate ourselves from larger architectural firms by possessing the ability and dedication to have personal Principal involvement throughout every phase of a project - regardless of its size. We employ a staff large enough to do a superior job, yet take on a limited amount of projects to ensure our focus stays specifically on our clients' goals.

The key design staff assigned to the On-Call Contract for the Town of Waterford will include:

Paul Lisi, AIA, BCEO

Principal-in-Charge, Senior Project Manager

Stephen Hennebry, AIA, NCARB

Senior Project Architect

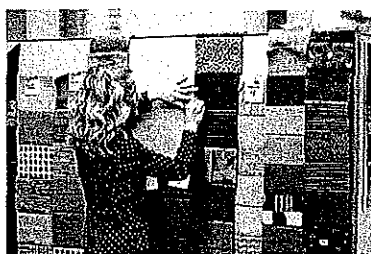
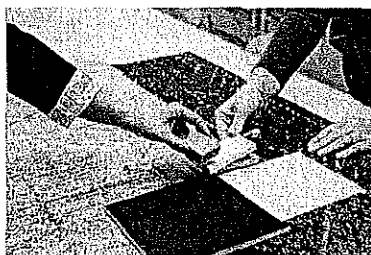
Patti McKeon, NCIDQ, IIDA, WELL AP

Senior Associate, Interior Design Director

Resumes for each of these professionals are in the pages that follow.

To continually address project workload and staffing issues, weekly meetings are conducted with the Principals, Associates, and Project Managers. All are responsible for collaborating on project staffing and scheduling, assuring the right number and caliber of staff is always placed on the project to meet the design program, technical requirements, deliverable deadlines, and quality of the design documents.

For all other required professional services, we look forward to working with the designated On-Call consultants Waterford has chosen for MEP, Site/Civil, and LEP services.



PAUL A. LISI, AIA, BCEO
PRINCIPAL, SENIOR PROJECT MANAGER

EDUCATION

Bachelor of Architecture,
New York Institute of Technology
Associate's Degree in Architecture,
Norwalk State Technical College

REGISTRATION

Licensed Architect - Connecticut
Licensed Building Official - Connecticut

REPRESENTATIVE EXPERIENCE

- Housing Authorities of Bridgeport, Stratford,
Newington, West Haven, Hartford, Torrington,
Milford and Waterbury
- Greenwich Public Schools, On-Call Services
- Westport Public Schools, District-Wide Master Plan
- Town of East Hartford
- Town of Fairfield
- Guilford Public Schools, On-Call Services
- Milford Public Schools
- Stamford Public Schools
- Town of Trumbull, On-Call Services
- Town of Monroe, On-Call Services
- Bridgeport Public Library, Newfield Branch
- Stratford Fire Headquarters, Stratford
- Orville H. Platt High School, Meriden
- Roosevelt Elementary School, Bridgeport
- Geraldine Johnson Elementary School, Bridgeport
- South End Elementary School, Bridgeport
- Spring Glen Elementary School, Hamden
- Scotts Ridge Middle School, Ridgefield
- Stratford Academy / Honeyspot House Feasibility Study
- Regional School District #14 Feasibility Study
- Connecticut AeroTech School, Hartford
- Christ & Holy Trinity Classroom/Hall Addition, Westport
- University of Bridgeport-Fones Dental School of Hygiene
- University of Connecticut, On-Call Capital Projects

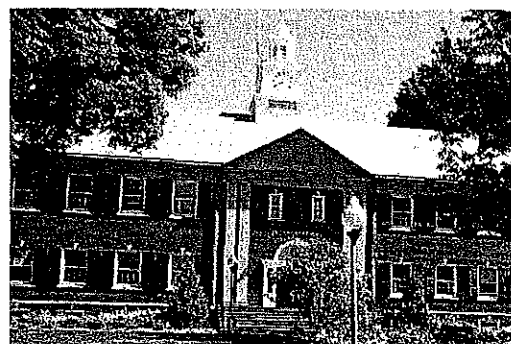
PROFESSIONAL/COMMUNITY AFFILIATIONS

International Code Council Member
American Institute of Architects (AIA) Member
Former Planning and Zoning Commission, Town of Monroe

Paul Lisi has been with Antinozzi Associates for over 30 years. An assertive, proactive individual, Paul's communication and technical skills quickly advanced him through the ranks of the firm to become Principal of the Architectural Studio in 2008. For many of our municipal and housing contracts, Paul leads the firm's on-call design services as Principal-in-Charge and Senior Project Manager.

Of his many job functions, Paul is responsible for ensuring the coordination and communication of the architectural, interior design and production staff, consulting engineers, and specialty consultants to keep projects within budget and on schedule. Paul also manages the firm's value engineering process, quality control procedures, and code compliance review. When required, Paul will lead efforts to assist clients (and staff) with the coordination of designated owner representatives, cost estimators, town building committees, and other Town/State agencies.

In 2006, Paul became certified as a Licensed Building Official (BCEO) by the Connecticut Department of Public Safety. Since this achievement, Paul regularly attends educational seminars and conferences with local and State regulatory officials, and is typically involved with all of the firm's projects to address issues relating to State Building Codes. Paul is a former Planning & Zoning Commissioner in his hometown of Monroe, CT and is active with the International Code Council (ICC).



STEPHEN D. HENNEBRY, AIA, NCARB

SENIOR PROJECT ARCHITECT

EDUCATION

- Bachelor of Architecture,
Syracuse University School of Architecture

REGISTRATION

- Licensed Architect - Connecticut
- NCARB Certification

REPRESENTATIVE EXPERIENCE

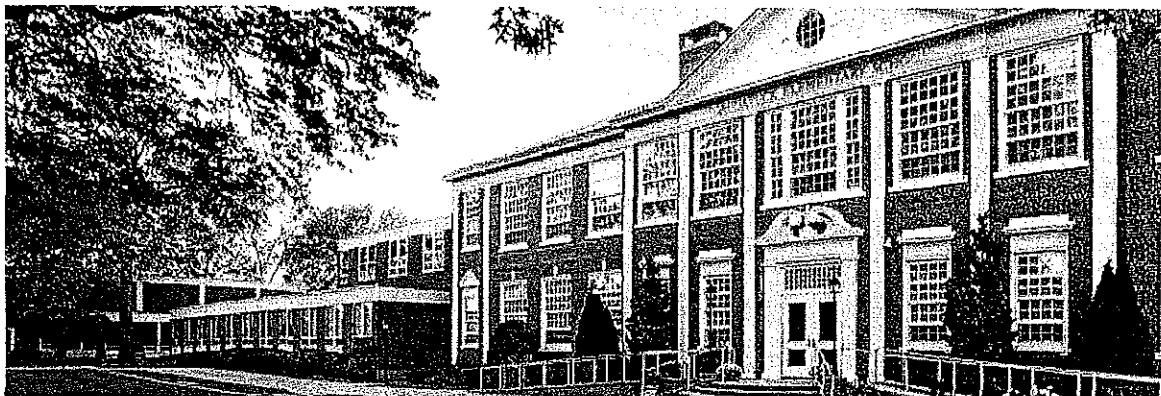
- Westport Public Schools, Master Plan Study
- Greenwich Public Schools, Connecticut
- Guilford Public Schools, Connecticut
- Trumbull Public Schools, Connecticut
- University of Connecticut, Hartford
- University of Bridgeport, Connecticut
- Park City Communities (HACB), Bridgeport
- Waterbury Housing Authority, Waterbury
- Torrington Housing Authority, Torrington
- Town of Trumbull, Connecticut
- Town of East Hartford, Connecticut
- Bridgeport Public Library - Upper East Side Branch
- Ganim, Ganim, & Ganim, Monroe
- Fairfield Housing Authority, Fairfield
- Westport Housing Authority, Westport
- Corbin Heights, New Britain
- Brookfield Village, Brookfield
- Winchester Terrace, New Haven
- Victory Gardens, Newington
- The Reserve at Poplar Plains, Westport
- Il Pallo Restaurant, Shelton
- *previous experience*

Stephen joined the team of architects and interior designers at Antinozzi Associates in 2019 with over 20 years of experience in the field, and he has since provided much needed support to our firm.

Since joining Antinozzi Associates, Stephen has been instrumental in various projects such as the design of the Bridgeport Public Library - Upper East Side Branch, the Master Plan Study for Westport Public Schools, the Hanover Street and Beatrice Street apartment renovations for Park City Communities, the facade restoration at Torrington Towers, the Berkeley window replacement project for the Waterbury Housing Authority, the study of three municipal buildings for the Town of East Hartford, and the on-call services for the University of Connecticut and the Town of Trumbull.

Stephen studied architecture at Syracuse University and has completed several notable multi-million dollar projects in New Britain, Brookfield, New Haven, Newington, and Westport. He is a creative, detailed-oriented architect with over two decades of experience in all phases of design and construction of residential, commercial, and supportive housing projects.

He is fluent in the multiple processes of a project from design development to construction documentation and construction administration. Stephen is adept at learning and applying new concepts, technologies, and processes.



PATTI MCKEON, NCIDQ, IIDA, WELL AP

SENIOR ASSOCIATE, INTERIOR DESIGN DIRECTOR

EDUCATION

- Interior Design Certificate Program, Paier College of Art
- Bach. of Science, Business Management, Providence College

REGISTRATION

- NCIDQ Certification # 11749
- Registered Interior Designer - Connecticut
- WELL Accredited Professional

REPRESENTATIVE EXPERIENCE

- Jefferson Elementary School, Norwalk
- West Haven High School, West Haven
- Orville H. Platt High School, Meriden
- Francis Walsh Intermediate School, Branford
- Stratford High School, Stratford
- University of Connecticut, Storrs
- Greenwich Public Schools, Greenwich
- Stamford Charter School, Stamford
- Eli Whitney Technical High School, Hamden
- Roosevelt Elementary School, Bridgeport
- CREC Academy of Science and Innovation, New Britain
- University of Bridgeport, On-Call Architectural Services
- Geraldine Johnson Elementary School, Bridgeport
- Oxford High School, Oxford
- Saugatuck Elementary School, Westport
- Spring Glen Elementary School, Hamden
- IBEW Headquarters, Monroe
- Newtown Savings Bank, Various Locations in CT
- Savings Bank of Danbury, Danbury
- Forstone Capital, Bridgeport

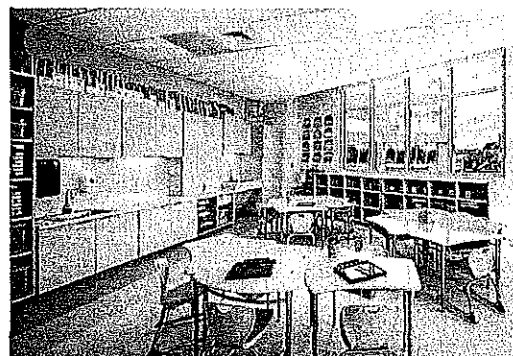
PROFESSIONAL/COMMUNITY AFFILIATIONS

- International Interior Design Association (IIDA), Member
- Connecticut Coalition of Interior Designers (CCID),
VP of Programming
- Paier College of Art, Interior Design Program, Curriculum
Advisory Committee Member
- Professional Women in Construction, CT Chapter
- Town of Woodbridge
 - Commission of Publicly-Owned Properties; Secretary
 - Building Board of Appeals; Committee Member
- University of New Haven, Interior Design Program;
Advisory Board Member
- Yale Center for British Art, Member

Patti McKeon has been the firm's primary institutional facility Interior Designer since joining Antinozzi Associates in 1998. Patti's educational background and more than 30 years of extensive interior design experience enables her to excel in translating each school client's requirements into innovative plans using functionality and aesthetic knowledge within the established program. Patti is also Revit-proficient and has extensive experience in construction documents and detailing.

Patti's skills and knowledge extend well beyond the office. She was VP of Programming for the Connecticut Coalition of Interior Designers (CCID) and was responsible for initiating the need for Revit training courses to interior designers in Connecticut. Patti is a mentor with the Connecticut Chapter of the American Society of Interior Designers (ASID) for their career nights. In addition, she lends her time to local universities and colleges by mentoring student interns.

Patti's leadership ability, knowledge, and design proficiency makes her a key asset in successfully executing interior education spaces. In 2021, Patti became a certified WELL Accredited Professional, signifying advanced knowledge of health and well-being in the built environment and specialization in the WELL Building Standard. Her expertise made it an easy decision to assign Patti the title of Senior Associate/Interior Design Director in 2023.



6. HOURLY RATES

ANTINOZZI ASSOCIATES P.C.
ARCHITECTURE & INTERIORS

RATE ASSIGNMENTS AS OF 1 JANUARY 2023

Architectural Staff:

PRINCIPAL -----	\$ 175.00
SENIOR ASSOCIATE, PROJECT MANAGER -----	\$ 135.00
ASSOCIATE, SENIOR PROJECT MANAGER -----	\$ 125.00
SENIOR ASSOCIATE, TECHNICAL DIRECTOR -----	\$ 120.00
PROJECT MANAGER -----	\$ 110.00
ASSISTANT PROJECT MANAGER -----	\$ 95.00
SENIOR PROJECT ARCHITECT -----	\$ 120.00
PROJECT ARCHITECT -----	\$ 105.00
ADVANCED ARCHITECTURAL DESIGNER -----	\$ 90.00
ARCHITECTURAL DESIGNER -----	\$ 75.00
STUDENT INTERN -----	\$ 65.00

Interior Design Staff:

SENIOR ASSOCIATE, INTERIOR DESIGN DIRECTOR -----	\$ 115.00
SENIOR ASSOCIATE, INTERIOR DESIGNER -----	\$ 105.00
REGISTERED INTERIOR DESIGNER -----	\$ 95.00
SENIOR INTERIOR DESIGNER -----	\$ 90.00
INTERIOR DESIGNER -----	\$ 85.00
INTERIOR DESIGN INTERN -----	\$ 65.00

Administrative Staff:

MARKETING COORDINATOR -----	\$ 75.00
OFFICE ADMINISTRATOR -----	\$ 75.00

Typical Reimbursable Expenses

Out-of-state travel/mileage, large format printing for bid sets, bulk/color copying, and express delivery charges

7. REFERENCES

REFERENCES

"Antinozzi Associates seeks to establish - and maintain - long term relationships with our clients and the communities we serve by providing exceptional personal attention and high-quality professional design services.

Through this commitment, we have the opportunity to provide a creative and intellectually-stimulating environment for our staff, assuring the long term success of the firm."

- Antinozzi Associates Mission Statement



The references provided below for the Town of Waterford are individuals familiar with Antinozzi Associates Municipal/On-call services:

Town of Trumbull

Public Works Director: George Estrada
(203) 452-5045 / gestrada@trumbull-ct.gov

Town of Fairfield

Interim Director of Public Works: John Marsilio
(203) 256-3010 / jmarsillio@trumbull-ct.gov

Guilford Public Schools

Director of Operations: Cliff Gurnham
(203) 453-8200 / gurnhamc@guilford.k12.ct.us

Town of East Hartford

Project Manager: Lewis A. Tomaccio
(860) 291-7105 / ltomaccio@easthartfordct.gov

Greenwich Public Schools

Director of School Facilities: Daniel Watson
(203) 625-7437 / daniel_watson@greenwich.k12.ct.us

State of Connecticut - Army National Guard

Project Design Coordinator: George E. Fulton, Jr.
(860) 548-3274 / george.e.fulton.nfg@army.mil

8. REQUIRED FORMS

FIFTEEN ROPE PERRY ROAD



WATERFORD, CT 06385-2886

Town of Waterford
Board of Selectmen
Request for Qualifications On-Call Architectural Services
RFQ 23-133

PLEASE ATTACH THIS FORM TO THE FRONT YOUR SUBMISSION PACKETS.

Antinozzi Associates, PC

VENDOR NAME AND ADDRESS

Paul A. Lisi, AIA, BCEO, Principal

PRINTED NAME AND TITLE OF VENDOR'S AGENT

Direct 203-551-2442, Fax 203-378-3003, plisi@antinozzi.com

PHONE AND FACSIMILE NUMBERS, E-MAIL ADDRESS

I Paul A. Lisi, Principal of the
Name Position

above named firm hereby submit the following bid in accordance with Town of Waterford specifications.

Paul A. Lisi 9/26/23
SIGNATURE DATE

Hourly Rates of Key Personnel \$	<u>175</u>	Principal
Hourly Rates of Key Personnel \$	<u>135</u>	Senior Project Manager
Hourly Rates of Key Personnel \$	<u>120</u>	Senior Project Architect
Hourly Rates of Key Personnel \$	<u>115</u>	Interior Design Director

FIFTEEN ROPE PERRY ROAD



WATERFORD, CT 06385-2886

COMPLETE AND RETURN

BID/PROPOSAL #: RFQ 23-133

BID/PROPOSAL TITLE: On-Call Architectural Services

NON-CONFLICT AFFIDAVIT OF RESPONDENTS

No Elected or Appointed Official, SBC member or other officer or employee or person whose salary is payable in whole or in part from the Town of Waterford, nor any immediate family member thereof, is directly or indirectly interested in the Bid/Proposal, or in the supplies, materials, equipment, work or labor to which it relates, or in any profits thereof.

The undersigned further certifies that this statement is executed for the purpose of inducing the Town of Waterford to consider the statement of qualifications submitted herein.

State of Connecticut S.S.

County of Fairfield

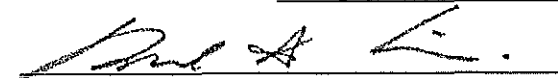
Subscribed and sworn before me this 27th day of September, 2023.

Legal Name of Respondent: Paul A. Lisi

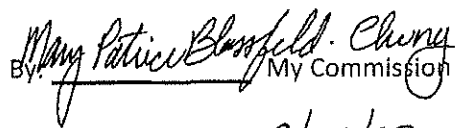
Business Name: Antinozzi Associates, PC

Business Address: 271 Fairfield Avenue

Bridgeport, CT 06604



Signature and Title of Person



My Commission Expires: 11/30/26

Notary Public Date: 9/27/23

MARY PATRICE BLOSSFELD-CHUNG

NOTARY PUBLIC

MY COMMISSION EXPIRES NOV. 30, 2026

COMPLETE AND RETURN

BID/PROPOSAL #: RFQ 23-133

BID/PROPOSAL TITLE: On-Call Architectural Services

NON-COLLUSIVE BID STATEMENT

The undersigned bidder, having fully informed itself regarding the accuracy of the statements herein, certifies that:

(1) The Proposal has been arrived at by the bidder independently and has been submitted without collusion with, and without any agreement, understanding, or planned common course of action with, any other vendor or bidder of materials, supplies, equipment, or services described in the RFP, designed to limit independent bidding or completion, and

(2) The contents of the Proposal have not been communicated by the bidder or its employees or agents to any person not an employee or agent of the bidder or its surety on any bonds furnished with the Proposal and will not be communicated to any such person prior to the official opening of the Proposal.

The undersigned bidder further certifies that this statement is executed for the purposes of inducing the Town of Waterford to consider the Proposal and make an award in accordance therewith.

Antinozzi Associates, PC

Legal Name of Bidder

271 Fairfield Avenue, Bridgeport, CT 06604

Business Address



Signature and Title of Person

Authorized to Sign

Paul A. Lisi

Printed Name

9/28/23

Date

AFFIRMATIVE ACTION STATEMENT

NOTE: IF YOUR COMPANY HAS LESS THAN 10 EMPLOYEES, OR HAS COMPLETED THIS SAME FORM WITHIN 1 YEAR, YOU MAY DISREGARD THE FOLLOWING EQUAL EMPLOYMENT/AFFIRMATIVE ACTION SECTION, EXCEPT AS NOTED.

OR: (1) The number of employees 21

(2) Completed this form within one year _____ Yes X No

FOR SEALED BIDS: If your company has completed this form within one year please forward a photocopy of the initial form with your Proposal. If significant changes have taken place within the past year, please update the information on this form.

REQUIREMENT Any vendor/bidder seeking to do business with the Town of Waterford must, upon request, supply the Town with any information concerning the Affirmative Action/Equal Employment practices of the vendor/bidder, which the Town and/or Commission deems necessary in fulfilling its charge. Failure to supply such information, when requested, will result in the termination of any further transactions between the vendor/bidder and the Town of Waterford.

COMPANY NAME AND ADDRESS

Antinozzi Associates, PC, 271 Fairfield Avenue, Bridgeport, CT 06604

TYPE OF BUSINESS

Architecture and Interior Design Firm

TYPE OF ORGANIZATION

X Corporation _____ Partnership _____ Individual

If unit filing this application is not the above-named company, give the name, address and telephone number of reporting unit. (Branch, agent, representative)

AFFIRMATIVE ACTION/EQUAL EMPLOYMENT ACTIVITIES

Please indicate the name and address of the company official(s) responsible for carrying out the Equal Employment Opportunity/Affirmative Action Program for your company.

F. Michael Ayles, FAIA

271 Fairfield Avenue

Bridgeport, CT 06604

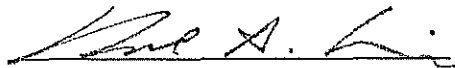
If your company does not have a written affirmative action plan, please estimate the number of vacancies during the next 12 months, and indicate the numerical or percentage goals you have set for the employment of minority people and females to make your labor force reflective of the labor market in which you operate.

Antinozzi Associates, PC

Legal Name of Bidder

271 Fairfield Avenue, Bridgeport, CT 06604

Business Address



Signature and Title of Person

Authorized to Sign

Paul A. Lisi

Printed Name

09/27/23

Date

#9

FINANCE DEPARTMENT

Memo

To: The Board of Selectmen
From: Shea Davy
Date: October 5, 2023
Re: Bid Award- 2000 tons of Treated Road Salt

Dear Mr. Brule:

Proposals for the above mentioned project were opened on September 14, 2023 by Thomas McKittrick, Jr. and I with the attached results. After careful review of all proposals received, it is determined that Morton Salt, is the lowest qualified bidder with the resources necessary to complete this project. I therefore respectfully seek the Board's approval to award the contract to Morton Salt.

We bid for 2000 tons of salt; pricing from this vendor is as follows;
\$94.52 per ton in season
\$94.52 per ton out of season

Funds will be available in line # 10130-55010 Town Aid Roads Improved.



Shea Davy
Purchasing Agent,
Town of Waterford

INTER-OFFICE MEMORANDUM

TOWN OF WATERFORD

To: Brandishea Moses, Purchasing Agent
From: Gary J. Schneider, Director of Public Works
Date: October 5, 2023
Re: Treated Road Salt Bid Award



Bids were received for treated road salt on September 14, 2023. We received 3 bids ranging from \$94.52/ton to \$109.50/ton.

After review, it is my recommendation that the Town go with Morton salt for the cost of \$94.52/ton for this product.

Public Works requests this award to be on the next available Board of Selectman agenda.

Sandy Kenniston

From: Shea Davy
Sent: Wednesday, September 27, 2023 4:08 PM
To: Sandy Kenniston
Cc: Gary Schneider
Subject: FW: Bid 23-128 Salt Question from CT Waterford

Good afternoon,

Received final quote today from Eastern Salt. Morton Salt is \$94.52/Ton, Eastern Salt is \$103.78/ton and DRVN at \$109.50/Ton. Morton Salt is till the lowest vendor.

Please send over a recommendation for award to be put on the 10/17/23 BOS meeting agenda.

Thank you.

Shea Davy
Purchasing Agent
Town of Waterford
15 Rope Ferry Road
Waterford, CT 06385
bdavy@waterfordct.org
860.444.5842
860.440.0579 (fax)



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Shea Davy

From: Andrew Lorenzini <alorenzini@mortonsalt.com>
Sent: Thursday, September 21, 2023 2:53 PM
To: Shea Davy
Subject: RE: Bid 23-128 Salt Question from CT Waterford

| **CAUTION: This email originated from outside of the organization.** |
| **Do not click links or open attachments unless you recognize the sender's email address and know the** |
content is safe.

Shea,

We can offer a price of \$94.52 per ton for our blizzard wizard product.

Kind regards,



Andrew Lorenzini
Senior Bid Analyst, Morton Salt, Inc.
O: +1 312.807.2859 M: +1 872.334.0304
E: alorenzini@mortonsalt.com W: MortonSalt.com

From: Shea Davy <bdavy@waterfordct.org>
Sent: Thursday, September 21, 2023 1:40 PM
To: Andrew Lorenzini <alorenzini@mortonsalt.com>
Subject: RE: Bid 23-128 Salt Question from CT Waterford

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Good morning Andrew,

I am reaching out to get pricing regarding Treated salt from you for the Town of Waterford for the same estimate of 2,000 tons.

Thank you,

Shea Davy
Purchasing Agent
Town of Waterford
15 Rope Ferry Road
Waterford, CT 06385
bdavy@waterfordct.org
860.444.5842

860.440.0579 (fax)



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From: Andrew Lorenzini <alorenzini@mortonsalt.com>
Sent: Tuesday, September 5, 2023 12:11 PM
To: Shea Davy <bdavy@waterfordct.org>
Subject: RE: Bid 23-128 Salt Question from CT Waterford

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Good afternoon,

The pricing we submitted for the bid mentioned above is for regular rock salt. The detailed specifications in the bid did not list any enhancement required in the salt so we went off the assumption this was for untreated.

Kind regards,



Andrew Lorenzini
Senior Bid Analyst, Morton Salt, Inc.
O: +1 312.807.2859 M: +1 872.334.0304
E: alorenzini@mortonsalt.com W: MortonSalt.com

From: BIDS <BIDS@mortonsalt.com>
Sent: Thursday, August 31, 2023 10:23 AM
To: Andrew Lorenzini <alorenzini@mortonsalt.com>
Subject: FW: Bid 23-128 Salt Question from CT Waterford

FYI

-Meredith

From: Shea Davy <bdavy@waterfordct.org>
Sent: Thursday, August 31, 2023 11:03 AM
To: BIDS <BIDS@mortonsalt.com>
Subject: Bid 23-128 Salt

CAUTION: This email originated from outside of the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Good morning,

I am reaching out on behalf of the Public Works department to confirm whether or not if the bid prices that were submitted were for treated road salt?

Thank you.

Shea Davy
Purchasing Agent
Town of Waterford
15 Rope Ferry Road
Waterford, CT 06385
bdavy@waterfordct.org
860.444.5842
860.440.0579 (fax)



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ORIGINAL

Invitation to Bid

**Town of Waterford
Bid#23-128**

Town of Waterford



**Town of Waterford
Board of Selectmen
Invitation to bid
Bid#23-128 Road Salt**

The Town of Waterford is requesting formal bids through the Invitation to Bid process for the supply and delivery of **Road Salt**. Bids shall be mailed or hand delivered to the Finance Department on or before the deadline date **August 15, 2023 at 11:00 a.m.** and will read aloud in the Louise Appleby Room at Town Hall, 15 Rope Ferry Road Waterford, CT 06385. Complete bid packets can be downloaded from the Town website <https://www.waterfordct.org/purchasing> and <https://portal.ct.gov/DAS/CTSource>. Late bids will not be accepted and it is the responsibility of the bidders to ensure that bids (including signed addenda) arrive in the Town's purchasing office by the date and time listed above. Addenda will be posted to the website and it is the bidder's responsibility to download addenda.

The Town reserves the right to accept or reject any or all bids, to waive irregularities and/or informalities and to disregard all non-conforming, non-responsive, unbalanced or conditional bids. The Town of Waterford complies with all Equal Opportunity requirements. All qualified bidders will receive consideration without regard to race, creed, color, national origin, sex, marital status, religion, ancestry, mental or physical handicap or age.

**Brandishea Moses
Purchasing Agent
Town of Waterford**

INVITATION TO BID

The Town of Waterford (Town) on behalf of its Department of Public Works (DPW) is seeking competitive bids from qualified contractors to provide all labor, material, equipment and all else necessary for the supply and delivery of treated road salt for winter road maintenance for the Town of Waterford as specified.

ADDENDA / REQUESTS FOR INFORMATION (RFI)

Addenda concerning important information and/or modifications to specifications will be posted on the Waterford Purchasing Department website at <https://www.waterfordct.org/Bids.aspx?CatID=17>

- It is each Bidder's sole responsibility to monitor the above website for all updated information.
- Addenda will not be mailed, e-mailed or faxed out.
- Written requests for information will not be accepted after 12:00pm on Tuesday, 25th July, 2023
- Verbal requests for information via phone or other means will not be accepted.
- Failure to comply with these conditions will result in the bidder waiving the right to dispute bid specifications and conditions, no exceptions.

Questions concerning this bid must be submitted in writing and directed only to:
Brandishea Moses, Purchasing Agent
bmoses@waterfordct.org

Response will be in the form of an addendum that will be posted approximately 10th August, 2023 to the Town of Waterford website, which is www.waterfordct.org. It is the responsibility of each bidder to retrieve addenda from the website. Any contact about this bid between a Bidder and any other Town official and/or department manager and/or Town of Waterford employee, other than as set forth above, may be grounds for disqualification of that Bidder. No questions or clarifications shall be answered by phone, in person or in any other manner than specified above.

CONTRACT PERIOD

September 1, 2023 through June 30, 2024

The Town intends to award a contract for this work. It may be potentially renewed for an additional four (4) annual (one-year) renewal periods, based on mutual agreement of the parties.

REQUIREMENTS

- A. Sealed Bids for Road Salt, 1000 Hartford Turnpike, will be received by the Purchasing Agent of the Town of Waterford at the 15 Rope Ferry Road, Waterford, CT until 11:00 a.m. prevailing time on Tuesday August 15, 2023, and then at said office publicly opened and read aloud. Bids must be enclosed in a sealed envelope and designated as bid for "Road Salt". Price is to include all labor, materials, tools, equipment, plant, mobilization, permits, insurances, etc., required to properly complete the project.
- B. Any bid may be withdrawn prior to the above scheduled time for the opening of bids. Any bid received after the time and date specified will be returned unopened.
- C. The Town of Waterford intends to award the contract to the lowest responsible bidder. The Town reserves the right to reject any and all bids and to award each contract to the bidder who is most responsive to the interests of the Town. The successful bidder MUST secure all required permits (local, state, federal) prior to commencing work on the site.
- D. Bids must be made on these forms and returned intact. Bidders will state both in writing and in figures, in ink or typewritten, the proposed price for each separate item of the work called for in the bid schedule, by which prices will be compared. If any price is omitted, the blank shall be filled with the highest price named by any bidder for that item or the bid may be rejected. Alterations and erasures must be initialed by the signer.
- E. For the purpose of initial evaluation of bids, the following will be utilized in resolving arithmetic discrepancies found on the face of the bidding schedule as submitted by bidders:
 1. Obviously misplaced decimal points will be corrected.
 2. In case of discrepancy between unit price and extended price, the unit price will govern.
 3. Apparent errors in extension of unit prices will be corrected.
 4. Apparent errors in addition of lump sum and extended prices will be corrected.

For the purpose of bid evaluation, the Town will proceed on the assumption that the bidder intends his bid to be evaluated on the basis of the unit prices, extensions, and totals arrived at by resolution of arithmetic discrepancies as provided above and the bid will be so reflected on the abstract of bids.

DETAILED SPECIFICATIONS

- The Town of Waterford is seeking supply and delivery of road salt to the Public Works Garage, 1000 Hartford Turnpike, Waterford, CT 06385.
- Estimated Quantity: 2,000 Tons
- Chemical Composition: Sodium Chloride (NaCl) shall be a minimum of 96.5 percent, rock salt having 95 to 96.5 percent Sodium Chloride will be accepted.
- Grading: The Sodium Chloride shall be in the form of rock salt and shall conform to the following requirements.

▪ Passing ½"	Sieve 100%
▪ Passing 3/8"	95 – 100%
▪ #4	20 – 90%
▪ #8	10-60%
▪ #30	0 – 16%
- Moisture: Moisture Content of the Sodium Chloride shall not exceed (4.8) percent.
- Anti-caking Agent: Sodium Chloride furnished under this contract shall be free flowing and granular. Prior to delivery, all bulk Sodium Chloride shall be treated with sodium ferrocyanide or equal to prevent caking while in storage. The visible condition shall be introduced uniformly throughout the Sodium Chloride at a maximum rate of 50 parts per million or 0.005 percent.
- Sampling: Sampling shall be done in accordance with the current ASTM-D632. The Department of Public Works or any of its authorized representatives, reserves the right to take samples from the contractor's stockpile or transfer point.
- Delivery: Deliveries shall be made on a 24-hour-a-day basis, 7-days-a-week (including holidays) as requested by the Town. The vendor shall ensure that deliveries of at least 500 tons per day can be facilitated. Normal deliveries shall be made within 72 hours after order placement. During periods of repeated storm activity or when supply is considered critical by the Town, deliveries shall be made within 12 hours after order placement. Deliveries shall be coordinated with the Town representative to ensure that appropriate arrangements are made for receipt of material.
- Normal hour deliveries for the Town of Waterford are defined as deliveries of road salt made Monday through Friday 7:30 am to 4:00 pm.
- The vendor shall designate an employee responsible for accepting emergency telephone orders on a 24-hour basis. Such employee shall authorize and schedule deliveries as requested by participating Town representative.
- Payment will be made at the contract unit price per ton of road salt received and accepted. Certified weight slips from the supplier must accompany each truckload.
- The Town of Waterford is not obligated to order any of the estimated quantities stated above. Less or more may be purchasing as deemed necessary without penalty or surcharge.

Solicitation is in doubt as to the true meaning of the specifications, the Bidder must submit a written (mail or e-mail) request for clarification to the Town's Agent/Contact. The Bidder submitting the request will be responsible for ensuring that the Town receives the request at least seven (7) calendar days prior to the scheduled bid opening.

1. Any official interpretation of the Bid Solicitation must be issued in writing by the agent/contact of the Town who is authorized to act on behalf of the Town, or by the Town's Attorney. The Town shall not be responsible for other interpretations offered by employees of the Town who are not authorized to act on behalf of the Town for this project.
2. If necessary, the Town may issue a written addendum to clarify or inform of substantial changes which impact the technical submission of Bids. Addenda will be posted to the website and it is the Bidder's responsibility to download addenda. The Bidder shall certify its receipt of the addendum by signing the addendum and returning it with its Bid. In the event of a conflict with the original Bid Solicitation documents, addenda shall supersede all other documents to the extent specified. Subsequent addenda shall govern over prior addenda only to the extent specified.

B. PRICING, COLLUSION, AND TAXES

1. Current Prices. Bid Proposals must be fixed and firm unless stated otherwise in the Bid Solicitation.
2. Discounts. Discounts shall not be considered in determining the lowest net cost for Bid evaluation purposes. Payment terms shall be as set forth in any contract executed between the Town and the Bidder. Payment by the Town is deemed to be made on the date of the mailing of the check, or as otherwise set forth in any contract executed between the Town and the Bidder.
3. Collusion. The Bidder, by affixing its signature to this Proposal, certifies that its Proposal is made without previous understanding, agreement, or connection either with any persons, or entities offering a Bid for the same items, or with the Town. The Bidder also certifies that its Bid is in all respects fair, without outside control, collusion, fraud, or otherwise illegal action. To insure integrity of the Town's public procurement process, all Bidders are hereby placed on notice that any and all Bidders who falsify the certifications required in conjunction with this section shall be prosecuted to the fullest extent of the law.
4. It shall be understood and agreed that Bid Offers submitted by persons and entities are done so independently of any other offers, and that Bidders will not knowingly participate in solicitations where there exists a conflict of interest with their entity and a member of Town staff or their immediate family.

5. Taxes. Bidders will neither include Federal, State nor applicable Local excise or sales taxes in bid prices, as the Town is exempt from payment of such taxes.

C. PREPARATION AND SUBMISSION OF BID

1. The Proposal must be typed or legibly printed in ink. The use of erasable ink is not permitted. All corrections made by the Bidder must be initialed in ink by the Bidder or its lawful agent.
2. Bid Proposals must contain a manual signature of an authorized agent of the Bidder in the space provided on the Bid Proposal Form. If the Bidder or its lawful agent fails to sign the Bid Proposal Form, its Bid shall be considered non-responsive and ineligible for award.
3. Unit prices shall be provided by the Bidder on the Bid Proposal Form when required in conjunction with the prescribed method of award. The Bidder shall enter "No Bid" for each item where a unit price will not be offered. Where there is a discrepancy between the unit price and the extension of prices, the unit price shall prevail.
4. The delivery and/or completion date(s) provided by the Bidder, if required, must be stated in calendar days, following receipt of order/contract or official notice to proceed.
5. All information and supplemental documentation required in conjunction with this Bid shall be furnished by the Bidder with its Bid Proposal. If the Bidder fails to supply any required information or documents, the Town, in its sole discretion, may consider the Proposal non-responsive.
6. The accuracy of the Bid is the sole responsibility of the Bidder. No changes in the Proposal shall be allowed after the submission deadline, except when the Bidder can show clear and convincing evidence that an unintentional factual mistake was made, including the nature of the mistake and the price actually intended.
7. The Bid Proposal Form shall be enclosed in a sealed envelope and addressed to the Town. The envelope shall clearly identify the Bid Number, Title and Due Date when submitted to the Town. The Bidder shall also include its name and address on the outside of the envelope.
8. The Town's Bid Proposal Form, which is attached to this Bid Solicitation, must be used when the Bidder is submitting its Bid Proposal. The Bidder shall not alter this form unless instructed to do so in writing by the Town. Failure to use the Town's Bid Proposal Form may result in the

Bid being considered non-responsive.

9. Offers in response to formal Bid Solicitations will not be accepted by facsimile transmission. Only signed written offers will be considered responsive, and eligible for possible award. Bidders shall provide Proposal Forms, Statement of Work/Technical Offer Section, Special Conditions, Specifications and Pricing Form, and any other mandatory submittals with the bid. If RFP contemplates sample contract, submit sample.
10. Bidders who qualify their Proposals by including alternate contractual provisions should be aware that the Town does not negotiate the terms of its contracts, and will ordinarily declare such Bid Proposals non-responsive. Once bids have been opened, the Town shall not consider any subsequent submissions of alternate terms and conditions.
11. Bid Bonds (5% of total bid price) and performance and payment bonds (100% of total bid price) are required on construction projects over \$50,000.
12. Insurance certificates are required after a Notice of Award has been issued. Costs for additional coverage must be included in the Bidder's proposal cost.
13. Bid Proposals received after the submission due date and time prescribed for the solicitation shall not be considered.

D. VENDOR APPLICATION AND RETENTION ON BIDDERS' LIST

The Town does not maintain a bidder's list. Register to receive an automated email notification of new bids by visiting
<https://www.waterfordct.org/subscribe>

E. MODIFICATION OR WITHDRAWAL OF LEGITIMATE OFFERS

1. Bidder offers may be modified in the form of an official written notice, and must be received prior to the due time and date set forth the Bid Solicitation. Each modification submitted must have the Bidder's name and return address and the applicable Solicitation Number and title clearly marked on the face of the envelope. If more than one modification is submitted, the modification bearing the latest date of receipt by the Town will be considered the valid modification.
2. Bids may be withdrawn prior to the due time and date set for the Solicitation, provided it is in the form of an official, authorized written request.

3. Proposals may not be modified or withdrawn after the due date and time set for the Bid opening for a period of ninety (90) calendar days. If a Bid Proposal is modified or withdrawn by the Bidder during this ninety (90) day period, the Town may, at its option, place the Bidder on suspension and may not accept any further Bid Proposals from the Bidder for a period set by the Town following the Bidder's modification or withdrawal of its Proposal. The Town may reject an offer, in whole or in part, as set forth in the Town of Waterford Ordinance.

F. EVALUATION OF OFFERS

1. Offers shall be evaluated based upon their responses to the questions and requests for information in this Bid Solicitation, and based upon whether and to what degree they comply with the instructions set forth herein. Thoroughness, accuracy, and professionalism in the responses shall be taken into account.
2. The Town may, in its sole and absolute discretion:
 - a. Reject any and all, or parts of any or all, Bid Proposals submitted by prospective Bidders;
 - b. Re-advertise this Solicitation;
 - c. Postpone or cancel the Bid process for this Solicitation;
 - d. Waive any irregularities or technicalities in proposals received in conjunction with this Solicitation;
 - e. Determine the criteria and process whereby Proposals are evaluated and awarded.
3. A Proposal may not be accepted from, nor any contract be awarded to, any person or entity which is in arrears to the Town upon any debt or Contract or which is in default as surety or otherwise upon any obligation to the Town.
4. No Contract shall be awarded to any person or entity which has failed to perform faithfully any previous contract with the Town, the State or Federal government for a minimum period of one (1) year after said previous Contract was terminated for cause.
5. A Proposal may not be accepted from, nor any Contract awarded to, any person or entity which has pending litigation against the Town at the date and time of the Bid Opening.

G. AWARD OF CONTRACT

1. The Town's Agent/Contact is authorized to handle initial contacts regarding any protest of the solicitation or award of a Town contract, or any claim arising out of the performance of a Town contract, with the Selectman's approval. Any actual or prospective Bidder or Contractor who has a grievance in connection with the solicitation or

award of a contract shall first seek resolution of the matter with the Town's Agent/Contact.

2. If The Selectman or Town designee does not, within thirty (30) days after receiving a protest, or within such longer period as may be agreed upon by the parties, issue a written decision on the protest or make a determination that award of the contract is necessary, the protest shall be considered denied.
3. By law, the Town reserves the right to accept or reject any or all proposed bids, or any combination of them, and to waive any informality or irregularity in the bid or in the bidding.
4. Successful Bidders shall comply with all local, state, and federal directives, ordinances, rules, orders, and laws as applicable to, and affected by, the Bid Proposal.
5. No Bidder shall be excluded from consideration for award in conjunction with this solicitation on the basis of race, color, creed, national origination, handicap or sex, or be subjected to discrimination under any contractual award administered by the Town.

L. CONTRACTUAL OBLIGATIONS

1. In order to ensure the efficient utilization of tax dollars, successful Bidders shall comply with all contractual obligations contained in the Contract Documents, as set forth in the contract signed by the Town and Bidder.

SPECIAL CONDITIONS

Company Name: Morton Salt, Inc.

A. CONTACT PERSON

During the course of this request process, from issuance until a recommendation for award, Bidders shall not initiate contact related to this request with anyone other than the officially designated individual.

For this bid the contact is Brandishea Moses at 860-444-5842 or email: bmoses@waterfordct.org.

Failure to abide by this requirement may result in disqualification from further participation in this process.

B. QUESTION DEADLINE

All questions regarding this Request for Proposal shall be directed by email to Brandishea Moses. All inquiries shall clearly identify the name of the firm and the authorized representative, the RFP number and title.

The deadline for receipt of questions from Bidders in regards to this RFP is Thursday August 10, 2023.

Responses will be prepared by the Town in an addendum and published on the Town of Waterford web site at: <https://www.waterfordct.org/purchasing> under Bids& Vendors, under this bid name. The responses in writing are the only official answers.

C. SUBMITTAL INSTRUCTIONS

The Town desires to receive a clear, concise, economical presentation of the vendor's proposal. Bidders should submit the following with their bid:

1. One original of the bid packet and Two Copies.
2. One original of the completed bid forms and Two Copies.
3. One original of signed bid addendum(a) and Two Copies.
4. Submit all of the above in a sealed envelope with the bid number and project name in the lower left hand corner of envelope, with the bidder's name clearly written on the envelope.

Failure to submit a proposal in the manner indicated may be cause for it to be considered 'non-responsive' and ineligible for consideration and subsequent award.

PROPOSAL FORM - PAGE 1

SUBMITTED BY:

Company Name: Morton Salt, Inc.

Address: 444 West Lake Street, Suite 3000 Town: Chicago

State: Illinois Zip: 60606

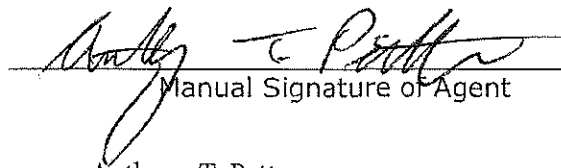
Phone: 855-665-4540 Fax: 312-896-9208 Email: bids@mortonsalt.com

CERTIFICATION: (if a Submission is Offered):

The undersigned hereby affirms that:

- He/she is a duly authorized agent of the Bidder,
- He/she has read the General Terms and Conditions, the Special Conditions and any technical specifications that were made available to the Bidder in conjunction with this Bid and fully understands and accepts these terms unless specific variations have been expressly listed on the Bid Proposal Form;
- The Submission is being offered independently of any other Bidder and in full compliance with the collusive prohibitions specified in the General Terms and Conditions of this solicitation; and
- The Bidder will accept any awards made to them as a result of this Solicitation for a minimum of ninety (90) calendar days following the date and time of the bid opening.

By: Morton Salt, Inc.



Manual Signature of Agent

Anthony T. Patton

Typed/Printed Name of Agent

8/9/2023

Date

Director Bulk Deicing US Government Sales

Title of Agent

Include Original with Submission

Affix Manual signature of authorized agent.

NO OFFER:

Indicate reason(s) why no offer is being submitted at this time.

PROPOSAL FORM - PAGE 2

Company Name: Morton Salt, Inc.

PROMPT PAYMENT TERMS:

Discount: N/A % Days Net: 30 Days

VARIATIONS:

The Bidder shall identify all variations and exceptions taken to the General Terms and Conditions, the Special Conditions and any Technical Specifications in the space provided below; provided, however, that such variations are not expressly prohibited in the Bid documents. For each variation listed, reference the applicable section of the bid document. If no variations are listed here, it is understood that the Bidder's Proposal fully complies with all terms and conditions. It is further understood that such variations may be cause for determining that the Bid Proposal is non-responsive and ineligible for award:

Page #: _____ Item # of Section: _____

Variance

Page #: _____ Item # of Section: _____

Variance

Page #: _____ Item # of Section: _____

Variance

TOWN OF WATERFORD
NON-COLLUSION STATEMENT

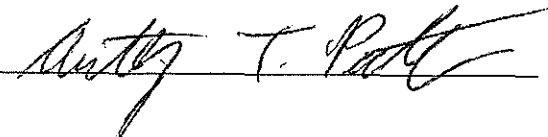
"The undersigned affirms that they are duly authorized to execute this contract, that this company, corporation, firm, partnership or individual has not prepared this bid in collusion with any other bidder, and that the contents of this bid as to prices, terms or conditions of said bid have not been communicated by the undersigned nor by any employee or agent to any other person engaged in this type of business prior to the official opening of this bid."

We understand that this proposal must be signed by an authorized agent of our company to constitute a valid proposal.

Date: 8/9/2023

Name of Company: Morton Salt, Inc.

Name and Title of Agent: Anthony T. Patton, Director Bulk Deicing US Government Sales

By (SIGNATURE): 

Address: 444 West Lake Street, Suite 3000, Chicago, IL 60606

Telephone Number: 855-665-4540

AFFIRMATIVE ACTION/EQUAL EMPLOYMENT ACTIVITIES

Please indicate the name and address of the company official(s) responsible for carrying out the Equal Employment Opportunity/Affirmative Action Program for your company.

Jamie Hay, Chief Human Resources Officer

Morton Salt, Inc. 10955 Lowell Ave., Suite #500 Overland Park, KS 66210

If your company does not have a written affirmative action plan, please estimate the number of vacancies during the next 12 months, and indicate the numerical or percentage goals you have set for the employment of minority people and females to make your labor force reflective of the labor market in which you operate.

The vendor/bidder understands that failure to complete the above form in a satisfactory manner will preclude such vendor from being actively considered for contract with the Town of Waterford. The vendor /bidder also understands that the Affirmative Action statements will become part of any contract, and that breach of such statements will constitute a breach of the contract subject to such remedies as provided by law.

I certify that there are no misrepresentations, omissions, or falsifications in the foregoing statements and answers, and that the entries above are true, complete, and correct to the best of my knowledge and belief.

Date 8-9-2023 Signature Anthony T. Patton Title Anthony T. Patton, Director Bulk Deicing US Government Sales

Subscribed and sworn to before me at Chicago, Illinois

This 9th Day of August 20 23.

AFFIRMATIVE ACTION STATEMENT

NOTE: IF YOUR COMPANY HAS LESS THAN 10 EMPLOYEES, OR HAS COMPLETED THIS SAME FORM WITHIN 1 YEAR, YOU MAY DISREGARD THE FOLLOWING EQUAL EMPLOYMENT/AFFIRMATIVE ACTION SECTION, EXCEPT AS NOTED.

- OR: (1) The number of employees 1,568
- (2) Completed this form within one year _____ Yes ☒ No

FOR SEALED BIDS: If your company has completed this form within one year Please forward a photocopy of the initial form with your bid. If significant Changes have taken place within the past year, please update the information on this form.

REQUIREMENT - Any vendor/bidder seeking to do business with the Town of Waterford must, upon request, supply the Town and/or the Waterford Human Resources with any information concerning the Affirmative Action/Equal Employment practices of the vendor/bidder, which the Town and/or Commission deems necessary in fulfilling its charge. Failure to supply such information, when requested, will result in the termination of any further transactions between the vendor/bidder and the Town of Waterford.

COMPANY NAME AND ADDRESS

Morton Salt, Inc. 444 W Lake St., Suite 3000 Chicago, IL 60606

TYPE OF BUSINESS

Furnishing & Delivery Salt

TYPE OF ORGANIZATION

Corporation X Partnership Individual

If unit filing this application is not the above-named company, give the name, address, and telephone number of reporting unit. (Branch, agent, representative).

INSURANCE REQUIREMENTS

Within five days of contract award, the awarded vendor shall provide a Certificate of Insurance in accordance with the following requirements:

Contractor/Vendor will agree to maintain in force at all times during which work/services are to be performed, the following minimum limits of insurance coverage. Coverage will include the bidder and all of its agents, employees and sub- contractors and other providers of services and shall name **the Town of Waterford, its employees and agents as an Additional Insured** on a primary and non- contributory basis to the bidders Commercial General Liability and Automobile Liability policies. The insurance company (ies) must be licensed with the State of Connecticut and have a Financial Strength Rating of "A-" or higher and a Financial Size Rating of VIII or higher from A.M. Best Company.

		(Minimum Limits)
General Liability*	Each Occurrence	\$1,000,000
	General Aggregate	\$2,000,000
	Products/Completed Operations Aggregate	\$2,000,000
Auto Liability*	Combined Single Limit	
	Each Accident	\$1,000,000
Umbrella* (Excess Liability)	Each Occurrence	\$1,000,000
	Aggregate	\$1,000,000
Workers' Compensation &	Work Comp	Statutory Limits
	EL Each Accident	

Employers' Liability	\$1,000,000
EL Disease Each Employee	\$1,000,000
EL Disease Policy Limit	\$1,000,000

The Town of Waterford must be named as "Additional Insured" on this policy.

A Certificates of Insurance documenting the coverage listed above must be presented to The Town of Waterford prior to the commencing of any work/service. The Contractor/Vendor also agrees to provide replacement and/or renewal certificates at least 30 days prior to the expiration of each policy.

If any policy is written on a "Claims Made" basis, the policy must be continually renewed for a minimum of two (2) years following the completion date of the work/service. If the claims-made policy is replaced and/or the retroactive date is changed, then the expiring policy must be endorsed to extend the reporting period for claims for two (2) years from the completion date.

BID PROPOSAL FORM

PROPOSAL TO: Town of Waterford, Purchasing Department
15 Rope Ferry Road, Waterford, CT 06385

I, Anthony T. Patton have received the following contract documents,

1. BID #23-128,
2. Posted addenda (if any) numbered _____ thru _____, posted at www.waterfordct.org

and have included their provisions in my Proposal. I shall provide all labor, materials, equipment, technical service, insurances, warranties, applicable taxes and licenses, etc, to supply and deliver materials as specified:

Fixed Prices for deliveries for the Town of

Waterford

During Normal Hours: \$79.52 /Ton

After Normal Hours: \$89.52 /Ton

Pricing if product is picked up by Town

During Normal Hours: \$79.00 /Ton

After Normal Hours: \$89.00 /Ton

Percent NaCl: >97%

Percent Moisture: <0.4%

Anti-Caking Agent: sodium ferrocyanide

Number of years in business: ~150 years

Number of personnel employed: _____

Can you make same day deliveries: depends on timing of season and carrier capacity

Response time: 3 days ARO

Where is your stockpile of Road Salt located: New Haven, CT

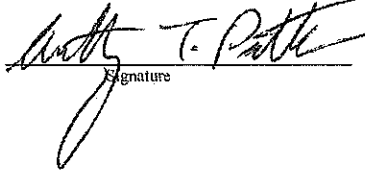
The Town has the right to add or remove items and/or quantities from this bid. Unbalanced bids will not be accepted.
The Town of Waterford reserves the right to award the bid with multiple items:

- a) To more than one bidder, based on meeting the item(s) specification, cost, availability, or any combination of these criteria;
- b) To a single bidder who meets the specifications for all items, and offers the best combination of lowest cost, best availability, and broadest product range;
- c) May add, subtract or delete any item and/or quantity as deemed in the best interest of the Town.

- d) All pricing shall include the cost of labor, materials, equipment, tools, mobilization, incidentals, delivery, (where not waived by the Town), licenses, overhead and profit, taxes (except from which the Town is exempt) and insurances.

The Bidder hereby certifies that any and all defects, errors, inconsistencies or omissions of which he/she is aware, either directly or by notification from any sub-bidder or material supplier found in the Contract Documents are listed herewith in this Bid Form.

Anthony T. Patton, Director Bulk Deicing US Government Sales
Name and Title of Authorized Representative (Printed)


Signature

8/9/2023
Date


MORTON®PDS 2387
06/18
Rev 1

PRODUCT INFO SHEET

Morton® Bulk Safe-T-Salt® Deicing Salt

Description

Morton® Bulk Safe-T-Salt® is rock salt (mineral sodium chloride) that is direct-mined from natural underground deposits and then further processed for end use by crushing and screening. The bulk salt complies with ASTM D632 and AASHTO M 143 specifications for purity. The mined salt is screened to meet the particle size standards for Type 1 Grade 1 deicing salt. Bulk Safe-T-Salt® is treated with a mixture of sodium ferrocyanide, or Yellow Prussiate of Soda (YPS), to impart immediate protection against caking and freezing.

Application

Morton® Bulk Safe-T-Salt® may be applied at reduced application rates compared with standard highway deicing salt depending on the weather conditions and the assessment of the operators that are applying the product.

Chemical Properties

	Range
Sodium Chloride (%)	≥ 97
Water Insolubles (%)	≤ 4.0
Moisture, Surface (%)	≤ 0.4
Anticaking (as YPS)(mg/kg)	70-100 ppm

¹ASTM method, moisture-free basis.

Physical Properties

Appearance

Morton® Bulk Safe-T-Salt® is a free flowing product that is naturally white to grey or tan in color with some dark particles.

Sieve Analysis

The actual particle size may vary from Type 1 Grade 1 specifications with handling at production stockpiles and with further handling of bulk salt shipped through distribution centers and stockpiles.

U.S.S. Mesh	Opening Millimeters ¹	Cumulative % Passing ²
		Range
1/2-in	12.5	100
3/8-in	9.5	95-100
4	4.75	20-90
8	2.36	10-60
30	0.6	0-10

¹10 millimeters (mm) per centimeter, 25.4 millimeters per inch.

²Targeted to meet ASTM and AASHTO screening standards.

Material Source

Salar Grande de Tarapacá, Chile (F140010000Z)

Storage

Morton® Bulk Safe-T-Salt® should be stored indoors or under a tarp.

Availability

Morton® Bulk Safe-T-Salt® is available at various locations across North America in truck, barge, or ship load quantities.

This data is based on information we believe to be reliable. They are offered in good faith, but without guarantee, as conditions and methods of use of our products are beyond our control. We recommend that the prospective user determines the suitability of our material and suggestions before adopting them on a commercial scale.

Bulk Deicing
SC: 292-8

444 West Lake Street P 312.807.2000
Chicago, IL 60606-0090 W mortonsalt.com

MORTON SALT, INC.

Tabulation Sheet
 Bid#23-128 Road Salt
 August 15, 2023 @ 11:00 a.m.

Entity	Deliver	Pick Up
Morton Salt Inc.	Normal Hours \$94.52/Ton After Hours \$94.52/Ton	Normal Hours \$94.52/Ton After Hours \$94.52/Ton
Eastern Salt Company, Inc.	Normal Hours \$103.78/Ton After Hours \$103.78/Ton	Normal Hours \$103.78/Ton After Hours \$103.78/Ton
DRNV Enterprises, Inc.	Normal Hours \$109.50/Ton After Hours \$111.50/Ton	Normal Hours \$100.00/Ton After Hours \$102.00/Ton